

NOTICE AND CLAIM OF LIEN

133226

NOTICE IS HEREBY GIVEN THAT CHILTON ENGINEERING & SURVEYING, LTD., a Nevada corporation, claims a Mechanic's and Materialman's Lien upon the property hereinafter more particularly described, which property is located in Eureka County, Nevada, on which claim is made pursuant to the laws of the State of Nevada, and particularly Chapter 108 of the Nevada Revised Statutes, as amended, for the value of work, labor, materials and/or services furnished by the Lien claimant for the improvement of real property hereinafter more particularly described and located in the County of Eureka, State of Nevada.

That the real property hereinafter described has been or is in the process of improvement.

Claimant further claims:

1. That the name of the owners or reputed owners of the premises sought to be charged are TONKIN SPRINGS GOLD MINING COMPANY, Post Office Box 671, Eiko, Nevada 89801 and U.S. GOLD CORPORATION, 1600 Stout Street, Suite 1600, Denver, Colorado 80202-3133.

2. That the name of the person by whom the Lien claimant was employed and to whom the Lien claimant furnished work, labor, materials and/or services in connection with the project was Tonkin Springs Gold Mining Company, a wholly owned subsidiary of U.S. Gold.

3. That the terms, time given and the conditions of the contract were that the Lien claimant was to be paid the total sum due in thirty (30) days of the date of the billing.

4. That work, labor, materials and/or services have been furnished to and actually used upon the above described project in the total amount of \$18,276.24. Said sum is now due and owing to the Lien claimant in total plus interest of one percent (1%) per month from August 5, 1990 until paid.

5. That the first labor and materials furnished by Lien claimant to incorporate into the project was on or about April 12, 1990 and that the last labor and materials furnished by Lien claimant and incorporated into the project was on or about June 6, 1990; that there are no other credits or offsets to be deducted and that the total amount due and owing to the Lien claimant is the sum of \$18,276.24 plus interest.

6. Lien claimant is informed and believes that the work of improvement was completed some time after June 6, 1990 and prior to today's date.

VAUGHAN, HULL, COPENHAVER & ZINGALE, LTD.
ATTORNEYS AND COUNSELORS
530 DAHO STREET
P.O. BOX 1420
ELKO, NEVADA 89801

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7. That a demand for payment has been made by lien claimant and no part or portion of the amount due and owing has been paid; that there are no offsets to the claim in the sum of \$18,276.24 plus interest of one percent (1%) per month is now due and owing to the lien claimant on account of the work, labor, materials and/or services furnished as above specified, and the undersigned claims the lien upon the real property herein described for said sum, together with interest, attorney fees and costs as provided by law.

8. That the real property sought to be charged with this claim of lien and upon which the above described work or improvements has been made and is located is as follows:

Section 2, Township 23 1/2 North, Range 49 East, M.D.B. & M., Eureka County, Nevada.

DATED this 15th day of August, 1990.

CHILTON ENGINEERING & SURVEYING LTD.

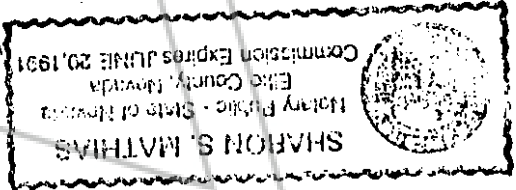
By Mark Chilton MARK CHILTON, Its President

STATE OF NEVADA)
 COUNTY OF ELKO)
) SS.)

MARK CHILTON, being first duly sworn, deposes and says: that I am the President of Chilton Engineering & Surveying Ltd., the company named as lien claimant in the foregoing Notice of Claim of Lien. I have read the above and foregoing Notice and claim of Lien, am familiar with the contents thereof, and state that the same is true. I further state that it contains, among other things, a correct statement of the demand of said lien claimant.

Subscribed and sworn to before me this 15th day of August, 1990.

NOTARY PUBLIC



VAUGHAN, HULL, COPENHAVER & ZINGALE, LTD.
 ATTORNEYS AND COUNSELORS

530 DAVID STREET
 P.O. BOX 1420
 ELKO, NEVADA 89801

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295405

RECORDED BY 730
 JERRY D. INGRAM
 ELKO CO. RECORDER
 183

90 AUG 15 4 33:05
 Copenhaver & Zingale
 Vaughan, Hull

FEE 6.00
 FILE #
 FILED FOR RECORD
 AT ELKO, NEVADA

295405

MARK CHILTON INDEXED

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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
BOOK 213 PAGE 077
Vaughan, Helle -
90 AUG 20 P 3 54
Coppenhaver, Etal
EUREKA COUNTY, NEVADA
M.M. REBELEATH, RECORDER
FILE NO. 133226
FEE \$ 7.00

STATE OF NEVADA,
COUNTY OF EUREKA,
I, JERRY D. REYNOLDS, the duly elected and
qualified recorder of said county in the State of
Nevada, do hereby certify that this is a true and
correct copy of the instrument as on record
in this office. IN WITNESS WHEREOF, I have
hereunto set my hand and affixed the seal of my
office, in Eureka, Nevada this
16th day of August, 1990
JERRY D. REYNOLDS, COUNTY RECORDER

