File No. 26965.

Richmond-Eureka Mining Company)

to

William F. James, second party)

and

Eureka Corporation, Limited,
third party

THIS INDENTURE, made this 17th day of July, 1937, by and between RICHMOND-EUREKA MINING COMPANY, a corporation organized and existing under the laws of the State of Maine, U. S. A., party of the first part, WILLIAM F. JAMES, of Toronto, in the Province of Ontario and Dominion of Canada, party of the second part, and EUREKA CORPORATION, LIMITED, a corporation organized and existing under the laws of the Province of Nova Scotia and said Dominion of Canada, party of the third part,

WITNESSETH:

THAT WHEREAS, on the 30th day of June, 1937, said Richmond-Eureka Mining Company executed and delivered unto said James a lease of certain mining properties, claims and rights situate in the Eureka Mining District, Eureka County, Nevada, which said lease is hereby referred to and made part hereof, and said James expressly agreed with said Richmond-Eureka Mining Company in said lease that he would not assign the same or any part thereof, or sub-let the leased premises, or any part thereof, without first obtaining the written consent of said Richmond-Eureka Mining Company, Lessor, and whereas said James now desires to assign said lease to said Eureka Corporation, Limited, and wishes to obtain the written consent of said Richmond-Eureka Mining Company to said assignment in conformity with the provisions of said lease, and Eureka Corporation, Limited desires to take over said lease with the consent of the Richmond-Eureka Mining Company;

NOW, THEREFORE, in consideration of the premises, and in further consideration of the respective covenants and agreements of said James and of said Eureka Corporation, Limited hereinafter set forth, said Richmond-Eureka Mining Company does hereby in writing consent to the assignment of said lease by said James to said Eureka Corporation, Limited, and said James does hereby assign, transfer, and set over unto said Eureka Corporation, Limited the said lease, and all right, title and interest in or under the same.

TO HAVE AND TO HOLD said lease for the residue of the term thereof and any extension there. of.

And said Eureka Corporation, Limited hereby covenants with Richmond-Eureka Mining Company and with said James well and truly to pay the rents and royalties which may hereafter become due according to the terms of said lease, and to perform each and every covenant and stipulation in said lease contained to be performed on the part of the Lessee, said lease to be subject to termination and surrender as therein provided, it being expressly understood and agreed by and between the parties hereto that by virtue of this assignment said Eureka Corporation, Limited shall in each and every respect whatsoever be substituted for said James to the same effect as if said lease had originally been made between said Richmond-Eureka Mining Company and said Eureka Corporation, Limited, and in case of termination or surrender of said lease said Eureka Corporation, Limited shall execute, acknowledge and deliver to Richmond-Eureka Mining Company a proper release and discharge of the lease aforesaid.

IN WITNESS WHEREOF said Richmond-Eureka Mining Company and said Eureka Corporation, Limited have respectively caused their corporate names to be subscribed and their corporate seals to be hereunto affixed by their officers thereunto duly authorized, and said James has hereunto set his hand and seal on the day and year first above written.

ATTEST:

(Corporate Seal)

RICHMOND-EUREKA MINING COMPANY

A. Hight

President.

Secretary

George Mixten

A. G. Fulton

William F. James Seal

ATTEST:

W. C. C. MacKenzie Secretary

(Corporate Seal)

EUREKA CORPORATION, LIMITED

By W. F. James

President.

Commonwealth of Massachusetts

County of Suffolk ss

On this 26th day of July, A. D. 1937, personally appeared before me, Philip E. Coyle, a notary public in and for said Commonwealth of Massachusetts, C. A. HIGHT, known to me to be the President of Richmond-Eureka Mining Company, one of the corporations that executed the foregoing instrument, and upon oath, did depose that he is the officer of said corporation as above designated; that he is acquainted with the seal of said corporation and that the seal affixed to said instrument is the corporate seal of said corporation; that the signatures to said instrument were made by officers of said corporation as indicated after said signatures; and that the said corporation executed the said instrument freely and voluntarily and for the uses and purposes therein mentioned.

In witness whereof, I have hereunto set my hand and affixed my official seal at my office in the County of Suffolk, the day and year in this certificate first above written.

(Notarial Seal)

Philip E. Coyle Notary Public in and for the Commonwealth of Massachusetts.

Dominion of Canada

City of Toronto

County of York

Province of Ontario, ss.

On this 17th day of July A.D. 1937, personally appeared before me, James Douglas Conover, a notary public in and for said County of York, WILLIAM F. JAMES, known to me to be the person described in and who executed the foregoing instrument, who acknowledged to me that he executed the same freely and voluntarily and for the uses and purposes therein mentioned.

In witness whereof, I have hereunto set my hand and affixed my official seal at my office in the County of York the day and year in this certificate first above written.

(Notarial Seal)

J. D. Conover

Notary Public in and for the

Province of Ontario.

Dominion of Canada
City of Toronto

County of York

Province of Ontario, ss

On this 17th day of July A.D. 1937, personally appeared before me, James Douglas Conover a notary public in and for said County of York, WILLIAM F. JAMES, known to me to be the President of Eureka Corporation, Limited, one of the corporations that executed the foregoing instrument, and upon oath, did depose that he is the officer of said corporation as above designated; that he is acquainted with the seal of said corporation and that the seal affixed to said instrument is the corporate seal of said corporation; that the signatures to said instrument were made by officers of said ocrporation as indicated after said signatures; and that the said corporation executed the said instrument freely and voluntarily and for the uses and purposes therein mentioned.

In witness whereof, I have hereunto set my hand and affixed my official seal at my office in the County of York, the day and year in this certificate first above written.

J. D. Conover
Notary Public in and for the
Province of Ontario.

Recorded at the request of Geo. W. Mitchell Aug. 29 A. D. 1947 At 33 minutes past 10 A.M.

Peter Merialdo ---- Recorder.