

NOTICE OF NON-RESPONSIBILITY

NOTICE IS HEREBY GIVEN that Windfall Venture, a Colorado General Partnership, whose address is P. O. Box 2183, Grand Junction, Colorado 81502, has sold and conveyed, but subject to a Mortgage and Security Agreement, the patented and unpatented mining claims sometimes known as the WINDFALL MINE, as more particularly described on Schedule I attached hereto, to NORSE MINERALS, INC., a Texas corporation, whose address is 550 Westlake Park Boulevard, Suite 220, Houston, Texas 77079.

Windfall Venture, the Seller of the Property, and holder of the Mortgage and Security Agreement, will not be responsible for payment for labor, goods or services delivered to and/or performed upon the Property after September 5, 1986. The purchaser thereof, Norse Minerals, Inc., will be solely responsible for such debts.

IN WITNESS WHEREOF, Windfall Venture has caused the execution of this document this 5th day of September, 1986.

WINDFALL VENTURE

BY W. L. Wilson
W. L. WILSON, General Partner

State of Colorado)
County of Mesa) ss.

Subscribed and sworn to before me this 5th day of September, 1986.

W. L. Wilson
Notary Public

W. L. Wilson
Grand Junction Co

My commission expires:

MY COMMISSION EXPIRES SEPTEMBER 13, 1987

BOOK 148 PAGE 540

SCHEDULE I
TO
NOTICE OF NON-RESPONSIBILITY

The following patented lode mining claims, and unpatented lode mining claims, situate in Township 17 North, Range 53 East, Township 18 North, Range 53 East, MDB&M, County of Eureka, State of Nevada:

1. Patented Lode Mining Claim: That certain patented lode mining claim, the name of which together with the U. S. Mineral Survey Number is as follows:

<u>CLAIM NAME</u>	<u>U. S. MINERAL SURVEY NUMBER</u>	<u>PATENT NUMBER</u>
JIM CROW	3705	242462
JIM CROW FRACTION	3705	242462
SOUTHERN CROSS	3705	242462
ELMER	3705	242462
ELMER FRACTION	3705	242462
WINDFALL	3705	242462
WINDFALL FRACTION	3705	242462
"2G"	3705	242462
MAY	3705	242462
MAY FRACTION	3705	242462
WINDFALL EXTENSION FRACTION	4537	916505
RUSTLER NO. 1	4537	916505
RUSTLER NO. 2	4537	916505

2. Unpatented Lode Mining Claims: Those certain unpatented lode mining claims, the names of which together with the book and page of the location certificates thereof, are, respectively, as follows: (The abbreviation "O.R." used below means "Official Records;" the abbreviation "O.D.M.L." used below means "Outside District Mining Locations" and the abbreviation "M.L." used below means "Mining Locations.")

<u>CLAIM NAME</u>	<u>BLM SERIAL NO.</u>	<u>EUREKA COUNTY RECORDATION DATA</u>	
		<u>BOOK</u>	<u>PAGE</u>
W 1	NMC 123123	26 O.R.	101-102
W 2	NMC 123124	26 O.R.	103-104
W 3	NMC 123125	26 O.R.	105-106
W 4	NMC 123126	26 O.R.	107-108
W 5	NMC 123127	26 O.R.	109-110
W 7	NMC 123128	26 O.R.	111-112
W 8	NMC 123129	26 O.R.	113-114
W 11	NMC 123130	43	077
W 12	NMC 123131	26	115-116
W 13	NMC 123132	26	117-118

BOOK 1 48 PAGE 54 1

W 17	NMC 123133	26 O.R.	119-120
W 19	NMC 123134	43 O.R.	078
W 20	NMC 123135	33 O.R.	105
W 30	NMC 123143	43 O.R.	079
W 31	NMC 123144	43 O.R.	080
W 32	NMC 123145	43 O.R.	081
W 33	NMC 123146	43 O.R.	082
W 34	NMC 123147	43 O.R.	083
W 101	NMC 169094	88 O.R.	149
W 103	NMC 169096	88 O.R.	151
GOLD	NMC 123148	K-O.D.M.L.	100
GOLD #1	NMC 123149	K-O.D.M.L.	101
SUMMIT	NMC 123150	25 O.R.	300
RED IRON	NMC 123151	25 O.R.	302
JOHNNIE	NMC 123152	25 O.R.	301
PEARL	NMC 99261	H-M.L.	261
NELLIE	NMC 99262	H-M.L.	262
W W #4	NMC 258400	107 O.R.	183
RAMBLER #1	NMC 123153	H-O.D.M.L.	328
RAMBLER #2	NMC 123154	H-O.D.M.L.	329
SADIE 2	NMC 123157	47 O.R.	79
IM 1	NMC 153805	81 O.R.	258
IM 2	NMC 153806	81 O.R.	259
IM 3	NMC 153807	81 O.R.	260
IM 4	NMC 153808	81 O.R.	261
IM 5	NMC 153809	81 O.R.	262
IM 13	NMC 153817	81 O.R.	270
IM 14	NMC 153818	81 O.R.	271
IM 15	NMC 153819	81 O.R.	272
IM 16	NMC 153820	81 O.R.	273
IM 17	NMC 153821	81 O.R.	274

W-200
W-201
W-202
W-203
W-204
W-205
W-206
W-207
W-208

NMC 326946
NMC 326947
NMC 326948
NMC 326949
NMC 326950
NMC 326951
NMC 326952
NMC 326953
NMC 326954

131 O. R. 462
131 O. R. 463
131 O. R. 464
131 O. R. 465
131 O. R. 466
131 O. R. 467
131 O. R. 468
131 O. R. 469
131 O. R. 470

3. Millsite Claims: Those certain unpatented millsite claims, the names of which, together with the pertinent recording data, are as follows:

Eureka County Recordation Data

<u>Claim Name</u>	<u>Book</u>	<u>Page</u>	<u>BLM No.</u>
MS-1-5	47 O. R.	580-584	NMC 123164-123168
MS-6	50 O. R.	580-584	NMC 123169
MS-7, 8	47 O. R.	580-584	NMC 123170-123171
MS-9, 12	50 O. R.	005-008	NMC 123172-123175
MS-13	51 O. R.	572	NMC 123176
MS-13A	56 O. R.	399	NMC 123177
MS-14-21	56 O. R.	400 - 407	NMC 123178-123185
MS-22-27	Not yet recorded		

RECORDED AT REQUEST OF
Windfall Venture
BOOK 148 PAGE 543

86 SEP 19 AIO: 57

OFFICIAL RECORDS
EUREKA COUNTY, NEVADA
EUREKA COUNTY RECORDER
FILE # **104803**
FEE \$ 8.00

-3-

BOOK 148 PAGE 543