CERTIFICATE OF LOCATION OF MILL SITE

Notice Is Hereby Given And It Is Hereby Certified, that the undersigned, who is the owner of lode claims, has located and hereby does claim this mill site, to be known as Mill Conyon Mill Site 138, containing approximately 5 acres.

The name of the locator is Golden Cycle Corporation.

The lode claims of which the locator is the proprietor are a group of claims known collectively as the Mill Canyon Property, situated in the Cortez Mining District, Eureka Lander County, State of Hevada.

The date of this mill site location is Dec. 24, 1968.

The dimensions and location of this mill site are as follows: The side lines run northwesterly and southeasterly and are each 1300 feet long; the end lines run northeasterly and southwesterly and are each 155 feet long. This claim lies near the mouth of Mill Canyon in unsurveyed T.27N., R.48E. as depicted on the Cortez Nevada 15' quadrangle mar; it is bounded on the NW, NE, SE, & SW respectively by Mill Site claims open, 139, 35, and 137.

The four corners of the claim are each marked by a wooden post, each post being approximately 4 inches by 4 inches by 42 feet long and set firmly in the ground.

Locator:

Colden Cycle Corporation P.O. Box 4576

Colorado Springo, Colorado 60909

Gerald B. Hartley, Agent

Witness:

Jack C. Hamm

RECORDED AT THE REQUEST OF Golden Cycle Corp. January 17 05 mins, post \_ is Book 27 of OFFICIAL 160 RECORDS, page \_ AUREKA COUNTY, NEVADA Detasli 48393, 1.00

File No.