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6 Attorneys for Plaintiff

7 UNITED STATES DISTRICT COURT
8 FOR THE DISTRICT OF NEVADA

9 MERIT CONSULTANTS, LTD., a
10 British Columbia, Canada
11 corporation,

12 Plaintiff,

CV-N-90-184BRT

13 vs.

14 U. S. GOLD CORPORATION, a
15 Colorado corporation, and
16 TONKIN SPRINGS GOLD MINING
17 COMPANY, a Colorado corporation,

18 Defendant.

19 NOTICE OF LIS PENDENS

20 Notice is hereby given that a Complaint to foreclose a
21 mechanic's lien has been filed in the above-entitled court by the
22 foregoing Plaintiff against the foregoing named Defendants to
23 foreclose upon the notice of claim of lien filed by Plaintiff for
24 the sum of \$585,368.99 with interest, costs and attorney's fees,
25 for an order of the court decreeing a lien against the hereinafter
26 described property and ordering the sale thereof to satisfy said
27 lien.

28 The said premises affected by this action are situate in
the County of Eureka, State of Nevada, commonly known as Tonkin
Springs Gold Project (Gold Processing Facilities), and are more

1 particularly believed described as:

2 Sec. 1, T. 23 N., R.49 E. and Sec. 2, T.23 1/2 N.,
3 R.49 E., M.D.B&M., Eureka County, Nevada

4 DATED this 4th day of May, 1990.

5 LIONEL SAWYER & COLLINS
6 Attorneys for Plaintiff

7 By 
8 Richard W. Horton

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24 OFFICIAL RECORDS
25 RECORDED AT THE REQUEST OF Lionel Sawyer & Collins
26 BOOK 210 PAGE 123

27 '90 MAY -8 P4.03

28 EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. 132264 FEE \$ 6.00