

AFFIDAVIT OF ANNUAL ASSESSMENT WORK

STATE OF COLORADO)
)ss.
COUNTY OF JEFFERSON)

112580

JOHN W. COX, of lawful age, being first duly sworn, based upon his personal knowledge and belief, states as follows:

1. That this Affidavit is made on behalf of the owner of the contiguous claims described on Exhibit "A" attached hereto and made a part hereof.
2. The owner of said claims is U.S. Minerals Exploration Company, (aka USMX of Nevada, Inc.), a Colorado corporation, qualified to do business in Nevada, whose current mailing address is 141 Union Blvd., Suite 100, Lakewood, Colorado 80228.
3. That in excess of \$100.00 worth of labor was performed or improvements made upon or for the benefit of each of said claims during the period September 1, 1986 to August 25, 1987.
4. That the character of the labor performed or improvements made were geologic studies, rock chip and soil sampling along with related activities, which work is detailed on the attached Exhibit "B" as required by Title 30, United States Code, Section 28-1.
5. That the foregoing work was done for the assessment year ending September 1, 1987.
6. That the party having an interest in the claims and at whose expense the labor was performed or improvements made is U.S. Minerals Exploration Company (aka USMX of Nevada, Inc.).

Dated this 14th day of October, 1987.

U.S. MINERALS EXPLORATION COMPANY.
(aka USMX of Nevada, Inc.)

John W. Cox
John W. Cox
Vice President - Exploration

STATE OF COLORADO)
)ss.
COUNTY OF JEFFERSON)

The foregoing Affidavit of Annual Assessment Work was subscribed, sworn to and acknowledged before me this 14th day of October, 1987 by John W. Cox, Vice President - Exploration, U.S. Minerals Exploration Company (aka USMX of Nevada, Inc.).

Witness my hand and official seal.

My Commission Expires: My Commission expires July 23, 1991

Lusetha L. Lovell
Notary Public

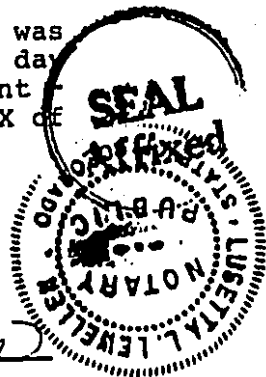


EXHIBIT "A"

**Township 23 & 24 North, Range 48 East M.D.M.,
Eureka County, Nevada
Roberts Mining District**

<u>CLAIM</u>	<u>BOOK</u>	<u>PAGE</u>	<u>BLM SERIAL NUMBER</u>
W 1-17	80	24-40	145665-145681
W 46-66	80	41-61	145682-145702
W 101-158	90	330-387	181894-181951
W 158-159	105	362-363	251453-251454
MUC 1-6	127	1-6	315753-315758
MUC 13-20	127	7-14	315759-315766
MUC 21-23	129	351-353	322230-322232

EXHIBIT "B"

SUMMARY REPORT

This detailed report is filed in compliance with the requirements of Title 30 U.S.C. 28-1 for those claims shown by Exhibit "A".

The work consisted of rock chip sampling and a soil sampling survey that was completed in August of 1987. There was a total of 277 samples taken. Each of these samples was assayed for eighteen elements by GSI, Torrance, California. The work was done to further evaluate the potential for valuable mineral deposits and assist in further exploration and development work.

The work was performed by or under the supervision of John W. Cox, a geologist with eleven years of experience with a M.S. (Geology) Degree from MacKay School of Mines, Reno, NV; Frank M. Forsgren, a geologist with five years experience with a B.S. (Geology) Degree from the University of North Dakota, ND and John Gamble, a three-year student of Geology at Western State College, Gunnison, CO.

John W. Cox
John W. Cox

RECORDED AT THE REQUEST OF
USMX

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EUREKA COUNTY, NEVADA
H.N. REBALEAU, CLERK
FILE NO. 112580
FEE \$ 201.75