

Return to:

Placer U.S. Inc.
Suite 2500, One California Street
San Francisco, California 94111

AFFIDAVIT OF WORK PERFORMED OR IMPROVEMENTS
MADE FOR 1985-1986 ASSESSMENT YEAR

STATE OF CALIFORNIA)
City and County of San Francisco) ss.

David P. Parker, being first duly sworn, deposes and says:

1. That he makes this affidavit on behalf of the owner of each of the following named contiguous mining claims all of said claims being situate in Eureka County, Nevada, more particular described in Exhibit A, attached hereto and made a part hereof.

2. That for the 1985-1986 assessment year, labor was performed or improvements were made of the value of at least \$100.00 and at least \$100.00 was expended on or for the benefit of each of said claims in the form of road construction, drilling, assaying and associated work done between September 1, 1985 and August 31, 1986 at a cost and value in excess of \$4,400.

3. That said moneys were expended by, and said labor and improvements were performed and made at the expense of, and on behalf of and for the benefit of USMX, the owner of said claims.

4. That the names of the persons, corporations, contractors, or sub-contractors who performed the work or made the improvements are:

Employees of Placer U.S. Inc.

Cortez Gold Mines
Cortez, Nevada

Finley Drilling
P. O. Box 391
Raton, New Mexico 87740

David P. Parker
David P. Parker

State of California)
County of San Francisco) ss.

On this the 19th day of September 1986, before me, the undersigned Notary Public, personally appeared David P. Parker, personally known to me to be the person whose name is subscribed to the within instrument, and acknowledged that he executed it.

WITNESS my hand and official seal.

Beverly A. Whaley
Notary's Signature

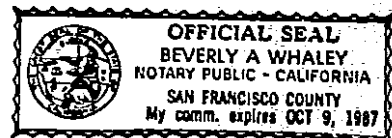


Exhibit A

Lode Mining Claims in Township 24 N., Range 48 E.,
M.D.B.&M., Eureka County, Nevada.

Claim Name

BLM Serial No.

K1-6
Z1-38

NMC #145,659-145,664
NMC #167,426-167,463

A total of 44 lode claims.

RECORDED AT REQUEST OF
Placer U.S. Inc.
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OFFICIAL RECORDS
EUREKA COUNTY, NEVADA
H.M. REGALEAD, RECORDER
FILE NO. 104909
FEE \$ 55.00