

130506

AFFIDAVIT OF LABOR PERFORMED
AND IMPROVEMENTS MADE
FOR THE ASSESSMENT YEAR
ENDING SEPTEMBER 1, 1989

STATE OF NEVADA)
) SS.
COUNTY OF LANDER)

JAMES S. JOHNSTON, being first duly sworn, deposes and says:

1. That he is an agent for St. George Metals, Inc., of 1140 Chukkar Lane, P.O. Box 548, Battle Mountain, Nevada, 89820.

2. That this affidavit is made on behalf of the current owners of the unpatented claims listed below:

CLAIMS

R0D 200 through 217

Claimants: VER/Andrus Associates, 836 E. York Way

Sparks, NV, 89431

EHP #1 and EHP #2

Claimants: St. George Metals, Inc.

(address above)

Original claimant was R. H. Potter,

Battle Mountain, NV)

CT 264 through 266

Claimants: St. George Metals, Inc.

(address above)

3. That an aggregate amount equal to at least ONE HUNDRED DOLLARS (\$100.00) per claim was expended for labor and improvements for the benefit of each and all of the said claims as part of a contiguous group under a common plan of development for the assessment year ending noon September 1, 1989.

4. That the above claims are located in Eureka County, Nevada, and are in Section 28, T35N, R50E, M8BN.

5. That the work consisted of road construction, drill site construction, and reverse-circulation drilling during August, 1989. The drilling was done by Floyd Peterson using a 7985-II Schramm; the dozer work was done by H.M. Johnson Mining and Hauling.

6. That the above work was performed on claim EHP #1 which is part of the contiguous unpatented claim group R0D 200 through R0D 217, EHP #1 and EHP #2, and CT #264 through #266.

7. That a total of more than TWENTY-SIX HUNDRED DOLLARS (\$2600.00) was expended for the above labor and improvements for the purpose of developing the mineral potential of the claims and to maintain and hold such claims. The work was performed at the expense of St. George Metals, Inc., under the direction of the affiant and on behalf of the claim owner.

James S. Johnston

Subscribed and sworn to before me this _____ day of _____, 1989.

90501:1

OFFICIAL RECORDS
EUREKA COUNTY, NEVADA
MICHELE BALLEW, RECORDER
FILE NO. FILE 840

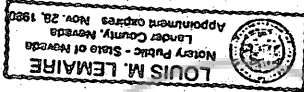
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RECORDED AT THE REQUEST OF

St. George Metals

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[Signature]