

131060

NOTICE OF MECHANIC'S AND MATERIALMEN'S LIEN

TO: U.S. Gold/Tonkin Springs Gold Mining Company
1600 Stout Street, Suite 1600
Denver, Colorado 80202

NOTICE IS HEREBY GIVEN pursuant to the provisions of Chapter 108
of the Nevada Revised Statutes that:

1. G & R BUILDERS, INC., a Colorado Corporation qualified
to do business in Nevada, Claimant herein, intends to claim and
to hold a lien upon the following described real property situate
in the County of Eureka, State of Nevada:

TOWNSHIP 23 - 23 1/2 North; Range 49 East, M.D.B.&M.

Section 2
Section 3
Section 4
Section 5
Section 6

TOWNSHIP 24 North; Range 49 East, M.D.B.&M.

Section 32
Section 34
Section 27
Section 28

TOGETHER WITH such other properties as shall be used in
that certain mining operation conducted by U. S. GOLD-TONKIN
SPRINGS GOLD MINING COMPANY in or near the County of Eureka,
State of Nevada and particularly the land occupied by
buildings and the space about them necessary for the
convenient use of them.

2. After deducting all just credits and offsets, the sum
of TWO HUNDRED EIGHTY NINE THOUSAND TWO HUNDRED TWENTY-NINE and
21/100 (\$289,229.21) DOLLARS is past due and owing to the
Claimant for supplying labor and materials for works of
improvement to the above described property, as agreed to by and

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WILLIAMS, P.C.
147 STREET
PO BOX 513
DENVER, COLORADO 80001

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*See AB, 230, to 271, for Assignment & Transfer
See AK*

between the Claimant and U.S. GOLD also known as TONKIN SPRINGS GOLD MINING COMPANY, or its subsidiaries or predecessors, and its construction manager, MERIT CONSULTANTS.

3. The reputed owner of the afore-described real property upon which the Lien is to be held is: U.S. GOLD-TONKIN SPRINGS GOLD MINING COMPANY.

4. Claimant contracted to provide labor and materials to the real property in question with the aforesaid reputed owner.

5. The terms and conditions of the contracts are as follows:

Net 30 days.

6. Claimant has made repeated demands for the amount now due and owing to be paid.

DATED this 8 day of January, 1990.

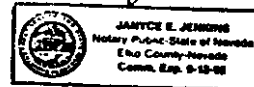
G & R BUILDERS, INC.

James Guy Loggains
JAMES GUY LOGGAINS, President

STATE OF NEVADA)
COUNTY OF ELKO) SS.

On this 8th day of January, 1990, personally appeared before me, a Notary Public, JAMES GUY LOGGAINS, known to me to be the president of G & R BUILDERS, INC., who acknowledged that he executed the foregoing instrument in his representative capacity.

Janice E. Jenkins
NOTARY PUBLIC



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1000 S. WILSON, P.C.
1000 STREET
NOV 87
NEVADA 89001

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VERIFICATION

Under penalties of perjury, the undersigned declares that he is the Claimant named in the foregoing Notice of Mechanic's and Materialmen's Lien and knows the contents thereof; that the pleading is true of his own knowledge, except as to those matters stated on information and belief, and that as to such matters he believes them to be true.

James Guy Loggains
JAMES GUY LOGGAINS President

RECORDED AT THE REQUEST OF

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L & R Builders

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Jme

OFFICIAL RECORDS
EUREKA COUNTY, CALIFORNIA
M.N. REBALANCE RECORDER

FILE NO. FEE \$ 7.00

131060

ONE & WINE, P.C.
4001 STREET
7 000 011
EUREKA 00001

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