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6 Attorneys for Plaintiff

7 UNITED STATES DISTRICT COURT  
8 FOR THE DISTRICT OF NEVADA

9 MERIT CONSULTANTS, LTD., a  
10 British Columbia, Canada  
11 corporation,

12 Plaintiff,

CV-N-90-184BRT

13 vs.

14 U. S. GOLD CORPORATION, a  
15 Colorado corporation, and  
16 TONKIN SPRINGS GOLD MINING  
17 COMPANY, a Colorado corporation,

18 Defendant.

19 NOTICE OF LIS PENDENS

20 Notice is hereby given that a Complaint to foreclose a  
21 mechanic's lien has been filed in the above-entitled court by the  
22 foregoing Plaintiff against the foregoing named Defendants to  
23 foreclose upon the notice of claim of lien filed by Plaintiff for  
24 the sum of \$585,368.99 with interest, costs and attorney's fees,  
25 for an order of the court decreeing a lien against the hereinafter  
26 described property and ordering the sale thereof to satisfy said  
27 lien.

28 The said premises affected by this action are situate in  
the County of Eureka, State of Nevada, commonly known as Tonkin  
Springs Gold Project (Gold Processing Facilities), and are more

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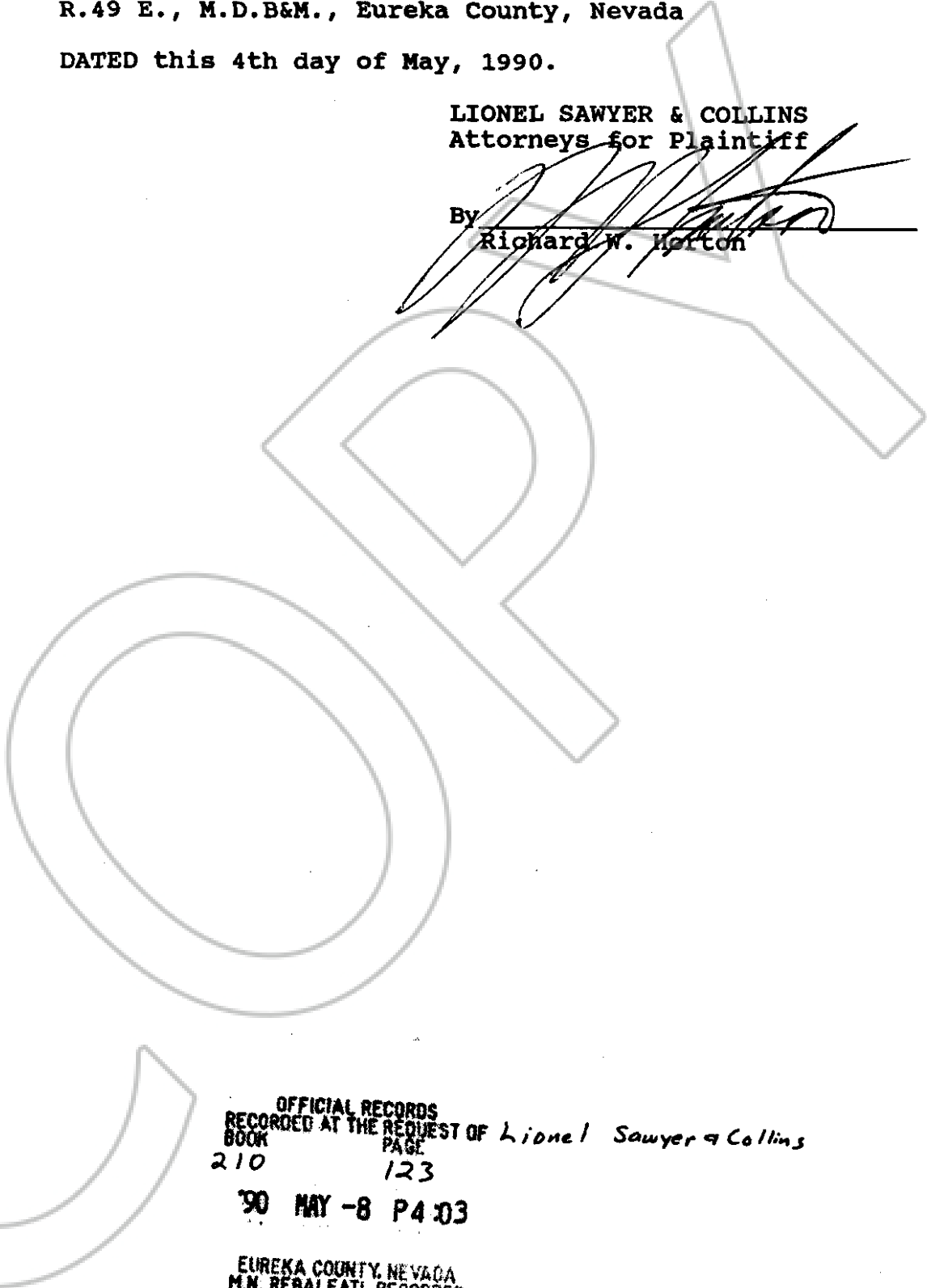
particularly believed described as:

Sec. 1, T. 23 N., R.49 E. and Sec. 2, T.23 1/2 N.,  
R.49 E., M.D.B&M., Eureka County, Nevada

DATED this 4th day of May, 1990.

LIONEL SAWYER & COLLINS  
Attorneys for Plaintiff

By   
Richard W. Horton



OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF *Lionel Sawyer & Collins*  
BOOK 210 PAGE 123  
90 MAY -8 P4.03

EUREKA COUNTY, NEVADA  
M.N. REBALEATI, RECORDER  
FILE NO. 132264 FEE \$ 6.00

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