

121215A

NOTICE AND CLAIM OF LIEN

NOTICE IS HEREBY GIVEN that Serrot Corporation, claims a Mechanic's and Materialman's Lien upon the property hereinafter particularly described, which property is located in the County of Eureka, State of Nevada, and which claim is made pursuant to the laws of the State of Nevada, particularly Chapter 108 of the Nevada Revised Statutes, as amended, for the value of work, labor, materials and/or services furnished by lien claimant for the improvement of real property hereinafter particularly described, located in the County of Eureka, State of Nevada.

That the whole of real property hereinafter particularly described has been or is in the process of improvement and is reasonable necessary for the convenient use and occupation of said property.

Claimant further states:

1. That the names of the owner(s) or reputed owner(s) of the premises sought to be charged are:

Windfall Ventures
P.O. Box 2183
Grand Junction, CO. 81502

Dr. Ted H. Foss, President
Norse Windfall Mines, Inc.
17419 Sandy Cliff Drive
Houston, TX 77090

Jeffrey D. King, Mine Manager
Norse Windfall Mines, Inc.
P.O. Box 326
Eureka, NV 89316

2. That the name of the person by whom lien

1

BOOK 183 PAGE 455

See O.A. 2007 pg. 28 for

Release

claimant was employed and to whom lien claimant furnished work, labor, materials and/or services in connection with the project is Dr. Ted H. Foss, President, Norse Windfall Mines, Inc.

3. That the terms, time given and conditions of the contract were that the lien claimant would install a Leach Pad Liner at Norse Windfall Mine per the terms and conditions of P.O. #250-8250 attached hereto as Exhibit "A" and by this reference made a part hereof for the amount of One Hundred Thirty-One Thousand Seven Hundred Eighty-Two Dollars and Twenty-Four Cents (\$131,782.24) plus interest, invoiced on July 22, 1988 with payment to be made on or before August 22, 1988. The first work by the lien claimant commenced on early July, 1988.

4. That work, labor, materials and/or services have been furnished to and actually used upon the above-described project in the total amount of One Hundred Thirty-One Thousand Seven Hundred Eighty-Two Dollars and Twenty-Four Cents (\$131,782.24), that to date have not been paid.

5. Lien claimant is informed and believes that the work of improvement was completed in mid-July, 1988.

6. That a demand for payment has been made by lien claimant and that no part or portion of the amount due and owing has been paid; that there are no further offsets to the claim and that the sum of One Hundred Thirty-One Thousand Seven Hundred Eighty-Two Dollars and Twenty-Four Cents

(\$131,782.24) plus interest is now due and owing to lien claimant on account of the work, labor, materials and/or services furnished as above specified and that the undersigned claims a lien upon the real property particularly described herein for said sum, together with interest and attorney's fees as provided by law.

7. That the real property sought to be charged with this Claim of Lien upon which the above-described work of improvement has been made is located in the County of Eureka, State of Nevada, and is particularly described on Exhibit "B" attached hereto and incorporated herein by this reference.

DATED this 2nd day of SEPTEMBER, 1988.

SERROT CORPORATION

By



GUILLERMO M. TORRES, President

STATE OF CALIFORNIA)
) : ss
COUNTY OF ORANGE)

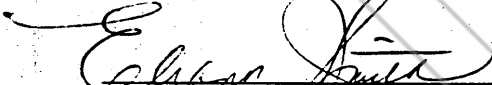
GUILLERMO M. TORRES, being first duly sworn,
deposes and says that:

I am the President of Serrot Corporation, the
company named as lien claimant in the foregoing Notice and
Claim of Lien. I have read the above and foregoing Notice
and Claim of Lien, know the contents thereof and state that
the same is true. I further state that it contains, among
other things, a correct statement of the demand of said lien
claimant, after deducting all just credits and offsets.



GUILLERMO M. TORRES

SUBSCRIBED AND SWORN to before me
this 2nd day of September, 1988.



NOTARY PUBLIC in and for said
County and State



SERROT CORPORATION

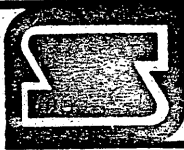
PROJECT DATA SHEET PRIOR TO START-UP

EXHIBIT A

Salesman JM

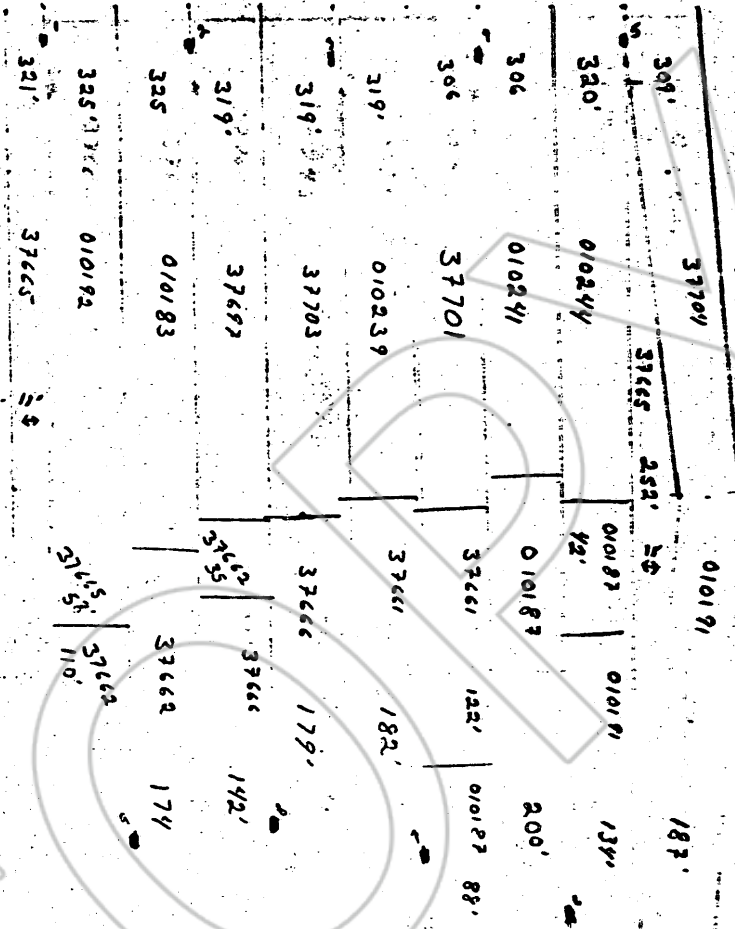
Date 3-21-88

1. Job Number RD 250-8250
2. Job Title Norse Windfall
3. Owner Name _____
4. Contact/Phone # 702-2375671 Jeff King
5. Engineer Name _____
6. Contact/Phone # _____
7. General Contractor _____
8. Contact/Phone # _____
9. Site Location Eureka Nev
10. Organize Job With Jeff King
11. Installation Date and May early June 88
12. Expected Job Completion 3-6 days
13. Total Liner Sq. Ft. Mil. ~~205,062~~ 205,062
14. Total Gundnet Footage 80mi²
15. Total Geotextile & Wt(oz) _____
16. Type of Project Leach pad 29 1/2 rolls
17. Closest City or Town Eureka 3 miles of 80mi²
18. Union or Non-union Job non
19. Access to Jobsite Windfall Canyon Road
20. Safety Equipment Required Safety Hats
21. Workdays - Schedule today
22. Liner Exposed or Covered covered
23. Angle of Side Slopes none
24. Depth of Pond _____
25. Special Requests _____
26. Penalties For Delay _____
27. Any Mob/Demob leach
28. Third Party Insp. no
29. Comments: Windfall to backfill
& provide leach pad operated
& maintained
30. Directions to Site: _____
The completely
job is accepted by
and accepted by
31. Site Phone # _____
32. Site Contact _____



SERROT CORPORATION

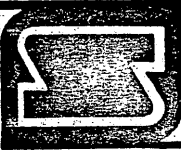
P.O. BOX 1518 • 7575 REYNOLDS CIRCLE • HUNTINGTON BEACH • CALIFORNIA 92647 • (714) 848-0227
TELEX 683477



143 NIM
AN
NOON

C
AO No 1

BOOK 183 PAGE 460



SERROT CORPORATION

PAD # 2

P.O. BOX 1519 • 7575 REYNOLDS CIRCLE • HUNTINGTON BEACH • CALIFORNIA 92647 • (714) 848-0227
TELEX 683477

010 240	320°	010184	189°
33702	314°	010184	201°
011690	320°	37700	191°
010 236	322°	37673	191°
010237	322°	37673	194°
010 243	316°	010242	194°
37705	326°	010242	150°
37667	308°	010188	109°
37669	277°	010188	77°
010182	262°		

NUM
NORMAN ERSOON

BOOK 183 PAGE 461

EXHIBIT "B"

NORSE WINDFALL MINE

Eureka County
S.W. Quarter of Section 2
Township 18 North, Range 53 East
Claim Names: W #32, Red Iron & Johnnie

RECORDED AT THE REQUEST OF

BOOK 183 PAGE 455

Becky Singleton, Delaney, Jamison -

'88 SEP 12 A9 40

OFFICIAL RECORDS
EUREKA COUNTY, NEVADA
M.N. REBALE AUL RECORDER

FILE NO. FEE \$ 12 -

1 121215A

BOOK 183 PAGE 462