

EXHIBIT "A"

1. Lease No. SL 065841-A, Uintah County (80% Interest)
2. Lime Mountain Claim, Sun Tide 1-68 Inclusive
3. Carlin, Nevada Mining Claims (2% Interest)
4. Box Elder County Unpatented Mining Claims, Northern Cross, Rocky Pocket, Valley Queen, Wong, Eastern Cross (50% Interest)
5. Royston Unpatented Mining Claims, Carlin, Nevada.
6. Lease No. SL 098642-B San Juan County, (22% Interest)

BOOK 54 PAGE 525

Exhibit No. One

ASSIGNMENT

H. G. METOS hereby assigns all right, title and interest that he may have in any federal oil and gas leases, state oil and gas leases, and all mining claims and mining leases that he claims interest and are more particularly described in Exhibit "A" attached hereto, in consideration of Diamond Head Corporation issuing him 100,000 shares of its 10¢ par value stock.

It is further understood and agreed that H. M. METOS will execute any deeds that are necessary by law to transfer said interests.

DATED this 1st day of April, 1970.

H. G. Metos
H. G. METOS

Subscribed and sworn to before me this 1st day of April, 1970.

My Commission Expires: _____

Willis A. DePaoli
NOTARY PUBLIC, Residing at Salt Lake County, State of Utah

RECORDED AT THE REQUEST OF Vaughan, Hull, Marfisi, & Miller
on May 13, 1976 at 56 mins. part 10 A. M. I.
Book 54 of OFFICIAL RECORDS, page 524-526, RECORDS OF
EUREKA COUNTY, NEVADA. WILLIS A. DePAOLI Recorder
File No. 61295 Fee \$ 5.00

BOOK 54 PAGE 526