

RELEASE OF MECHANICS' LIEN

The undersigned lien claimant, Mountain View Plumbing & Heating, executed a statement of mechanics' lien on January 11, 1990, in the amount of \$ 6,510.40, which was recorded in Book 297, Page 87-89, of the records in the office of the County Clerk and Recorder of the County of Eureka, State of Nevada, for the purpose of claiming a lien upon the property described as:

Lab, Ambulance, Building, Warehouse, Administrative Building and Truck Shop, located at the TONKIN SPRINGS MINE SITE, Eureka County, Nevada or so much thereof as shall be necessary for the convenient use of them.
TOGETHER WITH such other properties as shall be used in that certain mining operation conducted by U.S. GOLD/TONKIN SPRINGS GOLD MINING COMPANY in or near the County of Eureka, State of Nevada.

Tonkin Springs Gold Mining Company and Silver State Mining Corporation (a/k/a U.S. Gold Corporation) are the present owners of the property and have agreed with Mountain View Plumbing & Heating to have the property released from the claim of mechanics' lien.

Therefore, for good and valuable consideration the sufficiency of which is hereby acknowledged, the undersigned releases and forever discharges the lien claim against the above described property.

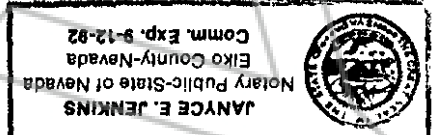
Executed this 10th day of May, 1990.

Approved in witness:
J. J. White, Jr.

State of Nevada
County of Eureka
by J. J. White, Jr.
Mountain View Plumbing & Heating

The foregoing instrument was acknowledged before me this 10th day of May, 1990, in the County of Eureka, State of Nevada, by J. J. White, Jr., My commission expires: 9-12-92.

Janyce E. Jenkins
Notary Public
1730 Celtic Way
Eureka, Nev. 89801
Address



COPY

BOOK 214 PAGE 484

OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
BOOK 214 PAGE 484
U.S. Gold
90 OCT -3 MO:34
EUREKA COUNTY, NEVADA
M.M. REBALZATI, RECORDER
FILE NO. 133786
FEE \$ 6.00