

RELEASE OF MECHANICS' LIEN

The undersigned lien claimant, Mountain View Plumbing & Heating, executed a statement of mechanics' lien on January 11, 1990, in the amount of \$3,053.47, which was recorded in Book 207, Page 84-86, of the records in the office of the county clerk and recorder of the county of Eureka, State of Nevada, for the purpose of claiming a lien upon the property described as:

Truck Shop and Cyanide plant located at the TONKIN SPRINGS MINE SITE, Eureka County, Nevada or so much thereof as shall be necessary for the convenient use of them.
TOGETHER WITH such other properties as shall be used in that certain mining operation conducted by U.S. GOLD/TONKIN SPRINGS GOLD MINING COMPANY in or near the county of Eureka, State of Nevada.

Tonkin Springs Gold Mining Company and Silver State Mining Corporation (a/k/a U.S. Gold Corporation) are the present owners of the property and have agreed with Mountain View Plumbing & Heating to have the property released from the claim of mechanics' lien.

Therefore, for good and valuable consideration the sufficiency of which is hereby acknowledged, the undersigned releases and forever discharges the lien claim against the above described property.

Executed this 10th day of May, 1990.

Approved in witness
Handwritten signature

Mountain View Plumbing & Heating
by Golda M. Moshes
Handwritten signature

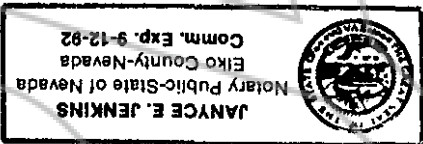
State of Nevada
County of Eureka

The foregoing instrument was acknowledged before me this 10th day of May, 1990, in the county of Eureka, State of Nevada, by JOAN L. LIGGETT, My commission expires: 9-12-92

Handwritten signature
Notary Public

1730 Gate Way
Address

Eureka, Nev. 89801



OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
BOOK 214 PAGE 48c
U.S. Gold
90 OCT -3 AMO:34
EUREKA COUNTY, NEVADA
M.N. REBATE ATT. RECORDER
FILE NO. 133787
FEE \$ 6.00

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