

131087

AMENDED NOTICE AND CLAIM OF LIEN

NOTICE IS HEREBY GIVEN that ANDERSON & WOOD CONST. CO., INC. claims a Mechanic's and Materialman's Lien in the amount of ONE HUNDRED TWENTY-FOUR THOUSAND FIVE HUNDRED FORTY-THREE AND 80/100 DOLLARS (\$124,543.80) upon that certain real property located in the County of Eureka, State of Nevada, commonly known as Tonkin Springs Gold Project (Nevada), including the gold processing facilities, and more particularly described in Paragraph 6 (the "Property") of this Amended Notice and Claim of Lien. This claim is made pursuant to the laws of the State of Nevada, particularly Chapter 108 of the Nevada Revised Statutes, as amended, for the value of materials and services (the "work") furnished by Lien Claimant for the improvement of the Property.

Claimant further states:

1. The name of the owner or reputed owner of the Property is U.S. GOLD CORPORATION and TONKIN SPRINGS GOLD MINING COMPANY, a subsidiary of U.S. GOLD CORPORATION, 1600 Stout Street, Suite 1600, Denver, Colorado 80202-3133.
2. The name of the person by whom Lien Claimant was employed and to whom Lien Claimant furnished the Work is TONKIN SPRINGS GOLD MINING COMPANY.
3. The terms, time given and conditions of the contract were that the Lien Claimant would design, supply and install a R.E.A. designed, N.E.S.C. approved, 4160 volt power distribution capable of supplying a 7(7.0) megawatt demand load for the following

GOICOCHEA & DIGRAZIA, LTD.  
ATTORNEYS AT LAW  
BLOOM BUILDING, SUITE 200  
FIFTH & IDAHO STREETS - P. O. BOX 1200  
ELKO, NEVADA 89601  
(702) 738-8007

BOOK 207 PAGE 163

*See Ch. 229, §§. 24-26  
Assignment & Waiver*

areas, located on the TONKIN SPRINGS GOLD PROJECT, 70 miles south of Carlin, Nevada, on State Road 278.

- a. The 4160 volt-switchgear which will supply power to the concentrator, crushing, leach and adsorption, and bio-leach facilities.
- b. Administration Building.
- c. Truck Repair Shop Facility.
- d. Tailings Barge.
- e. Seepage Pumping Station.
- f. Heap-leaching facility.
- g. R.V. Parks and #1 Hyex Well.
- h. Main Well.

The term of the contract had no specific completion date.

4. Lien Claimant began furnishing the Work on July 5, 1989, and the last work performed for the amount claimed herein for the Project occurred on or about November 17, 1989.

5. The Work was furnished to and actually used upon the Property and currently is in the unpaid total amount of ONE HUNDRED TWENTY-FOUR THOUSAND FIVE HUNDRED FORTY-THREE AND 80/100 DOLLARS (\$124,543.80) after deducting all just credits and off-sets. To date, NO MONIES have been paid toward this amount now due and owing; and, the sum of ONE HUNDRED TWENTY-FOUR THOUSAND FIVE HUNDRED FORTY-THREE AND 80/100 DOLLARS (\$124,543.80) is now due and owing to Lien Claimant for the Work.

GOICOECHEA & DIGRAZIA, LTD.  
ATTORNEYS AT LAW  
SILVER BUILDING, SUITE 200  
FIFTH & ISLAND STREETS - P. O. BOX 1388  
ELKO, NEVADA 89601  
(702) 738-8081

BOOK 207 PAGE 164 2

6. The description of the Property to be charged is TONKIN SPRINGS GOLD PROJECT (Gold Processing Facilities) located in Eureka County, Nevada, located in portions of Section 1, T. 23 N., R. 49 E., and Section 2, T. 23 N., R. 49 E., M.D.B.&M., Eureka County, Nevada.

7. Demand for payment was made by Lien Claimant and no part or portion of the amount due and owing has been paid; there are no further off-sets to the claim; and, the sum of ONE HUNDRED TWENTY-FOUR THOUSAND FIVE HUNDRED FORTY-THREE AND 80/100 DOLLARS (\$124,543.80) plus interest at the rate allowed by law is now due and owing to Lien Claimant on account of the Work. Lien Claimant claims a lien upon the Property for ONE HUNDRED TWENTY-FOUR THOUSAND FIVE HUNDRED FORTY-THREE AND 80/100 DOLLARS (\$124,543.80), plus interest, costs and attorney fees as provided by law.

DATED this 18<sup>th</sup> day of January, 1990.

GOICOECHEA & DI GRAZIA, LTD.  
Attorneys for Anderson & Wood Const. Co., Inc.  
Blohm Building, Suite 200  
P.O. Box 1358  
Elko, Nevada 89801

By: *Gary E. Di Grazia*  
GARY E. DI GRAZIA

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GOICOECHEA & DIGRAZIA, LTD.  
ATTORNEYS AT LAW  
BLOHM BUILDING, SUITE 200  
P.O. BOX 1358  
ELKO, NEVADA 89801  
17021 730-8091

BOOK 207 PAGE 165 3

STATE OF NEVADA )  
COUNTY OF ELKO )

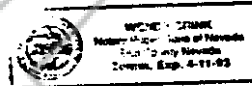
GARY E. DI GRAZIA, being first duly sworn, deposes and says that:

I am the attorney for Anderson & Wood Const. Co., Inc., the company named as Lien Claimant in the foregoing Amended Notice and Claim of Lien. I have read the above and foregoing Amended Notice and Claim of Lien, know the contents thereof, and upon information and belief, state that the same is true. I further state that it contains, among other things, a correct statement of the demand of said Lien Claimant, after deducting all just credits and off-sets.

*Gary E. Di Grazia*  
GARY E. DI GRAZIA

SUBSCRIBED and SWORN to before me

this 18th day of January, 1990.



*Woody Brink*  
NOTARY PUBLIC

CONCORDEA & DI GRAZIA LTD.  
ATTORNEYS AT LAW  
BLANCH BUILDING, SUITE 200  
FIFTH & BRUSH STREETS - P. O. BOX 1280  
ELKO, NEVADA 89601  
702/736-8081

BOOK 207 PAGE 66

RECORDED AT THE REQUEST OF  
AND  
WHEN RECORDED RETURN TO:

GOICOECHEA & DI GRAZIA, LTD.  
Blohm Building, Suite 200  
P.O. Box 1358  
Elko, Nevada 89801

FILED AT THE REQUEST OF Goicoechea & Di Grazia  
ON March 1977 AT Elko NMS. DIST. 42  
RECORDS OF EUREKA COUNTY, NEVADA M. N. REBALATI, RECORDER  
FEE NO. 178-107 FEE \$ 1.75  
Book 207 Page 165 Eureka County Recorder  
M. N. Rebalati

GOICOECHEA & DIGRAZIA, LTD.  
ATTORNEYS AT LAW  
BLOHM BUILDING, SUITE 200  
40TH & IDAHO STREETS - P. O. BOX 1358  
ELKO, NEVADA 89801  
(702) 733-9081

BOOK 207 PAGE 167