

AMENDED NOTICE AND CLAIM OF LIEN

NOTICE IS HEREBY GIVEN that SERROT CORPORATION claims a Mechanic's and Materialman's Lien upon the property hereinafter particularly described, which property is located in the County of Eureka, State of Nevada, and which claim is made pursuant to the laws of the State of Nevada, particularly Chapter 108 of the Nevada Revised Statutes, as amended, for the value of work, labor, materials and services furnished by lien claimant for the improvement of real property hereinafter particularly described, located in the County of Eureka, State of Nevada.

That the whole of real property hereinafter particularly described has been or is in the process of improvement and is reasonably necessary for the convenient use and occupation of said property.

Claimant further states:

1. That the names of the owners or reputed owners of the premises sought to be charged are:

Windfall Venture, Inc.  
P.O. Box 2183  
Grand Junction, CO. 81502

Dr. Ted H. Foss  
17419 Sandy Cliff Drive  
Houston, TX 77090

Norse Windfall Ventures  
P.O. Box 326  
Eureka, NV 89316

Norse Petroleum (U.S.) Inc.  
550 Westlake Park Blvd., Suite 220  
Houston, TX 77079

*See BK 208, Pg 128  
for release of lien*

Norse Minerals, Inc.  
550 Westlake Park Blvd., Suite 220  
Houston, TX 77079

Norse Windfall Mines, Inc.  
P.O. Box 326  
Eureka, NV 89316

2. That the name of the person by whom lien claimant was employed and to whom lien claimant furnished work, labor, materials and services in connection with the project are Norse Windfall Ventures, Norse Windfall Mines, Inc., and Jeffrey D. King, Manager of Norse Windfall Mines.

3. That the terms, time given and conditions of the contract were that the lien claimant would install a leach pad liner at Norse Windfall Mine commencing some time after March 21, 1988 for the amount of One Hundred Thirty-One Thousand Seven Hundred Eighty-Two Dollars and Twenty-Four Cents (\$131,782.24) plus interest, invoiced on July 22, 1988 with payment due in 30 days with interest at the rate of 1 1/2 percent per month on overdue accounts.

The first work by the lien claimant commenced in May of 1988.

4. That work, labor, materials and/or services have been furnished to and actually used upon the above-described project in the total amount of One Hundred Thirty-One Thousand Seven Hundred Eighty-Two Dollars and Twenty-Four Cents (\$131,782.24) and that to date none of this amount has been paid.

5. Lien claimant is informed and believes that

the work of improvement remains uncompleted.

6. That a demand for payment has been made by lien claimant and that no part or portion of the amount due and owing has been paid; that there are no further offsets to the claim and that the sum of One Hundred Thirty-One Thousand Seven Hundred Eighty-Two Dollars and Twenty-Four Cents (\$131,782.24) plus interest is now due and owing to lien claimant on account of the work, labor, materials and services furnished as above specified and that the undersigned claims a lien upon the real property particularly described herein for said sum, together with interest and attorney's fees as provided by law.

7. That the real property sought to be charged with this Claim of Lien upon which the above-described work of improvement has been made is located in the County of Eureka, State of Nevada, and is particularly described on Exhibit "A" attached hereto and incorporated herein by this reference.

DATED this 27<sup>th</sup> day of September, 1988.

SERROT CORPORATION,

By Judith L. Lamson

JUDITH L. LAMSON, ESQ.  
BECKLEY, SINGLETON, DE LANOY,  
JEMISON & LIST, Chartered  
50 West Liberty Street, Suite 210  
Reno, Nevada 89501

Attorneys for Serrot Corporation

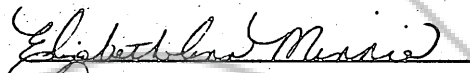
STATE OF CALIFORNIA )  
COUNTY OF ORANGE ) ss

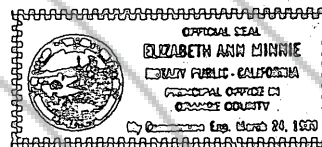
UNO KASKLA, being first duly sworn, deposes and  
says that:

I am the Vice President of Serrot Corporation, the  
company named as lien claimant in the foregoing Notice and  
Claim of Lien. I have read the above and foregoing Notice  
and Claim of Lien, know the contents thereof and state that  
the same is true. I further state that it contains, among  
other things, a correct statement of the demand of said lien  
claimant, after deducting all just credits and offsets.

  
UNO KASKLA

SUBSCRIBED AND SWORN to before me  
this 27 day of September, 1988

  
NOTARY PUBLIC in and for said  
County and State



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# EXHIBIT A

The following patented lode mining claims, and unpatented lode mining claims, situate in Township 17 North, Range 53 East; Township 18 North, Range 53 East; MDB&M; County of Eureka, State of Nevada:

1. Patented Lode Mining Claims: That certain patented lode mining claim, the name of which together with the U.S. Mineral Survey Number is as follows:

<u>CLAIM NAME</u>	<u>U.S. MINERAL SURVEY NUMBER</u>	<u>PATENT NUMBER</u>
JIM CROW	3705	242462
JIM CROW FRACTION	3705	242462
SOUTHERN CROSS	3705	242462
ELMER	3705	242462
ELMER FRACTION	3705	242462
WINDFALL	3705	242462
WINDFALL FRACTION	3705	242462
"2G"	3705	242462
MAY	3705	242462
MAY FRACTION	3705	242462
WINDFALL EXTENSION FRACTION	4537	916505
RUSTLER NO. 1	4537	916505
RUSTLER NO. 2	4537	916505

2. Unpatented Lode Mining Claims: Those certain unpatented lode mining claims, the names of which together with the book and page of the location certificates thereof, are, respectively, as follows: (The abbreviation "O.R." used below means "Official Records" the abbreviation "O.D.M.L." used below means "Outside District Mining Locations" and the abbreviation "M.L." used below means "Mining Locations.")

<u>CLAIM NAME</u>	<u>BLM SERIAL NO.</u>	<u>EUREKA COUNTY RECORDATION DATA</u>	<u>BOOK</u>	<u>PAGE</u>
W 1	NMC 123123	26 O.R.	101-102	
W 2	NMC 123124	26 O.R.	103-104	
W 3	NMC 123125	26 O.R.	105-106	
W 4	NMC 123126	26 O.R.	107-108	
W 5	NMC 123127	26 O.R.	109-110	
W 7	NMC 123128	26 O.R.	111-112	
W 8	NMC 123129	26 O.R.	113-114	
W 11	NMC 123130	43	077	
W 12	NMC 123131	26	115-116	
W 13	NMC 123132	26	117-118	

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W 17	NMC 123133	26 O.R.	119-120
W 19	NMC 123134	43 O.R.	078
W 20	NMC 123135	33 O.R.	105
W 30	NMC 123143	43 O.R.	079
W 31	NMC 123144	43 O.R.	080
W 32	NMC 123145	43 O.R.	081
W 33	NMC 123146	43 O.R.	082
W 34	NMC 123147	43 O.R.	083
W 101	NMC 169094	88 O.R.	149
W 103	NMC 169096	88 O.R.	151
GOLD	NMC 123148	K-O.D.M.L.	100
GOLD #1	NMC 123149	K-O.D.M.L.	101
SUMMIT	NMC 123150	25 O.R.	300
RED IRON	NMC 123151	25 O.R.	302
JOHNNIE	NMC 123152	25 O.R.	301
PEARL	NMC 99261	H-M.L.	261
NELLIE	NMC 99262	H-M.L.	262
W W #4	NMC 258400	107 O.R.	183
RAMBLER #1	NMC 123153	H-O.D.M.L.	328
RAMBLER #2	NMC 123154	H-O.D.M.L.	329
SADIE 2	NMC 123157	47 O.R.	79
IM 1	NMC 153805	81 O.R.	258
IM 2	NMC 153806	81 O.R.	259
IM 3	NMC 153807	81 O.R.	260
IM 4	NMC 153808	81 O.R.	261
IM 5	NMC 153809	81 O.R.	262
IM 13	NMC 153817	81 O.R.	270
IM 14	NMC 153818	81 O.R.	271
IM 15	NMC 153819	81 O.R.	272
IM 16	NMC 153820	81 O.R.	273
IM 17	NMC 153821	81 O.R.	274
W-200	NMC 326946	131 O.R.	462
W-201	NMC 326947	131 O.R.	463
W-202	NMC 326948	131 O.R.	464
W-203	NMC 326949	131 O.R.	465
W-204	NMC 326950	131 O.R.	466
W-205	NMC 326951	131 O.R.	467
W-206	NMC 326952	131 O.R.	468

W-207  
W-208

NMC 326953  
NMC 326954

131 O.R. 469  
131 O.R. 470

3. Millsite Claims: Those certain unpatented millsite claims, the names of which, together with the pertinent recording data, are as follows:

Eureka County Recordation Data

<u>Claim Name</u>	<u>Book</u>	<u>Page</u>	<u>BLM No.</u>
MS-1-5	47 O.R.	580-584	NMC 123164-123168
MS-6	50 O.R.	580-584	NMC 123169
MS-7, 8	47 O.R.	580-584	NMC 123170-123171
MS-9, 12	50 O.R.	005-008	NMC 123172-123175
MS-13	51 O.R.	572	NMC 123176
MS-13A	56 O.R.	399	NMC 123177
MS-14-21	56 O.R.	400-407	NMC 123178-123185
MS-22-27	Not yet recorded		

4. Other Unpatented Mining Claims: The following additional unpatented mining claims, situate in Township 18 North, Range 53 East, County of Eureka, State of Nevada:

<u>Claim Name</u>	<u>Book</u>	<u>Page</u>
Red Iron	25	302
Dog Run #1	35	322
Dog Run #2	35	323

RECORDED AT THE REQUEST OF

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Boekley, Singleton, Boland, etc.

88 SEP 29 AM '46

OFFICIAL RECORDS  
EUREKA COUNTY, NEVADA  
H.M. REBALEA, RECORDER

FILE NO. FEE \$ 11.00

1231772

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