

AFFIDAVIT OF ANNUAL ASSESSMENT WORK

STATE OF COLORADO)
)ss.
COUNTY OF JEFFERSON)

ROBERT F. HEMMING, of lawful age, being first duly sworn, based upon his personal knowledge and belief, states as follows:

1. That this Affidavit is made on behalf of the owner of the contiguous claims described on Exhibit "A" attached hereto and made a part hereof.
2. The owner of said claims is U.S. Minerals Exploration Company, (aka USMX of Nevada, Inc.), a Colorado corporation, qualified to do business in Nevada, whose current mailing address is 12189 Ralston Road, Suite 200, Arvada, Colorado 80004.
3. That in excess of \$100.00 worth of labor was performed or improvements made upon or for the benefit of each of said claims during the period September 1, 1985 to August 25, 1986.
4. That the character of the labor performed or improvements made were geologic mapping, rock chip sampling, soil sampling and related activity, which work is detailed on the attached Exhibit "B" as required by Title 30, United States Code, Section 28-1.
5. That the foregoing work was done for the assessment year ending September 1, 1986.
6. That the party having an interest in the claims and at whose expense the labor was performed or improvements made is U.S. Minerals Exploration Company (aka USMX of Nevada, Inc.).

Dated this 8th day of September, 1986.

U.S. MINERALS EXPLORATION COMPANY
(aka USMX of Nevada, Inc.)

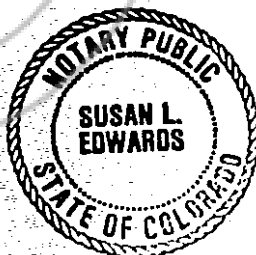
Robert F. Hemming
Robert F. Hemming
Land Manager, Agent

STATE OF COLORADO)
)ss.
COUNTY OF JEFFERSON)

The foregoing Affidavit of Annual Assessment Work was subscribed, sworn to and acknowledged before me this 8th day of September, 1986 by Robert F. Hemming, Agent and Land Manager, U.S. Minerals Exploration Company (aka USMX of Nevada, Inc.).

Witness my hand and official seal.

My Commission Expires: _____



Susan L. Edwards
Notary Public

My Commission expires February 14, 1989
9722 Independence
Westminster, CO 80020

EXHIBIT "A"

Township 23 & 24 North, Range 48 East M.D.M.,
Eureka County, Nevada
Roberts Mining District

| <u>CLAIM</u> | <u>BOOK</u> | <u>PAGE</u> | <u>BLM SERIAL NUMBER</u> |
|--------------|-------------|-------------|--------------------------|
| W 1-17 | 80 | 24-40 | 145665-145681 |
| W 46-66 | 80 | 41-61 | 145682-145702 |
| W 101-158 | 90 | 330-387 | 181894-181951 |
| W 158-159 | 105 | 362-363 | 251453-251454 |
| MUC 1-6 | 127 | 1-6 | 315753-315758 |
| MUC 13-20 | 127 | 7-14 | 315759-315766 |
| MUC 21-23 | 129 | 351-353 | 322230-322232 |

EXHIBIT "B"

SUMMARY REPORT

This detailed report is filed in compliance with the requirements of Title 30 U.S.C. 28-1 for those claims shown by Exhibit "A".

The work consisted of geologic mapping, stream sediment sampling and a soil sampling program along with related activities during the period June through August, 1986. The work was done to further evaluate the potential for valuable mineral deposits and assist in further exploration and development work.

The work was performed by or under the supervision of Michael B. Mehrtens, a geologist with twenty-nine years experience with a Ph.D. (Geochemistry) degree from School of Mines, London, U.K.; John W. Cox, a geologist with eight years of experience with a M.S. (Geology) Degree from MacKay School of Mines, Reno, NV and Richard B. Milne, a geologist with fourteen years of experience with a B.A. (Geology) Degree from Western State College, Gunnison, CO.

An exploration program consisting of further geologic studies and exploratory drilling is under consideration for this property. All technical data resulting from the sampling program and related activities are in the possession of U.S. Minerals Exploration Company (aka USMX of Nevada, Inc.).

Mineralized and altered trends were identified by the mapping and sampling program which underlie portions of the claim group.

RECORDED AT REQUEST OF
U.S. Minerals Exploration Company
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OFFICIAL RECORDS
FIDELITY COUNTY, NEVADA
MIN. REALESTATE RECORDER
FILE NO. 104709
FILE # 143.75

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