

NOTICE AND CLAIM OF LIEN

NOTICE IS HEREBY GIVEN that Debenham Electric Supply Company, Inc., claims a Mechanic's and Materialman's Lien in the amount of \$19,862.61 upon that certain real property located in the county of Eureka, State of Nevada, commonly known as the Tonkin Springs Gold Mine and more particularly described in paragraph 6 (the "Property") of this Notice and Claim of Lien. This claim is made pursuant to the laws of the State of Nevada, particularly Chapter 108 of the Nevada Revised Statutes, as amended, for the value of electrical materials and equipment furnished by Lien Claimant for the improvement of the Property.

Claimant further states:

1. The name of the owner or reputed owner of the Property is the Tonkin Springs Gold Mining Co. and/or U.S. Gold Corporation.

2. The name of the person by whom Lien Claimant was employed and to whom Lien Claimant furnished the work is Tonkin Springs Gold Mining Co.

3. The terms, time given and conditions of the contract were that the Lien Claimant would furnish the material and equipment on project account which was to be paid monthly. Amounts not paid monthly are subject to finance charges of 1% per month.

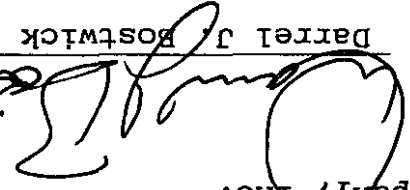
4. Lien Claimant furnished the first of the material and equipment on or about August 21, 1989 and furnished the last of the material and equipment on or about December 8, 1989.

5. Lien Claimant's material and equipment was furnished to and actually used upon the property in the unpaid total amount of \$19,862.61; after all just credits and payments, there remains due and owing to Lien Claimant the sum of \$19,862.61 for the material and equipment.

6. The description of the Property to be charged is that property appurtenant to and upon which the Tonkin Springs Gold Mine is operated and is located approximately 60 miles south of Carlin, Nevada on SR278. The property is more particularly described as the Tonkin Springs Gold Mine, Eureka County, Nevada, located on portions of sections 1 and 2, Township 23 1/2 North, Range 49 East, Mount Diablo Base & Meridian, including all mining and mineral rights associated therewith.

7. Demand for payment of the remaining amounts due and owing was made by Lien Claimant, and no part or portion of the amount due and owing has been paid; there are no further offsets to the claim; and the sum of \$19,862.61 plus interest at the contract or the highest legal rate is now due and owing to Lien Claimant on account of the furnishing of material and equipment. Lien Claimant claims a lien upon the property for \$19,862.61, plus interest, costs and attorneys fees as provided by law.

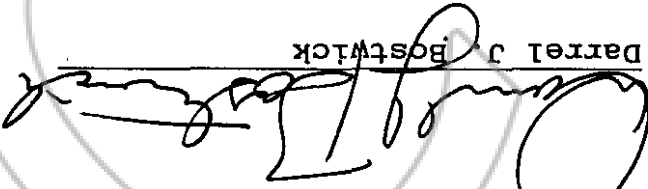
DATED this 28th day of February, 1990.

Debenham Electric Supply
Company, Inc.
By: 
Darrel J. Bostwick

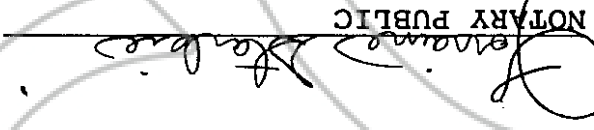
STATE OF UTAH)
: ss.)
COUNTY OF SALT LAKE)

Darrel J. Bostwick, being first duly sworn, deposes and says that:

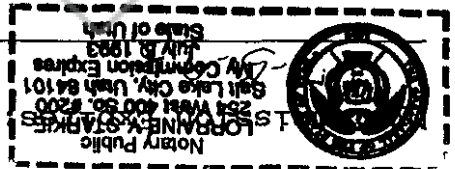
I am the Attorney-in-Fact of Debenham Electric Supply Company, Inc., the company named as Lien claimant in the foregoing Notice of Claim and Lien. I have read the above and foregoing Notice and Claim of Lien, know the contents thereof and state that the same is true. I further state that it contains, among other things, a correct statement of the demand of said Lien claimant, after deducting all just credits and off-sets.


Darrel J. Bostwick

SUBSCRIBED AND SWORN to before me this 28th day of February, 1990.


NOTARY PUBLIC

Residing At: Salt Lake City, Ut.



RECORDED AT THE REQUEST OF: Debenham Electric Supply Company, Inc.

AND

WHEN RECORDED RETURN TO: Waistad & Babcock
254 West 400 South, #200
Salt Lake City, Utah 84101

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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
BOOK 208 PAGE 494
Robert I. Babcock
90 MAR -2 P1:08

EUREKA COUNTY, NEVADA
M.H. REBALCATH, RECORDER
FILE NO. 131729
FEE \$7.00

BOOK 208 PAGE 496