

(NRS 517,230)

STATE OF NEVADA }
COUNTY OF ELKO) ss:

WILLIAM M. MALLINSON, SR., being first duly sworn, deposes and says:

1. That I am the President of Golden Unicorn, a British Columbia corporation, and am making this Affidavit of Annual Assessment Work on behalf of, and as the authorized agent, of Golden Unicorn, for the following claims: "Maggie Crescent Claims #1-30", and which may also be known as the "C-Hill Claims #1-30".

2. That, as required and authorized by 30 USC Sec. 28 and NRS 517,230, labor was performed, improvements were made, or expenditures for labor and improvements were made, in a value in excess of THREE THOUSAND DOLLARS (\$3,000.00) on the contiguous, unpatented mining claims listed in Exhibit "A", attached hereto.

3. That such expenditures, works, or improvements were made for the assessment year ending September 1, 1990, in the amount of at least ONE HUNDRED DOLLARS (\$100.00) per claim, by or at the expense of Golden Unicorn, a British Columbia Corporation, whose current mailing address is Suite 1150-609 West Hastings Street, Vancouver, British Columbia, Canada, V6B 4W4.

4. That such labor of improvements were performed by or made by Barton G. Mallinson, 821 MacEwan Valley Road, NW, Calgary, Alberta, Canada, and W. M. Mallinson, Suite 1150-609 West Hastings Street, Vancouver, B.C., Canada, between August 20 through August 27, 1990.

5. That said labor and improvements consisted of geophysical, geological and chemical surveys as described in, and the results of which are described in Exhibit "B", attached hereto.

6. That the unpatented mining claims listed in Exhibit "A" are owned by Golden Unicorn, a British Columbia corporation, and situated in Section 12, Township 34 North, Range 51 East, MDBM, in the Maggie Creek Mining District, Eureka County, Nevada, and are also claimed by Richard K. Mulvaney and Bobbie Mulvaney under the name "C-Hill" claims, and this Affidavit of Annual Assessment Work is made for and under both of these claimed owners, pursuant to stipulation between the parties in Case No. 3214, in the Seventh Judicial District of the State of Nevada, in and for the County of Eureka.

7. That each claim herein described is held and claimed by the owner for the valuable minerals contained therein, and the owner intends to continue development of each such claim and that as authorized and permitted by 43 USC Sec. 1744(a),

NRS 517.230, as amended, and 43 CFR Sec. 3833.2-1(b) (3833.2-2 and 3833.2-3(a)) for each mining claim described, NOTICE OF INTENTION TO HOLD THE MINING CLAIM is hereby given and that without reference to the performance of labor and making of improvements annually, or the filing of this Affidavit as evidence thereof, the owner intends to hold and develop each such claims as authorized by the General Mining Law of 1872, as amended. 30 USC Sec. 22, et seq.

DATED this 18th day of ~~October~~ December, 1990. Wm

William M. Malinson, Sr.
WILLIAM M. MALINSON, SR., President
GOLDEN UNICORN, a British Columbia
Corporation

Subscribed and Sworn to before me
at Vancouver, this 18th day of
~~October~~, 1990.

Michael A. Gigliotti

NOTARY PUBLIC

COMMISSIONER FOR THE
PROVINCE OF BRITISH COLUMBIA

MICHAEL A. GIGLIOTTI
BARRISTER & SOLICITOR
900 - 777 HORNBY ST.
VANCOUVER, B.C. V6Z 1S4
669-5244

BOOK 218 PAGE 245

EXHIBIT "A"

Eureka County, Nevada

Claim Names		Book	Page	RLM NRCS
Magpie Crescent No. 1		140	393	353289
thru				
Magpie Crescent No. 30		140	422	353318

BOOK 218 PAGE 246

EXHIBIT "B"

INTRODUCTION

Assessment work on the Maggie Crescent claim block for 1990 consisted of a geologic, a geophysical, and a geochemical survey conducted by employees of Golden Unicorn Corporation. The work was performed by a geologist and a director of Golden Unicorn.

WORK PERFORMED

The geologic work included examination of rock types for alteration and mineralization characteristics. The geochemical work, consisted of sample collection of surface rocks and analysis by the commercial laboratories of Geochemical Services Inc. The geophysical work consisted of an electromagnetic survey. These surveys were conducted during the period between August 20 and August 27, 1990.

APPLICABILITY

The work described in this report was performed for and during the assessment year ending September 1, 1990, to be applied to 30 claims owned by Golden Unicorn. These claims are more fully described in Exhibit "A".

COST ANALYSIS

Cost of all the geologic, geophysical and geochemical surveys exceeded \$3,000.00.

QUALIFICATIONS

William and Barton Mallinson are qualified by education and experience to conduct geologic, geophysical and geochemical surveys. William Mallinson has been involved with the evaluation of properties for over 10 years. Barton Mallinson graduated from both the Institute of Technology with a diploma in Survey Technology and the University of Calgary with a Bachelor of Science degree in Geology. Barton also has over 5 years experience in the field of economic geology.

GEOPHYSICAL, GEOLOGICAL AND GEOCHEMICAL RESULTS

The altered mineralized rock found trending northeasterly through the southwestern portion of the claims was found to contain gold values up to .003 ppm and silver values up to .542 ppm, arsenic to 460 ppm and antimony to 16 ppm. The Electromagnetic geophysical survey showed several moderately strong conductive zones trending both northwesterly from claim 13 through claims 15, 16 and 18. Moderate conductors were detected trending northeasterly through claims 13 and 15. Conductive zones in claims 1 through 4 appear to cross the grid at larger angles and/or are more discontinuous. Caution is required in interpreting this portion the electro-magnetic survey, due to unsettled weather conditions and electrical storms in the vicinity. The results of the surveys delineate anomalous zones that would be possible future drill targets.

BOOK 218 PAGE 247

BARTON G. MALLINSON, B.Sc. GEOLOGY

COPY

BOOK 218 PAGE 248

BOOK 218 PAGE 244
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Golden Unicorn
90 DEC 21 P2:06
EUREKA COUNTY, NEVADA
M.M. REBALCATTI, RECORDER
FILE NO. 135015
FEE \$ 52.50