

The undersigned lien claimant, Great Salt Lake Electric, Inc., executed a statement of Mechanics' Lien on January 19, 1990, in the amount of \$304,892.36, which was recorded in Book 207, Page 213, of the records in the office of the County Clerk and Recorder of the County of Eureka, State of Nevada, for the purpose of claiming a lien upon the property described as:

Township 23 1/2 North, Range 49 East, Section 2 and Township 24 North, Range 50 East, Section 36 Claims 2 through 88 NMC #s 535529 through 535615 dated 12/13/88 commonly known as Tonkin Springs Mine, 60 Miles South of Carlin on State Road 278 between Carlin and Eureka, Nevada, Eureka, Nevada 89316

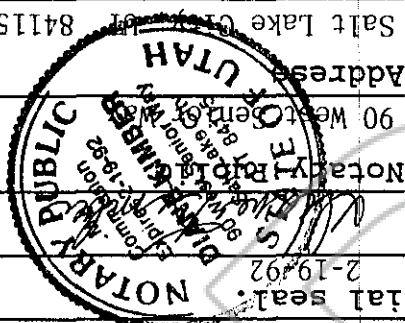
Tonkin Springs Gold Mining Company and Silver State Mining Corporation (a/k/a U.S. Gold Corporation) are the present owners of the property and have agreed with Great Salt Lake Electric, Inc. to have the property released from the claim of mechanics' Lien.

Therefore, for good and valuable consideration the sufficiency of which is hereby acknowledged, the undersigned releases and forever discharges the lien claim against the above described property.

Executed this 30 day of April, 1990.

[Signature]
President

State of Utah)
County of Salt Lake)
The foregoing instrument was acknowledged before me this 30th day of April, 1990, in the County of Salt Lake, State of Utah, by I G Moore
Witness my hand and official seal.
My commission expires: 2-19-92



Notary Public
90 West
Address
Salt Lake City 84115

OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
BOOK 214 PAGE 487
U.S. Gold
90 OCT -3 MO 34
EUREKA COUNTY, NEVADA
M.M. REBALZATI, RECORDER
FILE NO. 133788
FEE \$500