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MEMORANDUM OF MINING LEASE

This Agreement effective this 5th day of January,  
1981 is between Lyle F. Campbell, P.O. Box 7377, Reno, NV 89510  
and Julian E. and Jean C. Simpson, Box 266, Kihei, Maui, HI 96753,  
OWNERS and U.S. MINERALS EXPLORATION COMPANY, a Colorado Corporation  
(USMX), 12189 Ralston Road, Suite 200, Arvada, Colorado 80004,  
LESSEE.

RECITALS

OWNERS represent that they are the owners of and are in  
possession of 257 unpatented lode mining claims,  
located in Eureka County, State of Nevada,  
and more particularly described in Exhibit "A" attached hereto  
and incorporated by reference herein.

USMX desires to obtain and OWNERS are willing to grant a  
mining lease of the property.

Now therefore in consideration of Ten Dollars (\$10.00) and  
other valuable consideration in hand paid to the OWNERS, the  
receipt and sufficiency of which are hereby acknowledged and  
further in consideration of the mutual covenants, agreements and  
promises herein contained, the parties hereto agree as follows:

OWNERS lease the property to USMX for a period of 20 years,  
together with all appurtenances and water rights incident thereto  
and all improvements and personal property thereon. The term of the  
Lease is subject to the terms and conditions of the Lease and can be  
terminated under the terms of the Lease by either party.

This short form (memorandum) shall not limit, decrease, increase  
or in any manner affect any of the terms of said mining lease dated  
as of this date January 5, 1981.

IN WITNESS WHEREOF, the parties have executed this Agreement  
as of the date first written above.

OWNERS

Lyle F. Campbell  
Lyle F. Campbell, 70% ownership

Julian E. Simpson  
Julian E. Simpson, and

Jean C. Simpson  
Jean C. Simpson, 30% ownership  
collectively

LESSEE

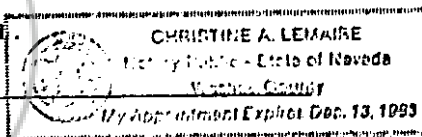
Gary L. Grauberger  
Gary L. Grauberger, President  
U.S. Minerals Exploration Company

STATE OF NEVADA )  
COUNTY OF Washoe ) ss.

On the 8 day of May, 1981, before me personally  
appeared Lyle F. Campbell, known to me to be the person who signed  
the foregoing instrument and who acknowledged the same to be his  
free act and deed. The said Lyle F. Campbell, being first duly sworn,  
states, by his execution of the foregoing document, that the statements  
contained herein are true to the best of his knowledge, information  
and belief.

Witness my hand and official seal.

My commission expires: \_\_\_\_\_



Christine A. Lemaire  
Notary Public

STATE OF HAWAII )  
COUNTY OF Maui )

and Jean C. Simpson,  
On the 15 day of May, 1981, before me personally  
appeared Julian E. Simpson, known to me to be the person who signed  
the foregoing instrument and who acknowledged the same to be his free  
act and deed. The said Julian E. Simpson, being first duly sworn,  
states, by his execution of the foregoing document, that the statements  
contained herein are true to the best of his knowledge, information  
and belief.

Witness my hand and official seal.

By commission expires: 5/23/81



Arnold B. Mott  
Notary Public

STATE OF HAWAII )  
 )ss.  
COUNTY OF \_\_\_\_\_ )

On the \_\_\_\_\_ day of \_\_\_\_\_, 1981, before me personally appeared Jean C. Simpson, known to me to be the person who signed the foregoing instrument and who acknowledged the same to be her free act and deed. The said Jean C. Simpson, being first duly sworn, states, by her execution of the foregoing document, that the statements contained herein are true to the best of her knowledge, information and belief.

Witness my hand and official seal.

My commission expires: \_\_\_\_\_

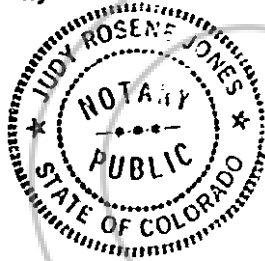
\_\_\_\_\_  
Notary Public

STATE OF COLORADO )  
 )ss.  
COUNTY OF JEFFERSON )

On the 16th day of April, 1981, before me personally appeared Gary L. Grauberger, as President of U.S. Minerals Exploration Company, known to me to be the person who signed the foregoing instrument and who acknowledged the same to be his free act and deed. The said Gary L. Grauberger, being first duly sworn, states, by his execution of the foregoing document, that the statements contained herein are true to the best of his knowledge, information and belief.

Witness my hand and official seal.

My commission expires: My Commission expires February 7, 1984



Judy Rose Jones  
Notary Public

EXHIBIT A

| CLAIM  | DATE OF LOCATION | DOCUMENT NUMBER | LOCATION CERTIFICATE |        | AMENDED LOCATION NOTICE |      | AMENDED LOCATION CERTIFICATE |      | FILED WITH BLM |               |
|--------|------------------|-----------------|----------------------|--------|-------------------------|------|------------------------------|------|----------------|---------------|
|        |                  |                 | BOOK                 | PAGE   | BOOK                    | PAGE | BOOK                         | PAGE | DATE           | SERIAL/NUMBER |
| Pat-1  | 06/25/66         | 42613           | 12                   | 132-33 |                         |      |                              |      | 09/10/79       | N MC-89478    |
| Pat-2  | 06/25/66         | 42614           | 12                   | 134-35 |                         |      |                              |      | 09/10/79       | N MC-89479    |
| Pat-3  | 06/26/66         | 42615           | 12                   | 136-37 |                         |      |                              |      | 09/10/79       | N MC-89480    |
| Pat-4  | 06/25/66         | 42616           | 12                   | 138-39 |                         |      |                              |      | 09/10/79       | N MC-89481    |
| Pat-5  | 06/25/66         | 42617           | 12                   | 140-41 |                         |      |                              |      | 09/10/79       | N MC-89482    |
| Pat-6  | 06/25/66         | 42618           | 12                   | 142-43 |                         |      |                              |      | 09/10/79       | N MC-89483    |
| Pat-7  | 06/25/66         | 42619           | 12                   | 144-45 |                         |      |                              |      | 09/10/79       | N MC-89484    |
| Pat-8  | 06/25/66         | 42620           | 12                   | 146-47 |                         |      |                              |      | 09/10/79       | N MC-89485    |
| Pat-9  | 06/25/66         | 42621           | 12                   | 148-49 |                         |      |                              |      | 09/10/79       | N MC-89486    |
| Pat-10 | 06/25/66         | 42622           | 12                   | 150-51 |                         |      |                              |      | 09/10/79       | N MC-89487    |
| Pat-11 | 07/25/66         | 42623           | 12                   | 152-53 |                         |      |                              |      | 09/10/79       | N MC-89488    |
| Pat-12 | 07/25/66         | 42624           | 12                   | 154-55 |                         |      |                              |      | 09/10/79       | N MC-89489    |
| Pat-13 | 07/25/66         | 42625           | 12                   | 156-57 |                         |      |                              |      | 09/10/79       | N MC-89490    |
| Pat-14 | 07/25/66         | 42626           | 12                   | 158-59 |                         |      |                              |      | 09/10/79       | N MC-89491    |
| Pat-15 | 07/25/66         | 42627           | 12                   | 160-61 |                         |      |                              |      | 09/10/79       | N MC-89492    |
| Pat-16 | 07/25/66         | 42628           | 12                   | 162-63 |                         |      |                              |      | 09/10/79       | N MC-89493    |
| N-39   | 09/19/69         | 51730           | 33                   | 398    |                         |      |                              |      | 09/10/79       | N MC-89494    |
| N-40   | 09/19/69         | 51731           | 33                   | 399    |                         |      |                              |      | 09/10/79       | N MC-89495    |
| N-41   | 09/19/69         | 51732           | 33                   | 400    |                         |      |                              |      | 09/10/79       | N MC-89496    |
| N-50   | 10/12/66         | 43440           | 14                   | 141    |                         |      | 14                           | 475  | 09/10/79       | N MC-89497    |
| N-51   | 10/12/66         | 43543           | 14                   | 141    |                         |      | 14                           | 479  | 09/10/79       | N MC-89498    |
| N-52   | 10/12/66         | 43544           | 14                   | 141    |                         |      | 14                           | 483  | 09/10/79       | N MC-89499    |
| N-53   | 10/12/66         | 43545           | 14                   | 141    |                         |      | 14                           | 487  | 09/10/79       | N MC-89500    |
| O-27   | 10/11/69         | 51733           | 33                   | 401    |                         |      |                              |      | 09/10/79       | N MC-89501    |
| O-28   | 10/11/69         | 51734           | 33                   | 402    |                         |      |                              |      | 09/10/79       | N MC-89502    |
| O-29   | 10/11/69         | 51735           | 33                   | 403    |                         |      |                              |      | 09/10/79       | N MC-89503    |
| O-30   | 10/11/69         | 51736           | 33                   | 404    |                         |      |                              |      | 09/10/79       | N MC-89504    |
| O-31   | 10/11/69         | 51737           | 33                   | 405    |                         |      |                              |      | 09/10/79       | N MC-89505    |
| O-32   | 10/11/69         | 51738           | 33                   | 406    |                         |      |                              |      | 09/10/79       | N MC-89506    |
| O-33   | 10/11/69         | 51739           | 33                   | 407    |                         |      |                              |      | 09/10/79       | N MC-89507    |

30 Claims:

| CLAIM | DATE OF LOCATION | DOCUMENT NUMBER | LOCATION CERTIFICATE |      | AMENDED LOCATION NOTICE |      | AMENDED LOCATION CERTIFICATE |      | FILED WITH DLM |               |
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|       |                  |                 | BOOK                 | PAGE | BOOK                    | PAGE | BOOK                         | PAGE | DATE           | SERIAL/NUMBER |
| O-34  | 10/11/69         | 51740           | 33                   | 408  |                         |      |                              |      | 09/10/79       | N MC-89508    |
| O-35  | 10/11/69         | 51741           | 33                   | 409  |                         |      |                              |      | 09/10/79       | N MC-89509    |
| O-39  | 09/19/69         | 51742           | 33                   | 410  |                         |      |                              |      | 09/10/79       | N MC-89510    |
| O-40  | 09/19/69         | 51743           | 33                   | 411  |                         |      |                              |      | 09/10/79       | N MC-89511    |
| O-41  | 09/19/69         | 51744           | 33                   | 412  |                         |      |                              |      | 09/10/79       | N MC-89512    |
| O-50  | 10/12/66         | 43440           | 14                   | 141  |                         |      | 14                           | 535  | 09/10/79       | N MC-89513    |
| O-51  | 10/12/66         | 43440           | 14                   | 141  |                         |      | 14                           | 539  | 09/10/79       | N MC-89514    |
| O-52  | 10/12/66         | 43440           | 14                   | 141  |                         |      | 14                           | 543  | 09/10/79       | N MC-89515    |
| O-53  | 10/12/66         | 43440           | 14                   | 141  |                         |      | 14                           | 547  | 09/10/79       | N MC-89516    |
| P-27  | 09/19/69         | 51745           | 33                   | 413  |                         |      |                              |      | 09/10/79       | N MC-89517    |
| P-28  | 09/19/69         | 51746           | 33                   | 414  |                         |      |                              |      | 09/10/79       | N MC-89518    |
| P-29  | 09/19/69         | 51747           | 33                   | 415  |                         |      |                              |      | 09/10/79       | N MC-89519    |
| P-30  | 09/19/69         | 51748           | 33                   | 416  |                         |      |                              |      | 09/10/79       | N MC-89520    |
| P-31  | 09/17/69         | 51749           | 33                   | 417  |                         |      |                              |      | 09/10/79       | N MC-89521    |
| P-32  | 09/17/69         | 51750           | 33                   | 418  |                         |      |                              |      | 09/10/79       | N MC-89522    |
| P-33  | 09/17/69         | 51751           | 33                   | 419  |                         |      |                              |      | 09/10/79       | N MC-89523    |
| P-34  | 09/17/69         | 51752           | 33                   | 420  |                         |      |                              |      | 09/10/79       | N MC-89524    |
| P-35  | 09/01/69         | 51753           | 33                   | 421  |                         |      |                              |      | 09/10/79       | N MC-89525    |
| P-36  | 09/01/69         | 51754           | 33                   | 422  |                         |      |                              |      | 09/10/79       | N MC-89526    |
| P-37  | 09/01/69         | 51755           | 33                   | 423  |                         |      |                              |      | 09/10/79       | N MC-89527    |
| P-38  | 09/01/69         | 51756           | 33                   | 424  |                         |      |                              |      | 09/10/79       | N MC-89528    |
| P-39  | 09/01/69         | 51757           | 33                   | 425  |                         |      |                              |      | 09/10/79       | N MC-89529    |
| P-40  | 09/01/69         | 51758           | 33                   | 426  |                         |      |                              |      | 09/10/79       | N MC-89530    |
| P-41  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 14                           | 595  | 09/10/79       | N MC-89531    |
| P-42  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 14                           | 599  | 09/10/79       | N MC-89532    |
| P-43  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 001  | 09/10/79       | N MC-89533    |
| P-44  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 005  | 09/10/79       | N MC-89534    |
| P-45  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 009  | 09/10/79       | N MC-89535    |
| P-46  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 013  | 09/10/79       | N MC-89536    |
| P-47  | 09/19/69         | 51759           | 33                   | 427  |                         |      |                              |      | 09/10/79       | N MC-89537    |

30 Claims:

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| CLAIM | DATE OF LOCATION | DOCUMENT NUMBER | LOCATION CERTIFICATE |      | AMENDED LOCATION NOTICE |      | AMENDED LOCATION CERTIFICATE |      | FILED WITH BLM |               |
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|       |                  |                 | BOOK                 | PAGE | BOOK                    | PAGE | BOOK                         | PAGE | DATE           | SERIAL/NUMBER |
| P-48  | 09/19/69         | 51760           | 33                   | 428  |                         |      |                              |      | 09/10/79       | N MC-89538    |
| P-49  | 09/19/69         | 51761           | 33                   | 429  |                         |      |                              |      | 09/10/79       | N MC-89539    |
| Q-27  | 09/19/69         | 51762           | 33                   | 430  |                         |      |                              |      | 09/10/79       | N MC-89540    |
| Q-34  | 09/17/69         | 51769           | 33                   | 437  |                         |      |                              |      | 09/10/79       | N MC-89541    |
| Q-35  | 09/01/69         | 51770           | 33                   | 438  |                         |      |                              |      | 09/10/79       | N MC-89542    |
| Q-36  | 09/01/69         | 51771           | 33                   | 439  |                         |      |                              |      | 09/10/79       | N MC-89543    |
| Q-37  | 09/01/69         | 51772           | 33                   | 440  |                         |      |                              |      | 09/10/79       | N MC-89544    |
| Q-38  | 09/01/69         | 51773           | 33                   | 441  |                         |      |                              |      | 09/10/79       | N MC-89545    |
| Q-38  | 09/01/69         | 51773           | 33                   | 441  |                         |      |                              |      | 09/10/79       | N MC-89546    |
| Q-38  | 09/01/69         | 51774           | 33                   | 442  |                         |      |                              |      | 09/10/79       | N MC-89547    |
| Q-39  | 09/01/69         | 51775           | 33                   | 443  |                         |      |                              |      | 09/10/79       | N MC-89548    |
| Q-40  | 09/01/69         | 51775           | 33                   | 443  |                         |      |                              |      | 09/10/79       | N MC-89548    |
| Q-41  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 089  | 09/10/79       | N MC-89548    |
| Q-41  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 093  | 09/10/79       | N MC-89549    |
| Q-42  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 097  | 09/10/79       | N MC-89550    |
| Q-43  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 101  | 09/10/79       | N MC-89551    |
| Q-44  | 10/11/66         | 43439           | 14                   | 139  |                         |      | 15                           | 105  | 09/10/79       | N MC-89552    |
| Q-45  | 10/11/66         | 43439           | 14                   | 139  |                         |      | 15                           | 105  | 09/10/79       | N MC-89553    |
| Q-46  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 109  | 09/10/79       | N MC-89554    |
| Q-46  | 10/11/66         | 43438           | 14                   | 137  |                         |      | 15                           | 109  | 09/10/79       | N MC-89554    |
| Q-47  | 09/19/69         | 51776           | 33                   | 444  |                         |      |                              |      | 09/10/79       | N MC-89555    |
| Q-47  | 09/19/69         | 51777           | 33                   | 445  |                         |      |                              |      | 09/10/79       | N MC-89555    |
| Q-48  | 09/19/69         | 51778           | 33                   | 446  |                         |      |                              |      | 09/10/79       | N MC-89556    |
| Q-48  | 09/19/69         | 51778           | 33                   | 446  |                         |      |                              |      | 09/10/79       | N MC-89557    |
| Q-49  | 09/19/69         | 51779           | 33                   | 447  |                         |      |                              |      | 09/10/79       | N MC-89558    |
| R-41  | 09/01/69         | 51780           | 33                   | 448  |                         |      |                              |      | 09/10/79       | N MC-89559    |
| R-42  | 09/01/69         | 51780           | 33                   | 448  |                         |      |                              |      | 09/10/79       | N MC-89559    |
| R-43  | 09/01/69         | 51781           | 33                   | 449  |                         |      |                              |      | 09/10/79       | N MC-89560    |
| R-44  | 09/01/69         | 51782           | 33                   | 450  |                         |      |                              |      | 09/10/79       | N MC-89561    |
| R-44  | 09/01/69         | 51782           | 33                   | 450  |                         |      |                              |      | 09/10/79       | N MC-89561    |
| R-45  | 09/01/69         | 51783           | 33                   | 451  |                         |      |                              |      | 09/10/79       | N MC-89562    |
| R-45  | 09/01/69         | 51783           | 33                   | 451  |                         |      |                              |      | 09/10/79       | N MC-89562    |
| R-46  | 09/01/69         | 51784           | 33                   | 452  |                         |      |                              |      | 09/10/79       | N MC-89563    |
| R-46  | 09/01/69         | 51784           | 33                   | 452  |                         |      |                              |      | 09/10/79       | N MC-89563    |
| R-47  | 09/01/69         | 51785           | 33                   | 453  |                         |      |                              |      | 09/10/79       | N MC-89564    |
| R-47  | 09/01/69         | 51785           | 33                   | 453  |                         |      |                              |      | 09/10/79       | N MC-89564    |
| R-48  | 09/01/69         | 51786           | 33                   | 454  |                         |      |                              |      | 09/10/79       | N MC-89565    |
| R-48  | 09/01/69         | 51786           | 33                   | 454  |                         |      |                              |      | 09/10/79       | N MC-89565    |
| R-49  | 09/01/69         | 51787           | 33                   | 455  |                         |      |                              |      | 09/10/79       | N MC-89566    |
| R-49  | 09/01/69         | 51787           | 33                   | 455  |                         |      |                              |      | 09/10/79       | N MC-89566    |
| S-41  | 09/01/69         | 51788           | 33                   | 456  |                         |      |                              |      | 09/10/79       | N MC-89567    |
| S-41  | 09/01/69         | 51788           | 33                   | 456  |                         |      |                              |      | 09/10/79       | N MC-89567    |
| S-42  | 09/01/69         | 51789           | 33                   | 457  |                         |      |                              |      |                |               |

30 Claims:

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| CLAIM       | DATE OF LOCATION | DOCUMENT NUMBER | LOCATION CERTIFICATE |      | AMENDED LOCATION NOTICE |      | AMENDED LOCATION CERTIFICATE |      | FILED WITH DIM |               |
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|             |                  |                 | BOOK                 | PAGE | BOOK                    | PAGE | BOOK                         | PAGE | DATE           | SERIAL/NUMBER |
| S-43        | 09/01/69         | 51790           | 33                   | 458  |                         |      |                              |      | 09/10/79       | N MC-89568    |
| S-44        | 09/01/69         | 51791           | 33                   | 459  |                         |      |                              |      | 09/10/79       | N MC-89569    |
| S-45        | 09/01/69         | 51792           | 33                   | 460  |                         |      |                              |      | 09/10/79       | N MC-89570    |
| S-46        | 09/01/69         | 51793           | 33                   | 461  |                         |      |                              |      | 09/10/79       | N MC-89571    |
| S-47        | 09/01/79         | 51794           | 33                   | 462  |                         |      |                              |      | 09/10/79       | N MC-89572    |
| S-48        | 09/01/69         | 51795           | 33                   | 463  |                         |      |                              |      | 09/10/79       | N MC-89573    |
| S-49        | 09/01/69         | 51796           | 33                   | 464  |                         |      |                              |      | 09/10/79       | N MC-89574    |
| Summer # 1  | 09/02/78         | 66779           | 67                   | 91   |                         |      |                              |      | 11/30/78       | N MC-37116    |
| Summer # 2  | 09/02/78         | 66780           | 67                   | 92   |                         |      |                              |      | 11/30/78       | N MC-37117    |
| Summer # 3  | 09/02/78         | 66781           | 67                   | 93   |                         |      |                              |      | 11/30/78       | N MC-40558    |
| Summer # 4  | 09/02/78         | 66782           | 67                   | 94   |                         |      |                              |      | 11/30/78       | N MC-40559    |
| Summer # 5  | 09/02/78         | 66783           | 67                   | 95   |                         |      |                              |      | 11/30/78       | N MC-40560    |
| Summer # 6  | 09/02/78         | 66784           | 67                   | 96   |                         |      |                              |      | 11/30/78       | N MC-40561    |
| Summer # 7  | 09/02/78         | 66785           | 67                   | 97   |                         |      |                              |      | 11/30/78       | N MC-40562    |
| Summer # 8  | 09/02/78         | 66786           | 67                   | 98   |                         |      |                              |      | 11/30/78       | N MC-40563    |
| Summer # 9  | 09/02/78         | 66787           | 67                   | 99   |                         |      |                              |      | 11/30/78       | N MC-40564    |
| Summer # 10 | 09/02/78         | 66788           | 67                   | 100  |                         |      |                              |      | 11/30/78       | N MC-40565    |
| Summer # 12 | 09/02/78         | 66789           | 67                   | 101  |                         |      |                              |      | 11/30/78       | N MC-40566    |
| Summer # 13 | 09/02/78         | 66790           | 67                   | 102  |                         |      |                              |      | 11/30/78       | N MC-40567    |
| Summer # 14 | 09/02/78         | 66791           | 67                   | 103  |                         |      |                              |      | 11/30/78       | N MC-40568    |
| Summer # 15 | 09/02/78         | 66792           | 67                   | 104  |                         |      |                              |      | 11/30/78       | N MC-40569    |
| Summer # 16 | 09/02/78         | 66793           | 67                   | 105  |                         |      |                              |      | 11/30/78       | N MC-40570    |
| Summer # 17 | 09/02/78         | 66794           | 67                   | 106  |                         |      |                              |      | 11/30/78       | N MC-40571    |
| Summer # 18 | 09/02/78         | 66795           | 67                   | 107  |                         |      |                              |      | 11/30/78       | N MC-40572    |
| T-43        | 12/24/78         | 67772           | 69                   | 91   |                         |      |                              |      | 03/02/79       | N MC-51841    |
| T-44        | 12/24/78         | 67773           | 69                   | 92   |                         |      |                              |      | 03/02/79       | N MC-51842    |
| T-45        | 12/24/78         | 67774           | 69                   | 93   |                         |      |                              |      | 03/02/79       | N MC-51843    |
| T-46        | 12/24/78         | 67775           | 69                   | 94   |                         |      |                              |      | 03/02/79       | N MC-51844    |
| U-35        | 12/28/78         | 67776           | 69                   | 95   |                         |      |                              |      | 03/02/79       | N MC-51845    |
| U-36        | 12/23/78         | 67777           | 69                   | 96   |                         |      |                              |      | 03/02/79       | N MC-51846    |

30 Claims:

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| <u>CLAIM</u> | <u>DATE OF LOCATION</u> | <u>DOCUMENT NUMBER</u> | <u>LOCATION CERTIFICATE</u> |             | <u>AMENDED LOCATION NOTICE</u> |             | <u>AMENDED LOCATION CERTIFICATE</u> |             | <u>FILED WITH BLM</u> |                      |
|--------------|-------------------------|------------------------|-----------------------------|-------------|--------------------------------|-------------|-------------------------------------|-------------|-----------------------|----------------------|
|              |                         |                        | <u>BOOK</u>                 | <u>PAGE</u> | <u>BOOK</u>                    | <u>PAGE</u> | <u>BOOK</u>                         | <u>PAGE</u> | <u>DATE</u>           | <u>SERIAL/NUMBER</u> |
| U-37         | 12/23/78                | 67778                  | 69                          | 97          |                                |             |                                     |             | 03/02/79              | N MC-51847           |
| U-38         | 12/23/78                | 67779                  | 69                          | 98          |                                |             |                                     |             | 03/02/79              | N MC-51848           |
| U-39         | 12/23/78                | 67780                  | 69                          | 99          |                                |             |                                     |             | 03/02/79              | N MC-51849           |
| U-40         | 12/23/78                | 67781                  | 69                          | 100         |                                |             |                                     |             | 03/02/79              | N MC-51850           |
| U-41         | 12/24/78                | 67782                  | 69                          | 101         |                                |             |                                     |             | 03/02/79              | N MC-51851           |
| U-42         | 12/24/78                | 67783                  | 69                          | 102         |                                |             |                                     |             | 03/02/79              | N MC-51852           |
| U-43         | 12/24/78                | 67784                  | 69                          | 103         |                                |             |                                     |             | 03/02/79              | N MC-51853           |
| U-44         | 12/24/78                | 67785                  | 69                          | 104         |                                |             |                                     |             | 03/02/79              | N MC-51854           |
| U-45         | 12/24/78                | 67786                  | 69                          | 105         |                                |             |                                     |             | 03/02/79              | N MC-51855           |
| U-46         | 12/24/78                | 67787                  | 69                          | 106         |                                |             |                                     |             | 03/02/79              | N MC-51856           |
| V-36         | 12/26/78                | 67788                  | 69                          | 107         |                                |             |                                     |             | 03/02/79              | N MC-51857           |
| V-37         | 12/26/78                | 67789                  | 69                          | 108         |                                |             |                                     |             | 03/02/79              | N MC-51858           |
| V-38         | 12/23/78                | 67790                  | 69                          | 109         |                                |             |                                     |             | 03/02/79              | N MC-51859           |
| V-39         | 12/23/78                | 67791                  | 69                          | 110         |                                |             |                                     |             | 03/02/79              | N MC-51860           |
| V-40         | 12/23/78                | 67792                  | 69                          | 111         |                                |             |                                     |             | 03/02/79              | N MC-51861           |
| V-41         | 12/24/78                | 67793                  | 69                          | 112         |                                |             |                                     |             | 03/02/79              | N MC-51862           |
| V-42         | 12/24/78                | 67794                  | 69                          | 113         |                                |             |                                     |             | 03/02/79              | N MC-51863           |
| V-43         | 12/24/78                | 67795                  | 69                          | 114         |                                |             |                                     |             | 03/02/79              | N MC-51864           |
| V-44         | 12/24/78                | 67796                  | 69                          | 115         |                                |             |                                     |             | 03/02/79              | N MC-51865           |
| V-45         | 12/24/78                | 67797                  | 69                          | 116         |                                |             |                                     |             | 03/02/79              | N MC-51866           |
| V-46         | 12/24/78                | 67798                  | 69                          | 117         |                                |             |                                     |             | 03/02/79              | N MC-51867           |
| W-36         | 12/26/78                | 67799                  | 69                          | 118         |                                |             |                                     |             | 03/02/79              | N MC-51868           |
| W-37         | 12/26/78                | 67800                  | 69                          | 119         |                                |             |                                     |             | 03/02/79              | N MC-51869           |
| W-38         | 12/23/78                | 67801                  | 69                          | 120         |                                |             |                                     |             | 03/02/79              | N MC-51870           |
| W-39         | 12/23/78                | 67802                  | 69                          | 121         |                                |             |                                     |             | 03/02/79              | N MC-51871           |
| W-40         | 12/23/78                | 67803                  | 69                          | 122         |                                |             |                                     |             | 03/02/79              | N MC-51872           |
| W-41         | 12/24/78                | 67804                  | 69                          | 123         |                                |             |                                     |             | 03/02/79              | N MC-51873           |
| W-42         | 12/27/78                | 67805                  | 69                          | 124         |                                |             |                                     |             | 03/02/79              | N MC-51874           |
| W-43         | 12/24/78                | 67806                  | 69                          | 125         |                                |             |                                     |             | 03/02/79              | N MC-51875           |
| W-44         | 12/24/78                | 67807                  | 69                          | 126         |                                |             |                                     |             | 03/02/79              | N MC-51876           |

30 Claims:



| <u>CLAIM</u> | <u>DATE OF LOCATION</u> | <u>DOCUMENT NUMBER</u> | <u>LOCATION CERTIFICATE</u> |             | <u>AMENDED LOCATION NOTICE</u> |             | <u>AMENDED LOCATION CERTIFICATE</u> |             | <u>FILED WITH BLM</u> |                      |
|--------------|-------------------------|------------------------|-----------------------------|-------------|--------------------------------|-------------|-------------------------------------|-------------|-----------------------|----------------------|
|              |                         |                        | <u>BOOK</u>                 | <u>PAGE</u> | <u>BOOK</u>                    | <u>PAGE</u> | <u>BOOK</u>                         | <u>PAGE</u> | <u>DATE</u>           | <u>SERIAL/NUMBER</u> |
| W-45         | 12/24/78                | 67808                  | 69                          | 127         |                                |             |                                     |             | 03/02/79              | N MC-51877           |
| W-46         | 12/24/78                | 67809                  | 69                          | 128         |                                |             |                                     |             | 03/02/79              | N MC-51878           |

2 Claims:

COPY

EXHIBIT A (102 claims)

| CLAIM | DATE OF LOCATION | LOCATION NOTICE |      | LOCATION CERTIFICATE |      | AMENDED LOCATION NOTICE |      | AMENDED LOCATION CERTIFICATE |      | FILED WITH DLM |               |
|-------|------------------|-----------------|------|----------------------|------|-------------------------|------|------------------------------|------|----------------|---------------|
|       |                  | BOOK            | PAGE | BOOK                 | PAGE | BOOK                    | PAGE | BOOK                         | PAGE | DATE           | SERIAL/NUMBER |
| X-70  | 11/12/78         |                 |      | 68                   | 404  |                         |      |                              |      | 01/30/79       | N MC-48938    |
| X-71  | 11/23/78         |                 |      | 68                   | 405  |                         |      |                              |      | 01/30/79       | N MC-48939    |
| X-72  | 11/12/78         |                 |      | 68                   | 406  |                         |      |                              |      | 01/30/79       | N MC-48940    |
| X-73  | 11/23/78         |                 |      | 68                   | 407  |                         |      |                              |      | 01/30/79       | N MC-48941    |
| X-74  | 11/23/78         |                 |      | 68                   | 408  |                         |      |                              |      | 01/30/79       | N MC-48942    |
| X-75  | 11/12/78         |                 |      | 68                   | 409  |                         |      |                              |      | 01/30/79       | N MC-48943    |
| X-76  | 11/23/78         |                 |      | 68                   | 410  |                         |      |                              |      | 01/30/79       | N MC-48944    |
| X-77  | 11/23/78         |                 |      | 68                   | 411  |                         |      |                              |      | 01/30/79       | N MC-48945    |
| X-78  | 11/12/78         |                 |      | 68                   | 412  |                         |      |                              |      | 01/30/79       | N MC-48946    |
| X-79  | 11/16/78         |                 |      | 68                   | 413  |                         |      |                              |      | 01/30/79       | N MC-48947    |
| X-80  | 11/16/78         |                 |      | 68                   | 414  |                         |      |                              |      | 01/30/79       | N MC-48948    |
| X-81  | 11/23/78         |                 |      | 68                   | 415  |                         |      |                              |      | 01/30/79       | N MC-48949    |
| X-82  | 11/23/78         |                 |      | 68                   | 416  |                         |      |                              |      | 01/30/79       | N MC-48950    |
| X-83  | 11/23/78         |                 |      | 68                   | 417  |                         |      |                              |      | 01/30/79       | N MC-48951    |
| X-84  | 11/16/78         |                 |      | 68                   | 418  |                         |      |                              |      | 01/30/79       | N MC-48952    |
| X-85  | 11/16/78         |                 |      | 68                   | 419  |                         |      |                              |      | 01/30/79       | N MC-48953    |
| X-86  | 11/16/78         |                 |      | 68                   | 420  |                         |      |                              |      | 01/30/79       | N MC-48954    |
| X-87  | 11/16/78         |                 |      | 68                   | 421  |                         |      |                              |      | 01/30/79       | N MC-48955    |
| X-88  | 11/16/78         |                 |      | 68                   | 422  |                         |      |                              |      | 01/30/79       | N MC-48956    |
| X-89  | 11/16/78         |                 |      | 68                   | 423  |                         |      |                              |      | 01/30/79       | N MC-48957    |
| X-90  | 11/16/78         |                 |      | 68                   | 424  |                         |      |                              |      | 01/30/79       | N MC-48958    |
| X-91  | 11/16/78         |                 |      | 68                   | 425  |                         |      |                              |      | 01/30/79       | N MC-48959    |
| X-94  | 11/14/78         |                 |      | 68                   | 426  |                         |      |                              |      | 01/30/79       | N MC-48960    |
| X-95  | 11/14/78         |                 |      | 68                   | 427  |                         |      |                              |      | 01/30/79       | N MC-48961    |
| X-96  | 11/16/78         |                 |      | 68                   | 428  |                         |      |                              |      | 01/30/79       | N MC-48962    |
| X-97  | 11/16/78         |                 |      | 68                   | 429  |                         |      |                              |      | 01/30/79       | N MC-48963    |
| X-98  | 11/16/78         |                 |      | 68                   | 430  |                         |      |                              |      | 01/30/79       | N MC-48964    |
| X-101 | 11/12/78         |                 |      | 68                   | 431  |                         |      |                              |      | 01/30/79       | N MC-48965    |
| X-102 | 11/14/78         |                 |      | 68                   | 432  |                         |      |                              |      | 01/30/79       | N MC-48966    |
| X-103 | 11/16/78         |                 |      | 68                   | 433  |                         |      |                              |      | 01/30/79       | N MC-48967    |

30 Claims: X Nos. 70 thru 91 & 94 thru 103

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EXHIBIT A

| CLAIM | DATE OF LOCATION | LOCATION NOTICE |      | LOCATION CERTIFICATE |      | AMENDED LOCATION NOTICE |      | AMENDED LOCATION CERTIFICATE |      | FILED WITH BLM |               |
|-------|------------------|-----------------|------|----------------------|------|-------------------------|------|------------------------------|------|----------------|---------------|
|       |                  | BOOK            | PAGE | BOOK                 | PAGE | BOOK                    | PAGE | BOOK                         | PAGE | DATE           | SERIAL/NUMBER |
| X-104 | 11/16/78         |                 |      | 68                   | 434  |                         |      |                              |      | 01/30/79       | N MC-48968    |
| X-105 | 11/12/78         |                 |      | 68                   | 435  |                         |      |                              |      | 01/30/79       | N MC-48969    |
| X-108 | 11/14/78         |                 |      | 68                   | 436  |                         |      |                              |      | 01/30/79       | N MC-48970    |
| X-109 | 11/14/78         |                 |      | 68                   | 437  |                         |      |                              |      | 01/30/79       | N MC-48971    |
| X-110 | 11/16/78         |                 |      | 68                   | 438  |                         |      |                              |      | 01/30/79       | N MC-48972    |
| X-111 | 11/16/78         |                 |      | 68                   | 439  |                         |      |                              |      | 01/30/79       | N MC-48973    |
| X-114 | 11/14/78         |                 |      | 68                   | 440  |                         |      |                              |      | 01/30/79       | N MC-48974    |
| X-115 | 11/14/78         |                 |      | 68                   | 441  |                         |      |                              |      | 01/30/79       | N MC-48975    |
| X-116 | 11/16/78         |                 |      | 68                   | 442  |                         |      |                              |      | 01/30/79       | N MC-48976    |
| X-117 | 11/16/78         |                 |      | 68                   | 443  |                         |      |                              |      | 01/30/79       | N MC-48977    |
| X-120 | 11/16/78         |                 |      | 68                   | 444  |                         |      |                              |      | 01/30/79       | N MC-48978    |
| X-121 | 11/14/78         |                 |      | 68                   | 445  |                         |      |                              |      | 01/30/79       | N MC-48979    |
| X-122 | 11/14/78         |                 |      | 68                   | 446  |                         |      |                              |      | 01/30/79       | N MC-48980    |
| X-123 | 11/16/78         |                 |      | 68                   | 447  |                         |      |                              |      | 01/30/79       | N MC-48981    |
| X-126 | 11/16/78         |                 |      | 68                   | 448  |                         |      |                              |      | 01/30/79       | N MC-48982    |
| X-127 | 11/14/78         |                 |      | 68                   | 449  |                         |      |                              |      | 01/30/79       | N MC-48983    |
| X-128 | 11/14/78         |                 |      | 68                   | 450  |                         |      |                              |      | 01/30/79       | N MC-48984    |
| X-129 | 11/16/78         |                 |      | 68                   | 451  |                         |      |                              |      | 01/30/79       | N MC-48985    |
| X-132 | 11/16/78         |                 |      | 68                   | 452  |                         |      |                              |      | 01/30/79       | N MC-48986    |
| X-133 | 11/15/78         |                 |      | 68                   | 453  |                         |      |                              |      | 01/30/79       | N MC-48987    |
| X-134 | 11/15/78         |                 |      | 68                   | 454  |                         |      |                              |      | 01/30/79       | N MC-48988    |
| X-135 | 11/16/78         |                 |      | 68                   | 455  |                         |      |                              |      | 01/30/79       | N MC-48989    |
| X-137 | 11/16/78         |                 |      | 68                   | 456  |                         |      |                              |      | 01/30/79       | N MC-48990    |
| X-138 | 11/28/78         |                 |      | 68                   | 457  |                         |      |                              |      | 01/30/79       | N MC-48991    |
| X-139 | 11/28/78         |                 |      | 68                   | 458  |                         |      |                              |      | 01/30/79       | N MC-48992    |
| X-140 | 11/15/78         |                 |      | 68                   | 459  |                         |      |                              |      | 01/30/79       | N MC-48993    |
| X-141 | 11/15/78         |                 |      | 68                   | 460  |                         |      |                              |      | 01/30/79       | N MC-48994    |
| X-143 | 11/16/78         |                 |      | 68                   | 461  |                         |      |                              |      | 01/30/79       | N MC-48995    |
| X-144 | 11/28/78         |                 |      | 68                   | 462  |                         |      |                              |      | 01/30/79       | N MC-48996    |
| X-145 | 11/28/78         |                 |      | 68                   | 463  |                         |      |                              |      | 01/30/79       | N MC-48997    |

30 Claims: X Nos. 104 thru 105; 108 thru 111; 114 thru 117; 120 thru 123; 126 thru 129; 132 thru 135; 137 thru 141; and 143 thru 145.

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EXHIBIT A

| CLAIM | DATE OF LOCATION | LOCATION NOTICE |      | LOCATION CERTIFICATE |      | AMENDED LOCATION NOTICE |      | AMENDED LOCATION CERTIFICATE |      | FILED WITH DLM |               |
|-------|------------------|-----------------|------|----------------------|------|-------------------------|------|------------------------------|------|----------------|---------------|
|       |                  | BOOK            | PAGE | BOOK                 | PAGE | BOOK                    | PAGE | BOOK                         | PAGE | DATE           | SERIAL/NUMBER |
| X-146 | 11/15/78         |                 |      | 68                   | 464  |                         |      |                              |      | 01/30/79       | N MC-48998    |
| X-147 | 11/16/78         |                 |      | 68                   | 465  |                         |      |                              |      | 01/30/79       | N MC-48999    |
| X-149 | 11/28/78         |                 |      | 68                   | 466  |                         |      |                              |      | 01/30/79       | N MC-49000    |
| X-150 | 11/28/78         |                 |      | 68                   | 467  |                         |      |                              |      | 01/30/79       | N MC-49001    |
| X-151 | 11/15/78         |                 |      | 68                   | 468  |                         |      |                              |      | 01/30/79       | N MC-49002    |
| X-152 | 11/15/78         |                 |      | 68                   | 469  |                         |      |                              |      | 01/30/79       | N MC-49003    |
| X-153 | 11/16/78         |                 |      | 68                   | 470  |                         |      |                              |      | 01/30/79       | N MC-49004    |
| X-155 | 11/27/78         |                 |      | 68                   | 471  |                         |      |                              |      | 01/30/79       | N MC-49005    |
| X-156 | 11/27/78         |                 |      | 68                   | 472  |                         |      |                              |      | 01/30/79       | N MC-49006    |
| X-157 | 11/15/78         |                 |      | 68                   | 473  |                         |      |                              |      | 01/30/79       | N MC-49007    |
| X-158 | 11/15/78         |                 |      | 68                   | 474  |                         |      |                              |      | 01/30/79       | N MC-49008    |
| X-161 | 11/27/78         |                 |      | 68                   | 475  |                         |      |                              |      | 01/30/79       | N MC-49009    |
| X-162 | 11/27/78         |                 |      | 68                   | 476  |                         |      |                              |      | 01/30/79       | N MC-49010    |
| X-163 | 11/15/78         |                 |      | 68                   | 477  |                         |      |                              |      | 01/30/79       | N MC-49011    |
| X-164 | 11/15/78         |                 |      | 68                   | 478  |                         |      |                              |      | 01/30/79       | N MC-49012    |
| X-167 | 11/27/78         |                 |      | 68                   | 479  |                         |      |                              |      | 01/30/79       | N MC-49013    |
| X-168 | 11/27/78         |                 |      | 68                   | 480  |                         |      |                              |      | 01/30/79       | N MC-49014    |
| X-169 | 11/15/78         |                 |      | 68                   | 481  |                         |      |                              |      | 01/30/79       | N MC-49015    |
| X-170 | 11/15/78         |                 |      | 68                   | 482  |                         |      |                              |      | 01/30/79       | N MC-49016    |
| X-173 | 11/27/78         |                 |      | 68                   | 483  |                         |      |                              |      | 01/30/79       | N MC-49017    |
| X-174 | 11/27/78         |                 |      | 68                   | 484  |                         |      |                              |      | 01/30/79       | N MC-49018    |
| X-175 | 11/21/78         |                 |      | 68                   | 485  |                         |      |                              |      | 01/30/79       | N MC-49019    |
| X-178 | 11/27/78         |                 |      | 68                   | 486  |                         |      |                              |      | 01/30/79       | N MC-49020    |
| X-179 | 11/27/78         |                 |      | 68                   | 487  |                         |      |                              |      | 01/30/79       | N MC-49021    |
| X-180 | 11/21/78         |                 |      | 68                   | 488  |                         |      |                              |      | 01/30/79       | N MC-49022    |
| X-183 | 11/27/78         |                 |      | 68                   | 489  |                         |      |                              |      | 01/30/79       | N MC-49023    |
| X-184 | 11/27/78         |                 |      | 68                   | 490  |                         |      |                              |      | 01/30/79       | N MC-49024    |
| X-185 | 11/21/78         |                 |      | 68                   | 491  |                         |      |                              |      | 01/30/79       | N MC-49025    |

28 Claims: X Nos. 146 thru 147; 149 thru 153; 155 thru 158; 161 thru 164; 167 thru 170; 173 thru 175; 178 thru 180; and 183 thru 185

EXHIBIT A

| <u>CLAIM</u> | <u>DATE OF LOCATION</u> | <u>LOCATION NOTICE</u> |             | <u>LOCATION CERTIFICATE</u> |             | <u>AMENDED LOCATION NOTICE</u> |             | <u>AMENDED LOCATION CERTIFICATE</u> |             | <u>FILED WITH DLM</u> |                      |
|--------------|-------------------------|------------------------|-------------|-----------------------------|-------------|--------------------------------|-------------|-------------------------------------|-------------|-----------------------|----------------------|
|              |                         | <u>BOOK</u>            | <u>PAGE</u> | <u>BOOK</u>                 | <u>PAGE</u> | <u>BOOK</u>                    | <u>PAGE</u> | <u>BOOK</u>                         | <u>PAGE</u> | <u>DATE</u>           | <u>SERIAL/NUMBER</u> |
| X-# 92       | 05/01/79                |                        |             | 71                          | 178         |                                |             |                                     |             | 07/09/79              | N MC-72907           |
| X-# 93       | 05/01/79                |                        |             | 71                          | 179         |                                |             |                                     |             | 07/09/79              | N MC-72908           |
| X-# 99       | 05/01/79                |                        |             | 71                          | 180         |                                |             |                                     |             | 07/09/79              | N MC-72909           |
| X-#100       | 05/01/79                |                        |             | 71                          | 181         |                                |             |                                     |             | 07/09/79              | N MC-72910           |
| X-#106       | 05/01/79                |                        |             | 71                          | 182         |                                |             |                                     |             | 07/09/79              | N MC-72911           |
| X-#107       | 05/01/79                |                        |             | 71                          | 183         |                                |             |                                     |             | 07/09/79              | N MC-72912           |
| X-#112       | 05/01/79                |                        |             | 71                          | 184         |                                |             |                                     |             | 07/09/79              | N MC-72913           |
| X-#113       | 05/01/79                |                        |             | 71                          | 185         |                                |             |                                     |             | 07/09/79              | N MC-72914           |
| X-#118       | 05/01/79                |                        |             | 71                          | 186         |                                |             |                                     |             | 07/09/79              | N MC-72915           |
| X-#119       | 05/01/79                |                        |             | 71                          | 187         |                                |             |                                     |             | 07/09/79              | N MC-72916           |
| X-#119       | 05/01/79                |                        |             | 71                          | 188         |                                |             |                                     |             | 07/09/79              | N MC-72917           |
| X-#124       | 05/01/79                |                        |             | 71                          | 189         |                                |             |                                     |             | 07/09/79              | N MC-72918           |
| X-#125       | 05/01/79                |                        |             | 71                          | 189         |                                |             |                                     |             | 07/09/79              | N MC-72919           |
| X-#130       | 05/01/79                |                        |             | 71                          | 190         |                                |             |                                     |             | 07/09/79              | N MC-72919           |
| X-#131       | 05/01/79                |                        |             | 71                          | 191         |                                |             |                                     |             | 07/09/79              | N MC-72920           |

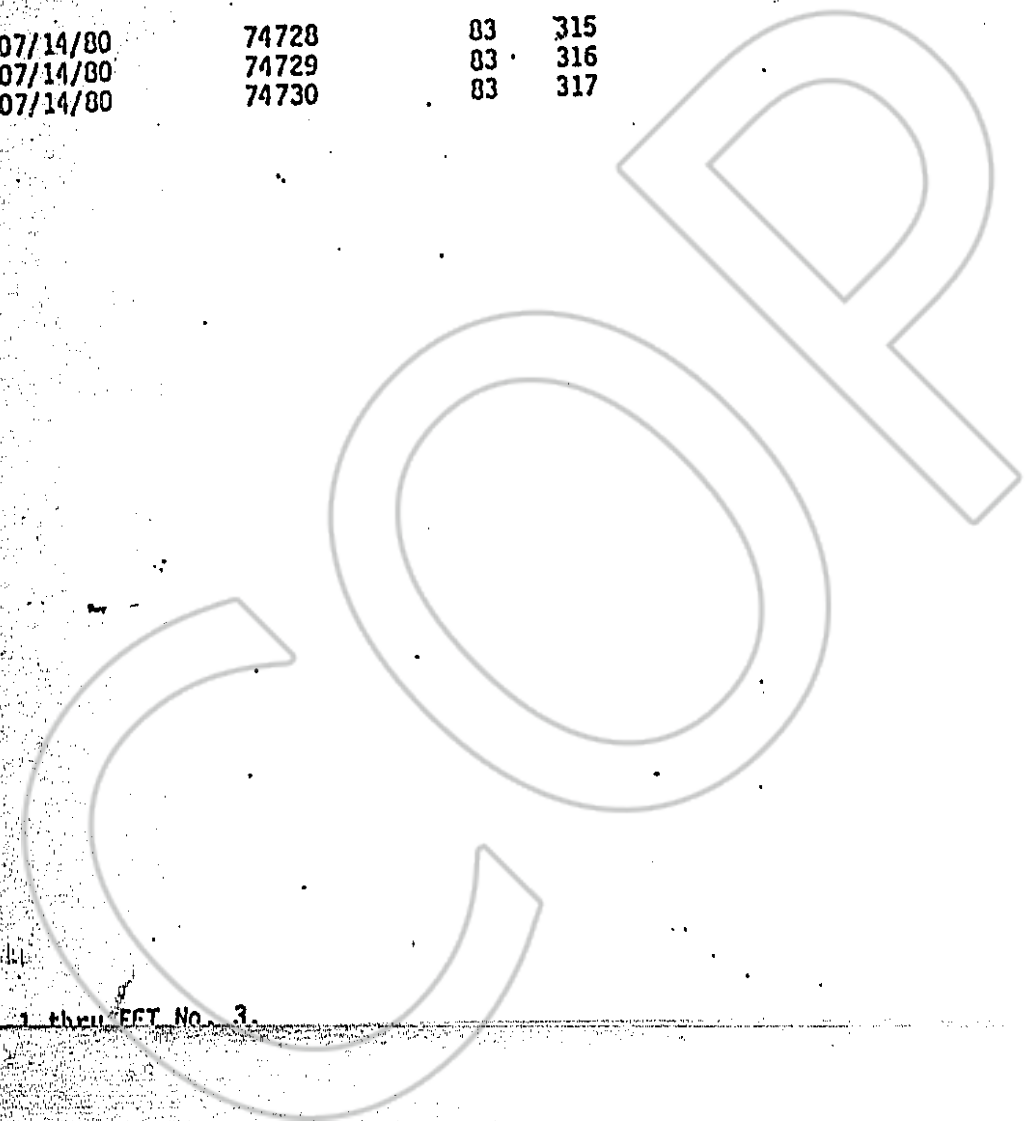
14 Claims: X-#92-93; #100; #106-107; #112-113; #118-119; #124-125; #130-131.

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| CLAIM     | DATE OF LOCATION | DOCUMENT NUMBER | LOCATION CERTIFICATE |      | AMENDED LOCATION NOTICE |      | AMENDED LOCATION CERTIFICATE |      | FILED WITH DLM |               |
|-----------|------------------|-----------------|----------------------|------|-------------------------|------|------------------------------|------|----------------|---------------|
|           |                  |                 | BOOK                 | PAGE | BOOK                    | PAGE | BOOK                         | PAGE | DATE           | SERIAL/NUMBER |
| FET No. 1 | 07/14/80         | 74728           | 83                   | 315  |                         |      |                              |      | 09/02/80       | N MC-163995   |
| FET No. 2 | 07/14/80         | 74729           | 83                   | 316  |                         |      |                              |      | 09/02/80       | N MC-163996   |
| FET No. 3 | 07/14/80         | 74730           | 83                   | 317  |                         |      |                              |      | 09/02/80       | N MC-163997   |

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RECORDED AT REQUEST OF  
 U.S. Minerals Exploration Co.  
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81 MAY 26 AIO: 23

OFFICIAL RECORDS  
 EUREKA COUNTY, CALIFORNIA  
 WILLIS A. DEPAOLI-RECORDER  
 FILE NO. 80380  
 FEE \$16.00

FET No. 1 thru FET No. 3