

1:12:17

NOTICE OF MATERIALMAN'S LIEN

TO: TONKIN SPRINGS GOLD MINING COMPANY
Eureka County, Nevada
and
U.S. GOLD CORPORATION
1600 Stout St., Suite 1600, Denver CO 80202

Pursuant to NRS 108.221 et seq., lien is claimed as follows:

1. LIENOR: The Soil Stabilization Products Company
P.O. Box 2779
Merced, CA 95340
2. STATEMENT OF DEMAND: Lienor claims and demands the sum of \$8,036.65, together with lawful interest, attorney fees and costs.
3. OWNER: Owner is Tonkin Springs Gold Mining Co. of Eureka County, NV, a division or subsidiary or other alter ego of U.S. Gold Corporation of 1600 Stout St., Suite 1600, Denver, CO 80202, with Nevada mailing address at P.O. Box 671, Elko, NV 89801.
4. NAME OF PERSON TO WHOM MATERIAL FURNISHED: Harmon Ranney of Tonkin Springs Gold Mining Company.
5. STATEMENT OF CONTRACT TERMS: Verbal contract entered into at 3:30 o'clock p.m. on December 8, 1989, confirmed by Tonkin Springs Gold Mining Company purchase order No. 4548, executed December 8, 1989, by Harmon Ranney for seven (7) rolls of Claymax Liner (13.5' x 82' each = 1,107 sq. ft. per roll = 7,749 sq. ft. total) at \$0.85/sq. ft. for a total materials price of \$6,584.65 plus freight of \$1,450.00 for a total delivered price of \$8,036.65. Terms 2 1/2 10 days, net 30 days. Delivery effected December 11, 1989. Invoice No. 2239 mailed to P.O. Box 671, Elko, NV, 89801.
6. STATEMENT OF PROPERTY CHARGED: All real and/or personal property of Tonkin Springs Gold Mining Co. and/or U.S. Gold Cor-

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poration, located at or about the Tonkin Springs Gold Mining Co. operations situate at Tonkin Springs, Eureka County, Nevada.

Zane Stanley Miles
ZANE STANLEY MILES, Esq.
Attorney for Lienor
The Soil Stabilization Products Co.

VERIFICATION

STATE OF NEVADA)
 : ss.
County of Eureka)

I verify that I have prepared the foregoing MATERIALMAN'S LIEN under the direction of The Soil Stabilization Products Co. of Merced, CA; that I have read the same over the telephone to SAMUEL M. RANDOLPH, Field Operations Manager, of said Lienor, and said SAMUEL M. RANDOLPH has affirmed to me that the statements made therein are correct, and therefore on information and belief I verify said statements under oath.

Zane Stanley Miles
ZANE STANLEY MILES

SUBSCRIBED and SWORN to before me
this 3rd day of January, 1990.

Gladys Goicoechea

NOTARY PUBLIC

GLADY GOICOECHEA
Notary Public - State of Nevada
Eureka County Nevada
My appointment expires Oct 29, 1990

OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
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Zane Stanley Miles
90 JAN 25 P4:47

EUREKA COUNTY, NEV. DEPT.
M.M. REBALCATEL REFORMER
FILE NO. FEE \$ 6.00

1:11:17

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