

131094

NOTICE OF MECHANIC'S AND MATERIALMEN'S LIEN

TO: U.S. Gold/Tonkin Springs Gold Mining Company
1600 Stout Street, Suite 1600
Denver, Colorado 80202

NOTICE IS HEREBY GIVEN pursuant to the provisions of Chapter 108 of the Nevada Revised Statutes that:

1. MOUNTAIN VIEW PLUMBING & HEATING, a Nevada Corporation of Elko, Nevada, Claimant herein, intends to claim and to hold a lien upon certain real property owned by U.S. Gold or Tonkin Springs Gold Mining Company in Eureka County, Nevada; the premises are more particularly described as follows: that real property situate in Township 23-23 1/2 North, Range 59 East, M.D.B.&M. and Township 24 North, Range 59 East, M.D.B.&M. located in the County of Eureka, State of Nevada, and specifically those areas of property upon which the following structures are located:

Lab, Ambulance Building, Warehouse, Administrative Building and Truck Shop, located at the TONKIN SPRINGS MINE SITE, Eureka County, Nevada or so much thereof as shall be necessary for the convenient use of them.

TOGETHER WITH such other properties as shall be used in that certain mining operation conducted by U.S. GOLD/TONKIN SPRINGS GOLD MINING COMPANY in or near the County of Eureka, State of Nevada.

2. After deducting all just credits and offsets, the sum of SIX THOUSAND FIVE HUNDRED TEN and 40/100 (\$6,510.40) DOLLARS

is past due and owing to the Claimant for plumbing, labor, supplies and material for improvement of the above-described real property as agreed to by and between the Claimant and G & R BUILDERS.

3. The reputed owner of the afore-described real property upon which the Lien is to be held is: U.S. GOLD-TONKIN SPRINGS MINING COMPANY.

4. Claimant contracted to provide labor and materials to the real property in question with G & R BUILDERS.

5. The terms and conditions of the contracts are as follows:

An open account, payable within ten (10) days of invoice.

6. Claimant has made repeated demands for the amount now due and owing to be paid.

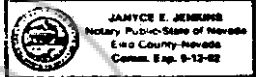
DATED this 11th day of January, 1990.

MOUNTAIN VIEW PLUMBING & HEATING

By Joann Lickly
JOANN LICKLY, Secretary

STATE OF NEVADA)
COUNTY OF ELKO) SS.

On this 11th day of January, 1990, personally appeared before me, a Notary Public, JOANN LICKLY, known to me to be the Secretary of MOUNTAIN VIEW PLUMBING & HEATING, who acknowledged that she executed the foregoing instrument.

James E. Jenkins
NOTARY PUBLIC


VERIFICATION

Under penalties of perjury, the undersigned declares that she is the Claimant named in the foregoing Notice of Mechanic's and Materialmen's Lien and knows the contents thereof; that the pleading is true of her own knowledge, except as to those matters stated on information and belief, and that as to such matters she believes them to be true.

Joann Lickly
JOANN LICKLY, Secretary

FILED AT THE REQUEST OF Mountain View Plumbing & Heating
on Jan 22, 1990, at 91 mins. past 9 A.M.
RECORDS OF EUREKA COUNTY, NEVADA M. N. REBALEATI, Recorder
File No. 1-18433-1 Fee \$ 7.00
Eureka County Recorder Book 207, Page 187
M. N. Rebaleti

BOOK 207 PAGE 189