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NOTICE OF NON-RESPONSIBILITY
(NRS 108.234)

To Whom it May Concern:

1. Edward Devenyns and David Ernst are the owners ("Owners") and Hycroft Resources & Development, Inc. ("Hycroft"), a Nevada Corporation, is the lessee of the unpatented mining claims located in Eureka County, Nevada, more particularly described in Exhibit "A" attached hereto and by this reference incorporated herein.

2. Owners and Hycroft have entered into a Surface Use Agreement ("Agreement") with Tonkin Springs Gold Mining Company ("TSG"), a Colorado Corporation, whereby Owners and Hycroft have granted to TSG the right to conduct certain activities on the surface of the property described herein.

3. This Notice of Non-Responsibility is given pursuant to the provisions of NRS 108.234, as amended.

4. Owners and Hycroft will not be responsible for any building, structure, or other improvements mentioned in, or falling within the purview of, NRS 108.222, as amended, which are, at any time during the term of the Agreement described above, constructed, altered or repaired, or placed on all or any portion of the property described herein, or any of the same which may hereafter be constructed on the property during the term of the foregoing Agreement, or any such structures which for any reason may be deemed to be constructed, altered, repaired or done at the instance of the undersigned.

5. The addresses of the Owners, Hycroft and TSG are:

Mr. Edward Devenyns
159000 Caswell Lane
Reno, Nevada 89511

Mr. David Ernst
13930 Kewanna Trail
Reno, Nevada 89511

Hycroft Resources & Development, Inc.
2300-885 W. Georgia Street
Vancouver, B.C. V6C 3E8
Canada

Tonkin Springs Gold Company
c/o U.S. Gold Corporation
1600 Stout Street, Suite 1600
Denver, CO 80202

BOOK 102 PAGE 154

Dated this 6th day of December, 1988.

By Edward Devenyns
Edward Devenyns

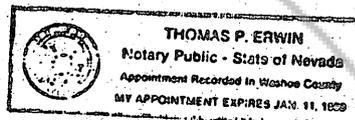
By David Ernst
David Ernst

HYCROFT RESOURCES & DEVELOPMENT,
INC.

By K. Wayne Livingstone
VICE PRESIDENT

STATE OF NEVADA)
) SS.
COUNTY OF WASHOE)

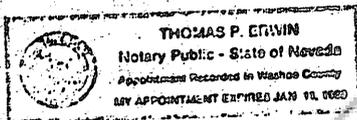
On this 5th day of December, 1988, before me, the undersigned, a Notary Public in and for the County of Washoe, State of Nevada, duly commissioned and sworn, personally appeared Edward Devenyns, known to me to be the person whose name is subscribed to the within instrument, and who acknowledged to me that he executed the same freely and voluntarily and for the uses and purposes therein mentioned.



Thomas P. Erwin
NOTARY PUBLIC

STATE OF NEVADA)
) SS.
COUNTY OF WASHOE)

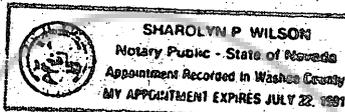
On this 5th day of December, 1988, before me, the undersigned, a Notary Public in and for the County of Washoe, State of Nevada, duly commissioned and sworn, personally appeared David Ernst, known to me to be the person whose name is subscribed to the within instrument, and who acknowledged to me that he executed the same freely and voluntarily and for the uses and purposes therein mentioned.



Thomas P. Erwin
NOTARY PUBLIC

STATE OF NEVADA)
) SS.
COUNTY OF WASHOE)

On this 6th day of December, 1988, before me, the undersigned, a Notary Public in and for the County of Washoe, State of Nevada, duly commissioned and sworn, personally appeared K. Wayne Livingstone, known to me to be the Vice President of Hycroft Resources & Development, Inc., that executed the within instrument and known to me to be the person who affixed his name thereto as such Vice President and who acknowledged to me that he executed the same freely and voluntarily and for the uses and purposes therein mentioned.



Sharolyn P. Wilson
NOTARY PUBLIC

Sections 1, 2, T. 23-1/2 N., R. 49 E.
Sections 25, 26, 35, 36, T. 24 N., R. 49 E.
Section 6, T. 23-1/2 N., R. 50 E.
Eureka County, Nevada

Claim No.	County Recorder		BLM NMC No.
	Book	Page	
Ice 179	170	308	453975
Ice 181	170	310	453977
Ice 202	170	331	453998
Ice 204	170	333	454000

RECORDED AT THE REQUEST OF

BOOK 192 PAGE 154

Hill Casas De Lipkan

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OFFICIAL RECORDS
EUREKA COUNTY, NEVADA
H.M. REGALTA, RECORDER

FILE NO. FEE \$ 8.00

EXHIBIT A
SURFACE USE AGREEMENT, 125540
MEMORANDUM OF SURFACE USE AGREEMENT
AND NOTICE OF NON-RESPONSIBILITY

BOOK 192 PAGE 157