

131033

NOTICE OF MECHANIC'S AND MATERIALMEN'S LIEN

TO: U.S. Gold/Tonkin Springs Gold Mining Company
Silver State Mining Corp.
1600 Stout Street, Suite 1600
Denver, Colorado 80202

NOTICE IS HEREBY GIVEN pursuant to the provisions of Chapter 108
of the Nevada Revised Statutes that:

1. MOUNTAIN VIEW PLUMBING & HEATING, a Nevada Corporation
of Elko, Nevada, intends to claim and to hold a lien upon
certain real property owned by U.S. Gold or Tonkin Springs Gold
Mining Company in Eureka County, Nevada; the premises are more
particularly described as follows: that real property situate in
Township 23-23 1/2 North, Range 59 East, M.D.B.&M. and Township
24 North, Range 59 East, M.D.B.&M. located in the County of
Eureka, State of Nevada, and specifically those areas of property
upon which the following structures are located:

Truck Shop and Cyanide plant located at the TONKIN SPRINGS
MINE SITE, Eureka County, Nevada or so much thereof as shall
be necessary for the convenient use of them.

TOGETHER WITH such other properties as shall be used in
that certain mining operation conducted by U.S. GOLD/TONKIN
SPRINGS GOLD MINING COMPANY in or near the County of Eureka,
State of Nevada.

2. After deducting all just credits and offsets, the sum
of THREE THOUSAND FIFTY-THREE and 47/100 (\$3,053.47) DOLLARS
is past due and owing to the Claimant for plumbing, labor,

supplies and material for improvement of the above-described real property as agreed to by and between the Claimant, MERIT CONSULTANTS and TONKIN SPRINGS GOLD MINING COMPANY.

3. The reputed owner of the afore-described real property upon which the Lien is to be held is: U.S. GOLD-TONKIN SPRINGS MINING COMPANY.

4. Claimant contracted to provide equipment and labor to the real property in question with MERIT CONSULTANTS and TONKIN SPRINGS MINING COMPANY.

5. The terms and conditions of the contracts are as follows:

An open account, payable within ten (10) days of invoice.

6. Claimant has made repeated demands for the amount now due and owing to be paid.

DATED this 11th day of January, 1990.

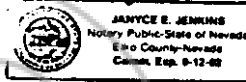
MOUNTAIN VIEW PLUMBING & HEATING

By Joann Lickly
JOANN LICKLY, Secretary

STATE OF NEVADA)
) SS.
COUNTY OF ELKO)

On this 11th day of January, 1990, personally
appeared before me, a Notary Public, JOANN LICKLY, known to me
to be the Secretary of MOUNTAIN VIEW PLUMBING & HEATING, who
acknowledged that she executed the foregoing instrument.

Janyce E. Jenkins
NOTARY PUBLIC



VERIFICATION

Under penalties of perjury, the undersigned declares that
she is the Claimant named in the foregoing Notice of Mechanic's
and Materialmen's Lien and knows the contents thereof; that the
pleading is true of her own knowledge, except as to those matters
stated on information and belief, and that as to such matters she
believes them to be true.

Joann Lickly
JOANN LICKLY, Secretary

FILED AT THE REQUEST OF Mountain View Plumbing & Heating
on Jan 22 1990, at 5 mins. past 9 A.M.
RECORDS OF ELKO COUNTY, NEVADA M. N. REBELEAU Recorder
Fee No. 131873 Fee \$ 7.00
Elko County Recorder Book 207 Page 184
M.N. Rebeleau