

NOTICE OF AGREEMENT

TO WHOM IT MAY CONCERN:

PLEASE TAKE NOTICE that as of the 1st day of August 1, 1979, the undersigned, ASH, ACKERSON, HODGE & CO., a general partnership, entered into an Agreement with CARLIN GOLD MINING COMPANY, a Delaware corporation, granting a mining lease to CARLIN GOLD MINING COMPANY for the following property:

Township 34 North, Range 51 East, M.D.B. & M., Eureka County, Nevada:

Section 35: Lots 1, 2, 4, 5, 7, 8, 9, 10 and 11
 NW1/4 NE1/4
 NW1/4 SE1/4
 NE1/4 SW1/4
 E1/2 SW1/4 NE1/4
 E1/2 NE1/4 NW1/4
 E1/2 NW1/4 SW1/4

Totalling 522.36 acres, more or less.

The Lease term is to run up to and including July 31, 1984, and is subject to renewal for an additional five years unless sooner terminated, forfeited or surrendered.

LESSOR:

ASH, ACKERSON, HODGE & CO.,
 a general partnership

BY:

Marilyn Hodge
 A Partner

STATE OF California)
) ss.
 COUNTY OF Los Angeles)

On October 25, 1979, personally appeared before me, a Notary Public, Marilyn Hodge, who acknowledged to me that he executed the above instrument.

My Commission Expires:

11/12/82

C. Rae Phillips
 Notary Public

C. Rae Phillips

RECORDED AT THE REQUEST OF Hoy, Miller & Murphy
 on January 21, 1980, at 33 mins. past 11 A.M. in
 Book 78 of OFFICIAL RECORDS, page 279, RECORDS OF
 EUREKA COUNTY, NEVADA. WILLIS A. DePAOLI Recorder
 File No. 72229 Fee \$ 3.00

