
SOUTHERN PACIFIC TRANSPORTATION COMPANY
TO
BANKERS TRUST COMPANY,
Trustee.

Sixth Supplemental Indenture

Dated as of January 1, 1984

TO
SOUTHERN PACIFIC TRANSPORTATION COMPANY
FIRST AND REFUNDING MORTGAGE
(Formerly known as the Central Pacific Railway Company
General Mortgage)
Dated as of August 1, 1958

First and Refunding Mortgage 13 $\frac{3}{8}$ % Bonds,
Series D, Due 1993

BOOK 121 PAGE 458

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Dated as of January 1, 1984

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* This Table of Contents shall not for any purpose be deemed to be a part of the Indenture or of the Sixth Supplemental Indenture.

SIXTH SUPPLEMENTAL INDENTURE

THIS SIXTH SUPPLEMENTAL INDENTURE dated as of January 1, 1984, by and between SOUTHERN PACIFIC TRANSPORTATION COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the Company), party of the first part, and BANKERS TRUST COMPANY, a corporation organized and existing under the laws of the State of New York, as Trustee (hereinafter called the Trustee), party of the second part;

WHEREAS Central Pacific Railway Company, a corporate predecessor of the Company, executed and delivered to the Trustee its Indenture, dated as of August 1, 1958, originally known as its General Mortgage, which General Mortgage, as supplemented and amended by, and restated by the third of, five supplemental indentures thereto, dated as of June 30, 1959, November 26, 1969, July 15, 1976, December 1, 1976, and August 1, 1983, is now known as the Southern Pacific Transportation Company First and Refunding Mortgage (such mortgage, as so supplemented, amended and restated, being hereinafter called the First and Refunding Mortgage); and

WHEREAS, the First and Refunding Mortgage provides for the issuance from time to time thereunder, in series, of First and Refunding Mortgage Bonds for the purposes and subject to the limitations therein specified; and

WHEREAS, Bonds of a series designated as "General Mortgage Bonds, Series A" have heretofore been issued under the aforesaid General Mortgage, as supplemented and amended by the first of the aforesaid supplemental indentures and are now outstanding and held by the Company under the First and Refunding Mortgage; and

WHEREAS, Bonds of a series designated as "First and Refunding Mortgage, 8.20% Bonds, Series B, Due 2001" have heretofore been issued under the aforesaid Fourth Supplemental Indenture and are now outstanding and held publicly under the First and Refunding Mortgage; and

WHEREAS, Bonds of a series designated as "First and Refunding Mortgage, 12¾% Bonds, Series C, Due 1993" have heretofore been issued under the aforesaid Fifth Supplemental Indenture and are now outstanding and held privately under the First and Refunding Mortgage; and

WHEREAS, the Company desires, by this Sixth Supplemental Indenture, to create a new series of First and Refunding Mortgage Bonds to be issuable under the First and Refunding Mortgage, as supplemented and amended by this Sixth Supplemental Indenture, such Bonds to be designated as its "First and Refunding Mortgage 13¾% Bonds, Series D, Due 1993" (hereinafter

called the Series D Bonds) limited to an aggregate principal amount of forty-five million dollars (\$45,000,000), as provided in the First and Refunding Mortgage as supplemented and amended by this Sixth Supplemental Indenture in accordance with the terms and conditions set forth herein and in the Indenture as hereinafter set forth.

WHEREAS, the texts of the Series D Bonds and of the Trustee's Certificate of Authentication to be borne by the Series D Bonds are to be substantially in the following forms, respectively:

(FORM OF FACE OF SERIES D BOND)

SOUTHERN PACIFIC TRANSPORTATION COMPANY

No.

\$.....

**FIRST AND REFUNDING MORTGAGE 13 $\frac{3}{8}$ % BOND,
SERIES D, DUE 1993**

Southern Pacific Transportation Company, a corporation duly organized and existing under the laws of the State of Delaware (herein referred to as the Company), for value received, hereby promises to pay to or registered assigns, the principal amount of _____ Dollars, at the office or agency of the Company in the Borough of Manhattan, The City and State of New York, on August 1, 1993, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, and to pay interest on said principal sum at the rate per annum set forth in the title of this Bond, at said office or agency, in like coin or currency, semi-annually on January 1 and July 1 of each year, from the July 1 or January 1, as the case may be, next preceding the date of this Bond to which interest has been paid, unless the date hereof is a date to which interest has been paid, in which case from the date of this Bond, or unless no interest has been paid on the Series D Bonds, in which case from January 1, 1984, until payment of said principal sum has been made or duly provided for; provided, however, that payment of interest may be made at the option of the Company by check mailed to the address of the person entitled thereto as such address shall appear on the transfer register. Notwithstanding the foregoing, if the date hereof is after June 15 or December 15, as the case may be, and before the following July 1 or January 1, this Bond shall bear interest from such July 1 or January 1; provided, however, that if the Company shall default in the

payment of interest due on such January 1 or July 1, then this Bond shall bear interest from the next preceding July 1 or January 1 to which interest has been paid or, if no interest has been paid on the Series D Bonds, from January 1, 1984. The interest so payable on any July 1 or January 1 will, subject to certain exceptions provided in the Indenture referred to on the reverse hereof, be paid to the person in whose name this Bond is registered at the close of business on the June 15 or December 15, as the case may be, next preceding such July 1 or January 1, whether or not such day shall be a business day. Anything herein to the contrary notwithstanding, no interest shall be payable on this Bond on any July 1 or January 1 if not more than 30, nor less than 20, days prior to such July 1 or January 1, the Trustee shall receive an Officers' Certificate (as defined in the Indenture) to the effect that as of 30 days prior to such July 1 or January 1 no Event of Default (as such term is defined in a Credit Agreement hereinafter defined) has occurred under the Credit Agreement dated as of July 1, 1983 among the Company and nine banks (the "Credit Agreement"); provided, that this sentence shall have no effect if the Agent (as defined in the Credit Agreement), no more than 30, nor less than 20, days prior to such July 1 or January 1, has given the Trustee written notice that an Event of Default (as defined in the Credit Agreement) has occurred under the Credit Agreement.

Reference is made to the further provisions of this Bond set forth on the reverse hereof. Such further provisions shall for all purposes have the same effect as though fully set forth at this place.

This Bond shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been signed by the Trustee under the Indenture referred to on the reverse hereof.

IN WITNESS WHEREOF, the Company has caused this Bond to be signed by facsimile by its Chairman and Chief Executive Officer, President or one of its Vice Presidents and by its Secretary or an Assistant Secretary, and has caused a facsimile of its corporate seal to be affixed hereunto or imprinted hereon.

Dated:

SOUTHERN PACIFIC
TRANSPORTATION COMPANY

By _____
Vice President and Treasurer

By _____
Secretary

[FORM OF TRUSTEE'S CERTIFICATE OF AUTHENTICATION]

This is one of the Bonds, of the series designated therein, referred to in the within-mentioned Indenture.

BANKERS TRUST COMPANY, as Trustee

By _____
Authorized Officer

[FORM OF REVERSE OF SERIES D BOND]

SOUTHERN PACIFIC TRANSPORTATION COMPANY

FIRST AND REFUNDING MORTGAGE 13 3/8% Bond,

SERIES D, DUE 1993

This Bond is one of a duly authorized issue of First and Refunding Mortgage Bonds (herein referred to as the Bonds), unlimited in aggregate principal amount, issuable in series, issued and to be issued under and equally and ratably secured by an Indenture dated as of August 1, 1958, between Central Pacific Railway Company and Bankers Trust Company, as Trustee (herein referred to as the Trustee), originally known as the Central Pacific

Railway Company General Mortgage, as supplemented and amended by, and as restated by the third of, five supplemental indentures thereto, dated as of June 30, 1959, November 26, 1969, July 15, 1976, December 1, 1976, and August 1, 1983, which Indenture, as so supplemented, amended and restated, is now known as the Southern Pacific Transportation Company First and Refunding Mortgage, and is one of a series of such Bonds designated as First and Refunding Mortgage 13 $\frac{3}{4}$ % Bonds, Series D, Due 1993 (herein referred to as the Series D Bonds), limited to the aggregate principal amount of \$45,000,000 created by the Sixth Supplemental Indenture dated as of January 1, 1984, executed and delivered by the Company to the Trustee. The term "Indenture" as used herein refers to the aforesaid Southern Pacific Transportation Company First and Refunding Mortgage, as supplemented and amended by said Sixth Supplemental Indenture and as it may hereafter be supplemented and amended by any further supplemental indenture. The several series of Bonds issuable under the Indenture may be for varying aggregate principal amounts, and the Bonds of any one series may differ from the Bonds of any other series as to maturity, interest rate, redemption, conversion and sinking fund provisions, if any, and otherwise as in the Indenture provided. Reference is hereby made to the Indenture for a description of the franchises and properties mortgaged and pledged as part of the trust estate thereunder, the nature and extent of the security afforded thereby and the rights, limitations of rights, obligations, duties and immunities thereunder of the Trustee, the Company and the holders of the Bonds.

The Series D Bonds are issuable in registered form without coupons in denominations of \$1,000 and any integral multiple of \$1,000. In the manner and subject to the limitations provided in the Indenture, but without charge except for any stamp tax or other governmental charge or any other expenses connected therewith, Series D Bonds may be exchanged for an equal aggregate principal amount of Series D Bonds of other authorized denominations at the office or agency of the Company for such exchange in the Borough of Manhattan, The City and State of New York.

Upon due presentment for registration of transfer of this Series D Bond at the office or agency of the Company for such registration in the Borough of Manhattan, The City and State of New York, a new Series D Bond or Bonds of authorized denominations for an equal aggregate principal amount will be issued to the transferee in exchange herefor, subject to the limitations provided in the Indenture, without charge except for any tax or other governmental charge imposed in connection therewith.

Prior to due presentment for registration of transfer of this Series D Bond, the Company, the Trustee, any paying agent, any transfer agent and any Bond registrar may deem and treat the registered holder hereof as the absolute owner of this Bond (whether or not this Bond shall be overdue and notwithstanding any notation of ownership or other writing hereon), for the purpose of receiving payment hereof, or on account hereof, and for all other purposes, and neither the Company nor the Trustee nor any paying agent nor any transfer agent nor any Bond registrar shall be affected by any notice to the contrary. All payments made to or upon the order of such registered holder shall, to the extent of the sum or sums paid, effectually satisfy and discharge liability for moneys payable on this Bond.

In case an Event of Default, as defined in the Indenture, shall have happened and be continuing, the principal hereof may be declared, and upon such declaration shall become, due and payable in the manner, with the effect and subject to the conditions provided in the Indenture.

The Indenture contains provisions permitting the Company and the Trustee, with the consent of the holders of not less than 66 $\frac{2}{3}$ % in aggregate principal amount of the then outstanding Bonds to be affected by any action proposed to be taken and represented at any Bondholders' meeting (but in no event less than a majority in principal amount of the then outstanding Bonds to be so affected), to (1) make any change in the lien of the Indenture or any other modification in or addition to any provisions thereof or the rights and obligations of the Company or the rights of the holders of all or any series of the Bonds, (2) sanction any compromise of the rights of the Bondholders against the Company or against any of its property, (3) release from the lien of the Indenture any of the trust estate, (4) sanction any plan for the reorganization, readjustment or liquidation of the Company, or (5) authorize the acceptance, in satisfaction or partial satisfaction for the sale or transfer of all or any part of the trust estate, of any securities of any corporation or, with the consent of the holders of not less than 50% in aggregate principal amount of the Bonds then outstanding to be affected thereby, to waive any default on the part of the Company, other than a default in payment of principal or interest on Bonds; provided, however, that no such action shall (a) reduce the principal amount of any Bond or the rate of interest thereon or otherwise modify the terms of payment of principal thereof or interest thereon without the consent of the holder of each Bond to be affected by such action or (b)

without the consent of the holders of all Bonds, reduce the aforesaid percentage of Bonds the consent of the holders of which is required for any such action.

No reference herein to the Indenture and no provision of this Bond or of the Indenture shall alter or impair the obligation of the Company, which is absolute and unconditional, to pay the principal of and premium, if any, and interest on this Bond at the places, at the respective times, at the rate and in the coin or currency herein prescribed.

No recourse under or upon any obligation, covenant or agreement contained in the Indenture, or in any Bond, or because of any indebtedness evidenced thereby, shall be had against any incorporator, or against any past, present or future stockholder, officer or director, as such, of the Company or of any successor corporation, either directly or through the Company or any such successor corporation, under any rule of law, statute or constitutional provision or by the enforcement of any assessment or by any legal or equitable proceeding or otherwise, all such liability being expressly waived and released by the acceptance of this Bond and as part of the consideration for its issuance.

WHEREAS, all acts and things prescribed by law and by the by-laws of the Company have been duly performed and complied with and the Company has executed this Sixth Supplemental Indenture in the exercise of legal right, power and authority in it vested and all things necessary to make the Series D Bonds, when executed as herein and in the Indenture provided and authenticated by the Trustee, the valid and binding obligations of the Company entitled to the benefits of this Sixth Supplemental Indenture and of the Indenture have been done and performed; and

WHEREAS, for the purposes hereinabove recited, and pursuant to due corporate action, the Company has duly determined to execute and deliver to the Trustee a supplemental indenture in the form hereof supplementing and amending the First and Refunding Mortgage (the First and Refunding Mortgage as hereby supplemented and amended, being herein referred to as the Indenture);

NOW, THEREFORE, this Sixth Supplemental Indenture

W I T N E S S E T H :

That for and in consideration of the premises, of the purchase and acceptance of the Series D Bonds by the holders thereof and the sum of Ten Dollars (\$10.00) lawful money of the United States of America to the Company duly paid by the Trustee at the time of the delivery of this Sixth Supplemental Indenture, the receipt whereof is hereby acknowledged, the Company does hereby covenant and agree with the Trustee as follows:

PART ONE

CREATION OF SERIES D BONDS

§1.01. The Company hereby creates a series of First and Refunding Mortgage Bonds under the Indenture in an aggregate principal amount of \$45,000,000. Such Bonds shall be designated as First and Refunding Mortgage 13 $\frac{3}{8}$ % Bonds, Series D, Due 1993. The terms and provisions of the Series D Bonds shall be as set forth in this Sixth Supplemental Indenture and in the Indenture. The Series D Bonds shall be limited to forty-five million dollars (\$45,000,000) aggregate principal amount except as provided in Section 11 of Article One of the Indenture. The Series D Bonds shall be dated as provided in Section 4 of Article One of the Indenture and §1.03 of this Sixth Supplemental Indenture. The Series D Bonds shall mature August 1, 1993; and shall bear interest at the rate of 13 $\frac{3}{8}$ % per annum payable semi-annually on each July 1 and January 1, beginning July 1, 1984.

§1.02. The Series D Bonds and the Trustee's certificate of authentication shall be substantially in the form as in this Supplemental Indenture above recited. Any of the Series D Bonds may have imprinted thereon such legends or endorsements as the officers of the Company executing the same may approve (execution thereof to be conclusive evidence of such approval) and as are not inconsistent with the provisions of the Indenture, or as may be required to conform to usage or to comply with any law or with any rule or regulation made pursuant thereto or with any rule or regulation of any stock exchange on which the Series D Bonds may be listed.

§1.03. The Series D Bonds shall be issuable as registered Bonds without coupons in denominations of \$1,000 and any integral multiple of \$1,000, and shall be numbered, lettered or otherwise distinguished in such manner or in accordance with such plan as the officers of the Company may determine with

the approval of the Trustee. Anything herein to the contrary notwithstanding, no interest shall be payable on the Series D Bonds on any July 1 or January 1 if not more than 30, nor less than 20, days prior to such July 1 or January 1, the Trustee shall have received an Officers' Certificate to the effect that as of 30 days prior to such July 1 or January 1 no Event of Default (as such term is defined in a Credit Agreement hereinafter defined) has occurred under the Credit Agreement dated as of July 1, 1983 among the Company and nine banks (the "Credit Agreement"); provided, that this sentence shall have no effect if the Agent (as defined in the Credit Agreement), no more than 30, nor less than 20, days prior to such July 1 or January 1, shall have given the Trustee written notice that an Event of Default (as defined in the Credit Agreement) has occurred under the Credit Agreement.

Every Series D Bond shall be dated the date of its authentication and, except as provided in this §1.03, shall bear interest, payable semi-annually on July 1 and January 1 of each year, from the January 1 or July 1, as the case may be, next preceding the date of such Series D Bond to which interest has been paid, unless the date of such Series D Bond is a date to which interest has been paid, in which case from the date of such Series D Bond, or unless no interest has been paid on the Series D Bonds, in which case from January 1, 1984. Notwithstanding the foregoing, when there is no existing default in the payment of interest on the Series D Bonds, all Series D Bonds authenticated by the Trustee after the close of business on the record date (as hereinafter in this §1.03 defined) for any interest payment date (July 1 or January 1, as the case may be) and prior to such interest payment date shall be dated the date of authentication but shall bear interest from such interest payment date; provided, however, that if and to the extent that the Company shall default in the interest due on such interest payment date then any such Series D Bond shall bear interest from the July 1 or January 1, as the case may be, next preceding the date of such Series D Bond to which interest has been paid, unless no interest has been paid on the Series D Bonds, in which case from January 1, 1984.

The person in whose name any Series D Bond is registered at the close of business on any record date (as hereinafter defined) with respect to any interest payment date shall be entitled to receive the interest payable on such interest payment date notwithstanding the cancellation of such Series D Bond upon any transfer or exchange subsequent to the record date and prior to such interest payment date; provided, however, that if and to the extent that the Company shall default in the payment of the interest due on such interest

payment date, such defaulted interest shall be paid to the persons in whose names outstanding Series D Bonds are registered on a subsequent record date established by notice given by mail or on behalf of the Company to the holders of Series D Bonds not less than 15 days preceding such subsequent record date, such subsequent record date to be not less than five days preceding the date of payment of such defaulted interest. The term "record date" as used in this §1.03 with respect to any interest payment date shall mean the June 15 or December 15, as the case may be, next preceding such interest payment date, whether or not such day is a business day.

PART TWO

MISCELLANEOUS

§2.01. This Supplement Indenture is executed by the Company and the Trustee pursuant to Article Thirteen of the Indenture and shall be deemed to be part of the Indenture for any and all purposes. The Indenture, as supplemented by the Sixth Supplemental Indenture, is, except as amended by this Sixth Supplemental Indenture, in all respects hereby ratified and confirmed.

§2.02. The headings of the several Parts and Articles hereof and the statements contained in the Table of Contents prefixed hereto are inserted for convenience only and shall not control or affect the meaning or construction of any of the provisions hereof.

§2.03. This Sixth Supplemental Indenture may be executed in any number of counterparts, each of which shall be and shall be taken to be an original, and all such counterparts shall together constitute one and the same instrument.

IN WITNESS WHEREOF, Southern Pacific Transportation Company, the party of the first part, has caused this Sixth Supplemental Indenture to be signed in its corporate name and acknowledged by its Chairman and Chief Executive Officer, President, or a Vice President, and its corporate seal to be hereunto affixed and attested by its Secretary or an Assistant Secretary, and Bankers Trust Company, as Trustee as aforesaid, the party hereto of the second part, has caused this Sixth Supplemental Indenture to be signed in its corporate name and acknowledged by a Vice President or an Assistant Vice President, and its corporate seal to be hereunto affixed by a Secretary or an Assistant Secretary, all as of January 1, 1984.

SOUTHERN PACIFIC TRANSPORTATION COMPANY,

By D.A. SMITH
Vice President and Treasurer

Attest:
A.G. RICHARDS
Secretary

BANKERS TRUST COMPANY,

By G.E. MAIER
Vice President

Attest:
R. HUNTER
Assistant Secretary

Approved as to form for execution by Southern Pacific Transportation Company.

T.A. MILLER
Vice President and General Counsel

STATE OF CALIFORNIA,
CITY AND COUNTY OF SAN FRANCISCO, } ss.:

BE IT REMEMBERED that on this 26th day of January, in the year 1984, before me, LENONA M.J. YOUNG, a notary public for the State of California, residing therein, duly commissioned and sworn, personally appeared and came D. A. SMITH, to me personally known and known to me to be and who acknowledged himself to be a Vice President of Southern Pacific Transportation Company, a corporation of the State of Delaware, one of the corporations that is a party to and which executed the within and foregoing instrument, and also known to me to be the person who executed said instrument on behalf of said corporation, who being by me duly sworn, did, on oath, depose and say and acknowledge that he resides at 1312 Mills Avenue, Burlingame, California; that he is a Vice President of Southern Pacific Transportation Company, a corporation described in and which executed the above and foregoing instrument as party of the first part; that said instrument was signed and sealed on behalf of said corporation by authority of and pursuant to a resolution of its Board of Directors and that his act of sealing, executing and delivering said instrument was duly authorized by like authority, and said D. A. SMITH acknowledged to me said instrument to be his own act and deed and the voluntary act and deed of said corporation and that said corporation executed the same; that his signature as Vice President and Treasurer is in his own proper handwriting; that he knows and is acquainted with the seal of said corporation and that the seal affixed to said instrument is the corporate seal of said corporation and was so affixed by order of the Board of Directors of said corporation and that he signed his name thereto by like order; that the signatures to said instrument were made upon like order by officers of said corporation as indicated after their signatures and that the said corporation executed the said instrument freely and voluntarily and for the uses and purposes therein mentioned.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the City and County of San Francisco, State of California, on the day and year first above written.

Notary Public

LENONA M.J. YOUNG

NOTARY PUBLIC-CALIFORNIA
SAN FRANCISCO COUNTY

STATE OF NEW YORK }
COUNTY OF NEW YORK, } ss.:

BE IT REMEMBERED that on this _____ day of January, in the year 1984, before me, PHYLLIS A. SCHIFFMAN, a notary public for the State of New York, residing therein, duly commissioned and sworn, personally appeared and came G.E. MAIER, to me personally known and known to me to be who acknowledged himself to be a Vice President of Bankers Trust Company, a corporation organized and existing under the laws of the State of New York, one of the corporations that is a party to and which executed the within and foregoing instrument; and also known to me to be the person who executed said instrument on behalf of said corporation, who being by me duly sworn, did, on oath, depose and say and acknowledge that he resides at Gallmeier Road, Frenchtown, New Jersey, 08825; that he is a Vice President of Bankers Trust Company, a corporation described in and which executed the above and foregoing instrument as party of the second part; that said instrument was signed and sealed on behalf of said corporation by authority of and pursuant to a resolution of its Board of Directors and that his act of sealing, executing and delivering said instrument was duly authorized by like authority, and said G.E. MAIER acknowledged to me said instrument to be his own act and deed and the voluntary act and deed of said corporation and that said corporation executed the same; that his signature as a Vice President is in his own proper handwriting; that he knows and is acquainted with the seal of said corporation and that the seal affixed to said instrument is the corporate seal of said corporation and was so affixed by order of the Board of Directors of said corporation and that he signed his name thereto by like order; that the signatures to said instrument were made upon like order by officers of said corporation as indicated after their signatures and that the said corporation executed the said instrument freely and voluntary and for the uses and purposes therein mentioned.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County of New York, State of New York, on the day and year first above written.

Notary Public

PHYLLIS A. SCHIFFMAN

NOTARY PUBLIC, STATE OF NEW YORK
NO. 31-4752850
QUALIFIED IN NEW YORK COUNTY

RECORDED AT THE REQUEST OF Ticor Title Insurance
on March 8, 19 84, at 50 mins. past 10 A.M. In
book 121 of OFFICIAL RECORDS, page 458, RECORDS OF
ERIEKA COUNTY, NEVADA. M.N. REBALEATI, Recorder
File No. 92936 Fee \$ 19.00

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