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121230

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**1987 - 1988
AFFIDAVIT OF ANNUAL ASSESSMENT LABOR
GEOPHYSICAL SURVEY OF THE
"KIMBERLY 1-6" GROUP OF LODE MINING CLAIMS**

STATE OF NEVADA)
) SS
COUNTY OF EUREKA)

The undersigned, being duly sworn, states:

1. At least \$100 per claim worth of labor was performed or improvements were made during the annual assessment year beginning at noon on September 1, 1987, and ending at noon on September 1, 1988, upon or for the benefit of the following listed lode mining claims comprising a contiguous group of claims:

<u>COUNTY RECORDATION INFORMATION</u>	<u>BLM</u>
<u>NAME OF CLAIMS</u>	<u>RECORDED IN</u>
	<u>BOOK/PAGE(S)</u>
	<u>NMC No.</u>
Kimberly #1-4	156 001-004
KM #5	156 179
KM #6	156 178
	401683-401686
	405389
	405390

(Total of 6 lode claims.)

situated in the Roberts Mountain Mining District of Eureka County, State of Nevada.

2. The labor or improvements consisted of: A geophysical survey, which is summarized in a report titled "Geophysical Survey of the Kimberly Group of Lode Mining Claims" and attached as "Exhibit A" to this Affidavit and recorded in Eureka County, Nevada, and was done at the following locations: Entire claim block, during July and August 1988.

3. The persons or entities who performed the labor or who made the improvements include but were not limited to:

Tonkin Springs Gold Mining Company	Geo Western
1600 Stout Street, Suite #1600	8156 South, 535 East
Denver, CO 80202-3133	Sandy, UT 84070

U. S. Gold Corporation
1600 Stout Street, Suite #1600
Denver, CO 80202-3133

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4. Said labor or improvements were made at the request and for the benefit of Nick Phillips and Phillip Johnstad, owners, and Tonkin Springs Gold Mining Company, lessee of the claims, and at the expense of Tonkin Springs Gold Mining Company, the lessee of the claims.

Owners of claims: Phillip Johnstad
Nick Phillips
P.O. Box 154
Ely, NV 89301

Lessee of claims: Tonkin Springs Gold Mining Company
1600 Stout Street, Suite #1600
Denver, CO 80202-3133

Dated: August 19, 1988

David Reid
Signature of Affiant

Witness: Candace Dalme

Witness: Mary C. Zuhlke

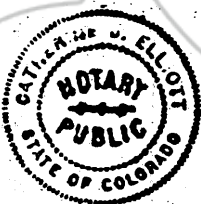
On the 2nd day of September, 1988, personally appeared before me, a Notary Public, David Reid, who acknowledged that he executed the above instrument freely and voluntarily and for the uses and purposes therein mentioned.

Witness my hand and official seal.

My Commission Expires
July 8, 1992

My commission expires: _____

Catherine J. Elliott
Notary Public



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**"EXHIBIT A" for the 1987 - 1988
AFFIDAVIT OF ANNUAL ASSESSMENT LABOR
GEOPHYSICAL SURVEY of the "KIMBERLY 1-6" GROUP OF
LODE MINING CLAIMS**

**Location: T 23 1/2 N, R 49 E, Sec. 6, M.D.P.M.
T 24 N, R 48 1/2 E, Sec. 36, M.D.P.M.
Eureka County, Nevada**

A program of combined Induced Polarization and Electrical Resistivity geophysics was performed on the Kimberly and AG claims for Tonkin Springs Gold Mining Company by Geo-Western Geophysics, Inc. The program consisted of two east-west horizontal profiles, roughly 8,000 feet apart covering a combined total of 3.34 line miles. Work was performed by or under the supervision of Van Hewitt of Geo-Western, and this report prepared by Ron Espell, Geologist with U.S. Gold Corporation. Field work and data correlation was completed by the end of July.

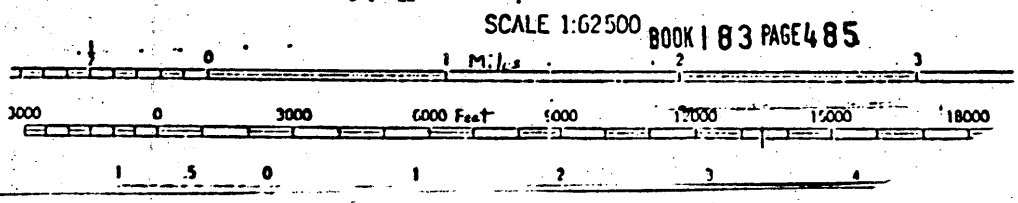
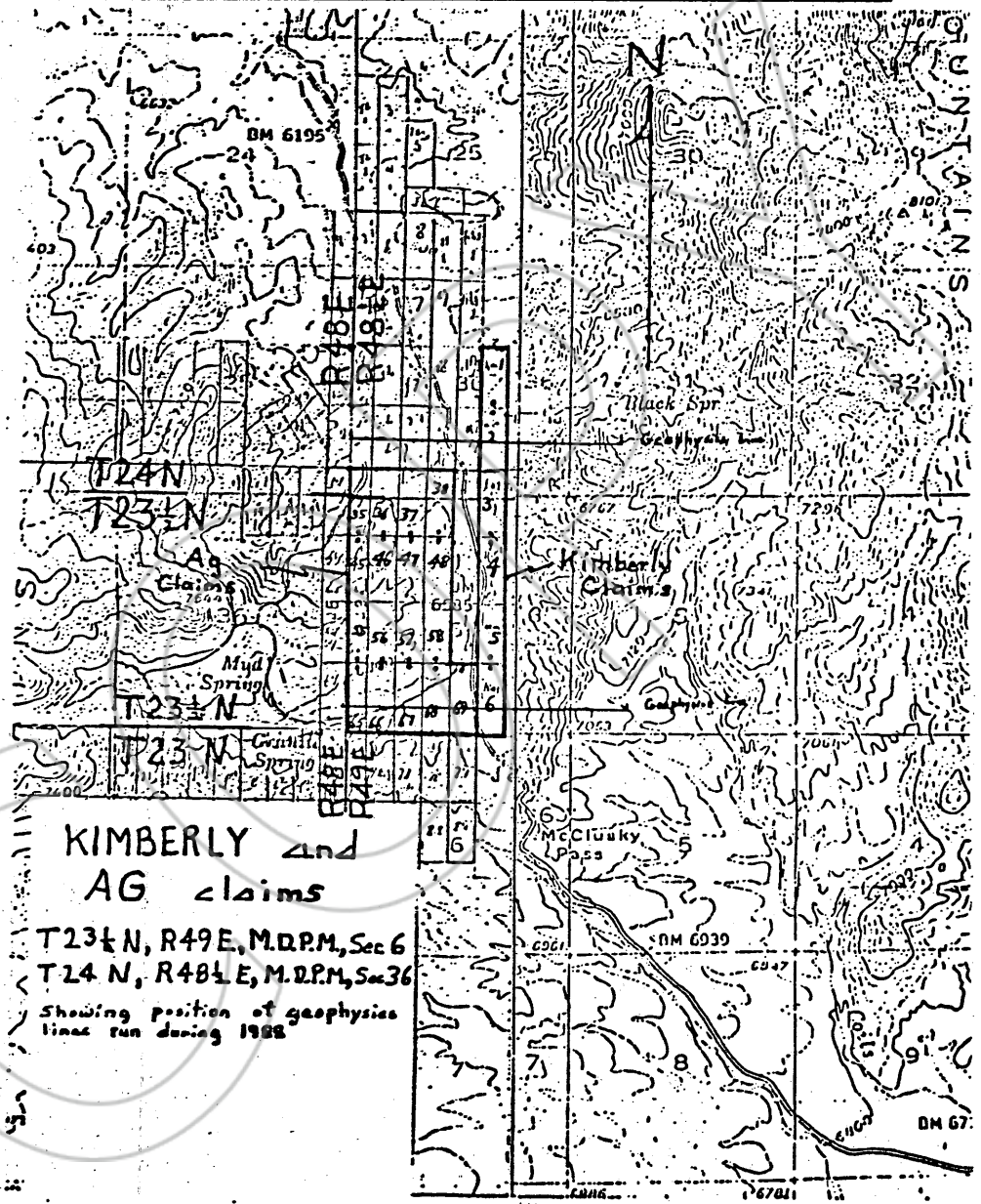
Results of the combined geophysical program were generally inconclusive due to the depth of overlying alluvium and Tertiary volcanics. Field checking of the data did show strong correlation between the geophysical data and regional structure. From the data generated, a detailed drill program is planned for next season to explore the mineralization potential along the indicated structures.

A claims map is attached.

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OFFICIAL RECORDS
EUREKA COUNTY, NEVADA
H.M. REBALENO, RECORDER

FILE NO. 121230 FEE \$ 10.50

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