

130353

NOTICE AND CLAIM OF LIEN

NOTICE IS HEREBY GIVEN that Westinghouse Electric Supply Company (WESCO), P.O. Box 6478, Phoenix, Arizona, claims a Mechanic's and Materialman's Lien in the amount of FORTY-EIGHT THOUSAND THREE HUNDRED FIFTY-ONE AND 81/100 DOLLARS (\$48,351.81) upon that certain real property located in the County of Eureka, State of Nevada, commonly known as Tonkin Springs Gold Project (Nevada) and more particularly described in paragraph 7 (the "Property") of this Notice and Claim of Lien. This claim is made pursuant to the laws of the State of Nevada, particularly Chapter 108 of the Nevada Revised Statutes, as amended, for the value of materials and labor (the "work") furnished by Lien Claimant for the improvement of the Property.

Claimant further states:

1. The name of the owner or reputed owner of the Property is Tonkin Springs Gold Mining Company, a subsidiary of U.S. Gold Corporation, 1600 Stout Street, Suite 1600, Denver, Colorado 80202-3133.
2. The name of the person by whom Lien Claimant was employed and to whom Lien Claimant furnished the Work is Tonkin Springs Gold Mining Company.
3. The terms, time given and conditions of the contract were that the Lien Claimant would provide material and labor necessary to furnish low voltage MCC#4 complete with all appurtenances to meet certain requirements. All goods were to be new and of latest design. The terms of payments were "net 30 days". The goods to be provided were for the sum of \$48,351.81.

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4. Lien Claimant began furnishing the Work on or about July 2, 1989 and completed with shipping on or about July 17, 1989.

5. The Work was furnished to and actually used upon the Property in the total amount of FORTY-EIGHT THOUSAND THREE HUNDRED FIFTY-ONE AND 81/100 DOLLARS (\$48,351.81); to date NO MONIES have been paid toward the monies due and owing; and the sum of FORTY-EIGHT THOUSAND THREE HUNDRED FIFTY-ONE AND 81/100 DOLLARS (\$48,351.81) is now due and owing to Lien Claimant for the Work.

6. The description of the Property to be charged is: Tonkin Springs Gold Project located in Eureka County, Nevada located in a portion of Section 1, T. 23 N., R. 49 E., M.D.B.&M, Eureka County, Nevada.

7. Demand for payment was made by Lien Claimant, and no part or portion of the amount due and owing has been paid; there are no further offsets to the claim; and the sum of FORTY-EIGHT THOUSAND THREE HUNDRED FIFTY-ONE AND 81/100 DOLLARS (\$48,351.81) plus interest at the rate of eighteen percent (18%) per annum beginning October 31, 1989 is now due and owing to Lien Claimant on account of the Work. Lien Claimant claims a lien upon the Property for FORTY-EIGHT THOUSAND THREE HUNDRED FIFTY-ONE AND 81/100 DOLLARS (\$48,351.81), plus interest, costs and attorney fees as provided by law.

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DATED this 13th day of October, 1989.

GOICOECHEA & DI GRAZIA, LTD.
Attorneys for Westinghouse Electric Supply
Company
Suite 200, Blohm Building
P.O. Box 1358
Elko, Nevada 89801

By: *Gary E. Di Grazia*
GARY E. DI GRAZIA

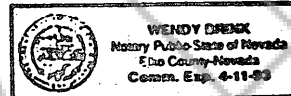
STATE OF NEVADA)
) ss.
COUNTY OF ELKO)

GARY E. DI GRAZIA, being first duly sworn, deposes and says that:

I am an attorney for Westinghouse Electric Supply Company, the company named as lien claimant in the foregoing Notice and Claim of Lien. I have read the above and foregoing Notice and Claim of Lien, know the contents thereof and state that the same is true. I further state that it contains, among other things, a correct statement of the demand of said lien claimant, after deducting all just credits and off-sets.

Gary E. Di Grazia
SUBSCRIBED AND SWORN to before me

this 13th day of October, 1989.



Wendy Dreck
NOTARY PUBLIC in and for said County
and State

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RECORDED AT THE REQUEST OF
AND
WHEN RECORDED RETURN TO:

GOICOECHEA & DI GRAZIA, LTD.
Suite 200, Blohm Building
P.O. Box 1358
Elko, Nevada 89801

RECORDED AT THE REQUEST OF
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Goicoechea & DiGrazia
OCT 16 P1 07

OFFICIAL RECORDS
EUREKA COUNTY, NEVADA
W.M. REBALEATI, RECORDER
FILE NO. 130353 FEE \$ 800

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