

NOTICE AND CLAIM OF LIEN

NOTICE IS HEREBY GIVEN THAT CDK CONTRACTING COMPANY, AN

ARIZONA CORPORATION, CLAIMS A MECHANIC'S AND MATERIALMAN'S LIEN

IN THE AMOUNT OF FOUR HUNDRED FIVE THOUSAND THREE HUNDRED

NINETEEN AND 62/100 DOLLARS (\$405,319.62) UPON THAT CERTAIN REAL

PROPERTY LOCATED IN THE COUNTY OF EUREKA, STATE OF NEVADA,

COMMONLY KNOWN AS TONKIN SPRINGS GOLD PROJECT (NEVADA) AND MORE

PARTICULARLY DESCRIBED IN PARAGRAPH 7 OF THIS NOTICE AND CLAIM OF

LIEN. THIS CLAIM IS MADE PURSUANT TO THE LAWS OF THE STATE OF

NEVADA, PARTICULARLY CHAPTER 108 OF THE NEVADA REVISED STATUTES,

AS AMENDED, FOR MONEY OWED PURSUANT TO A CONTRACT BETWEEN LIEN

CLAIMANT AND THE OWNER, TONKIN SPRINGS GOLD MINING COMPANY, FOR

THE IMPROVEMENT OF REAL PROPERTY HEREINAFTER PARTICULARLY

DESCRIBED, LOCATED IN THE COUNTY OF EUREKA, STATE OF NEVADA.

CLAIMANT FURTHER STATES:

1. THAT THE NAME OF THE OWNER OR REPUTED OWNER OF THE

PREMISES SOUGHT TO BE CHARGED IS TONKIN SPRINGS GOLD MINING

COMPANY, AND U.S. GOLD CORPORATION, 1600 STOUT STREET, SUITE

1600, DENVER, COLORADO 80202-3133.

2. THAT THE NAME OF THE PERSON BY WHOM LIEN CLAIMANT WAS

EMPLOYED AND TO WHOM LIEN CLAIMANT FURNISHED MATERIALS AND

SERVICES IN CONNECTION WITH THE PROJECT IS TONKIN SPRINGS GOLD

MINING COMPANY, A COLORADO CORPORATION.

3. THAT THE TERMS, TIME GIVEN AND CONDITIONS OF THE

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contract were that the lien claimant would provide labor, materials, equipment and services pertaining to electrical and instrumentation installation, with payment to be made on a monthly basis, with the construction manager to approve the progress payment within 10 days after receipt of the progress billing and payment to be made within 21 calendar days after the construction manager's approval, all pursuant to the terms of a contract between lien claimant and Tonkin Springs Gold Mining Company dated May 2, 1989.

4. That materials, equipment and services have been furnished to and used upon the above-described project in the total amount of SEVEN HUNDRED THIRTY-FOUR THOUSAND NINE HUNDRED EIGHTY-NINE AND 61/100 DOLLARS (\$734,989.62). That to date, THREE HUNDRED TWENTY-NINE THOUSAND SIX HUNDRED SEVENTY DOLLARS (\$329,670.00) has been credited to the account by virtue of payments received and credits issued, leaving a balance due and owing in the amount of FOUR HUNDRED FIVE THOUSAND THREE HUNDRED NINETEEN AND 62/100 DOLLARS (\$405,319.62).

5. The last labor was performed and materials, equipment and services provided to the project occurred within ninety (90) days from the execution of this Notice.

6. That a demand for payment has been made by lien claimant and that none of the remaining balance has been paid; that there are no further offsets to the claim and that the sum of FOUR

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HUNDRED FIVE THOUSAND THREE HUNDRED NINETEEN AND 62/100 DOLLARS

(\$405,319.62) plus interest is now due and owing to lien

claimant on account of the materials, equipment, labor and

services furnished as more specified and that the undersigned

claims a lien upon the real property particularly described

herein for said sum, together with interest and attorneys' fees

as provided by law.

7. That the description of the real property sought to be

charged with this claim of lien is the Tonkin Springs Gold

Project (Nevada) located in Eureka County and more particularly

described as follows:

Parcel 1:

Those mining claims located in Section 1, Township
23, Range 49 E. of Mt. Diablo Base and Meridian,
State of Nevada, County of Eureka including:

Ice #124, BLM Serial No. 342297
Ice #135, BLM Serial No. 342208
Ice #140, BLM Serial No. 342313
Ice #'s 172-179, BLM Serial No.'s
453968-453975.

Parcel 2:

Those mining claims located in Section 2, Township
23.5, Range 49 E. of Mt. Diablo Base and Meridian,
State of Nevada, County of Eureka including:

Rob #'s 267-274, BLM Serial No.'s
150760-150767
Tonkin #'s 1-8, BLM Serial No.'s
535529-535536
Tonkin #'s 10-17, BLM Serial No.'s
535538-535545
Tonkin #'s 20-27, BLM Serial No.'s

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535548-535555
Tonkin #'s 32-39, BIM Serial No.'s
535560-535567.

DATED this 22nd day of February, 1990.

CDK CONTRACTING COMPANY,
an Arizona corporation,

By: B. J. Coffey
BERNARD COFFEY, Executive
Vice President and CEO

VERIFICATION

Under penalties of perjury, the undersigned declares that he is the Executive Vice President and CEO of CDK CONTRACTING COMPANY, an Arizona corporation, the above-named lien claimant; that he has read the foregoing Notice and Claim of Lien and knows the contents thereof; that the same is true of his own knowledge except for those matters therein contained stated upon information and belief and, as to such matters, he believes them to be true.

B. J. Coffey
BERNARD COFFEY

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EUREKA COUNTY, NEVADA
M.N. REBATEATI, RECORDER
FILE NO. FEE \$ 800-

OFFICIAL RECORDS
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