

133416

WHEN RECORDED, MAIL TO:

Stephen S. Sprinkel, Esq.
LAW OFFICES OF MICHAEL B. SPRINGER
500 RYLAND STREET, SUITE 200
RENO, NEVADA 89502

NOTICE OF CLAIM OF LIEN

COMES NOW, WELSH ENGINEERING, INC., a corporation, pursuant to N.R.S. 108, does hereby claim its mechanic's lien upon the property as hereafter described, commonly known as the Tonkin Springs Gold Mine resulting from the supply of labor and materials to the owner with a remaining unpaid balance of Forty Three Thousand, Four and 71/100 Dollars (\$43,004.71).
WELSH ENGINEERING, INC., hereinafter claimant, verily states by and through its undersigned authorized representative, the following:

Claimant's contract was entered directly with the owner or reputed owner of the property subject to this claim of Lien. Claimant supplied engineering services, including but not limited to, soils and concrete testing, inspection and quality assurance, compilation of as-built report, consultation-water rights application, meeting with agencies, agreements, design report-drawings, engineering design, technical specifications and quality assurance and quality control used within the tailings dam, leach pad expansion and pregnant pond upon the property subject to this Lien, the last date of labor and/or materials incorporated on the project occurring in or about April, 1990.

The work of improvement upon the property subject to this claim of Lien is not completed as of the date hereof. This claim of Lien is timely as within the statutory time frame established by N.R.S. Chapter 108.

The owner or reputed owner of the property subject to this claim of Lien is Tonkin Springs Gold Mining Company, a Colorado corporation and/or Western Consolidated Goldfields Corporation, a delinquent Nevada corporation.

The property subject to this claim of Lien is that property commonly known as the Tonkin Springs Gold Mine located 60 miles south of Carlin, Nevada on State Route 278 described on Exhibit "A" attached hereto and by this reference made a part hereof.

The total amount of the lien asserted herein equals the sum of Forty-Three Thousand, Four and 71/100 Dollars (\$43,004.71).

The terms of the contract between Claimant and Tonkin Springs Gold Mine were net thirty (30) days upon receipt of invoicing.

Claimant claims all the rights and benefits conferred upon Claimant by virtue of N.R.S. 108, et seq., including but not limited to interest on the principal sum due, costs incurred herein and reasonable attorneys' fees.

This claim of Lien asserts an interest in title and property rights held by the owner, owners or reputed owners of the above-described property including, but not limited to, all physical improvements thereon, mineral rights and claims held.

DATED this 29 day of August, 1990.

WELSH ENGINEERING, INC.

By:

Lonny Rimel
Its Secretary/Treasurer

ACKNOWLEDGEMENT

STATE OF NEVADA)
) ss.
COUNTY OF WASHOE)

Lonny Rimel, being first duly sworn, deposes and says that:

I am the Secretary/Treasurer of Welsh Engineering, Inc., the company named as Lien claimant in the foregoing Notice of Claim of Lien. I have read the above and foregoing Notice of Claim of Lien, know the contents thereof and state that the same is true. I further state that it contains, among other things, a correct statement of the demand of said Lien claimant, after deducting all just credits and off-sets.

Lonny Rimel

SUBSCRIBED AND SWORN to before me this 29 day August, 1990.

Joy I. Ripson
Notary Public

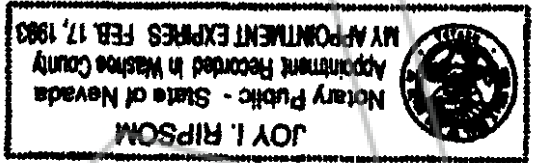


EXHIBIT "A"

U.S. Gold, Inc. and Tonkin Springs Gold Mining Company, a wholly owned subsidiary.

Notice and claim of Lien regarding the following property:

Section 2, Township 23-1/2 North, Range 49 East, M.D.B.&M.

Sections 27, 28, 29, 30, 31, 32, 33, 34, 35, 36
Township 24 North, Range 49 East, M.D.B.&M.

Sections 1, 2, 3, 4, Township 23-1/2 North, Range 49 East,
M.D.B.&M.

OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
BOOK 213 PAGE 428
Welsh Engineering
90 SEP 10 P5:01
EUREKA COUNTY, NEVADA
M.H. REBATEMT, RECORDER
FILE NO. 133416
FEES \$ 7.00