

131435 B

NOTICE OF LIEN

NOTICE IS HEREBY GIVEN THAT:

ROCKY MOUNTAIN FABRICATION, a Utah corporation duly qualified to do business in the State of Nevada, (Claimant), 1125 W. 2300 N., Salt Lake City, Utah 84116, claims a lien upon all of the real property ("Property") situated in the County of Eureka, State of Nevada, and more particularly described as follows:

(See Exhibit A attached hereto and incorporated by reference hereto)

CLAIMANT FURTHER STATES THAT:

1. Claimant's demand, after deducting all just credits and offsets, is the sum of \$712,701.46, together with interest accruing thereon at the legal rate of interest of prime plus one per cent per annum from the date the aforesaid monies became due, together with costs and reasonable attorney's fees.

2. The name of the owners or reputed owners of the Property, so far as is known to Claimant, are TONKIN SPRINGS GOLD MINING COMPANY and SILVER STATE MINING CORPORATION (a/k/a U.S. GOLD CORPORATION) all of 1600 Stout Street, Suite 1600, Denver, Colorado 80202-3133.

3. The name of the person by whom Claimant was employed, or to whom Claimant furnished the material is TONKIN SPRINGS GOLD MINING COMPANY.

4. Material and labor were furnished by Claimant pursuant to Contracts to construct a bio-leaching system and other tanks and facilities at the owner's mine site.

WILSON AND BARROWS, L.P.A.
ATTORNEYS AT LAW
LABOR AND
LAW, NEVADA 89101

The Contracts were entered into on December 19, 1988 and May 19, 1989. The Claimant was to be paid within 31 days from the submission of its invoices, as it proceeded with the work, subject only to a holdback of 10%. In November, 1989, the owner fell behind on the payments required by the Contracts. On January 11, 1990, the Claimant finished the project although the owner failed to cure its defaults under the Contracts.

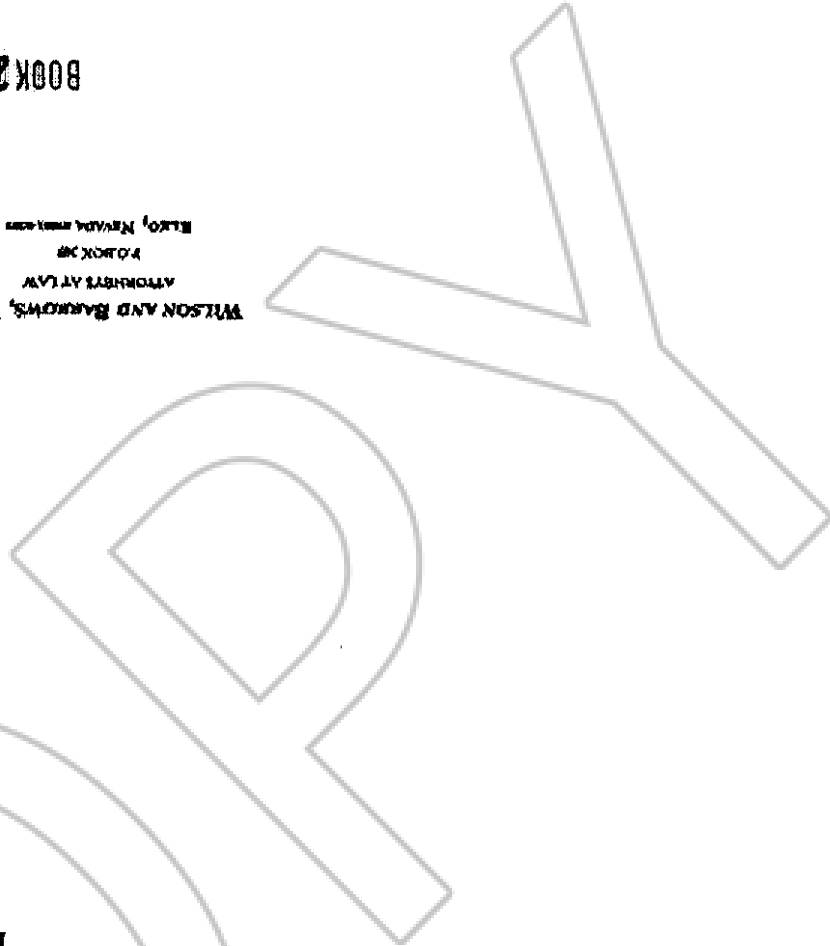
5. The date of Claimant's last performance under the Contracts was January 11, 1990.

DATED: February 1, 1990.

CLAIMANT:

ROCKY MOUNTAIN FABRICATION,
a Utah corporation

By *David J. Colgan*
Title: Vice President



WILSON AND BARROWS, LITE,
ATTORNEYS AT LAW
FLOOR 30
ELMO, NEVADA 89501

STATE OF UTAH,

)
COUNTY OF SALT LAKE,
) ss.

PAUL P. CLAYTON, being first duly sworn, deposes, says, and declares under penalty of perjury:

That he is the Vice President of Claimant named in the foregoing Notice of Lien, that he has read the foregoing Notice of Lien and knows the contents thereof, and that the same is true of his own knowledge, except as to those matters therein stated on his information and belief, and that as to such matters he believes it to be true.



Subscribed and sworn to before me this 2nd day of February, 1990.

[Handwritten Signature]
Notary Public

[Handwritten Signature]
PAUL P. CLAYTON

WILSON AND BARRONS, LTD.
ATTORNEYS AT LAW
P.O. BOX 100
SALT LAKE, UTAH 84101

EXHIBIT A

Those mining claims located in the SE 1/4 of the NE 1/4 of Section 1, Township 23.5

Range 49 East of Mt. Diablo Base and Meridian, County of Eureka, State of Nevada,

Including:

BLM Serial No. 342297	Ice #124
BLM Serial No. 342208	Ice #135
BLM Serial No. 342313	Ice #140
BLM Serial No. 453968-453975	Ice # 172-179

Those mining claims located in the SW 1/4 of the NW 1/4 of Section 2, Township 23.5 N.

Range 49 East of Mt. Diablo Base and Meridian, County of Eureka, State of Nevada,

Including:

BLM Serial No. 346730-346733	Rob # 410-413
BLM Serial No. 150760-150767	Rob # 267-274
BLM Serial No. 535529-535536	Tonkin # 1-8
BLM Serial No. 535538-535545	Tonkin # 10-17
BLM Serial No. 535548-535555	Tonkin # 20-27
BLM Serial No. 535560-535567	Tonkin # 32-39

TOGETHER WITH any and all real property comprising what is known as the TONKIN SPRINGS GOLD PROJECT, Eureka County, Nevada.

TOGETHER WITH any improvements situate thereon.

TOGETHER WITH all water, water rights, rights to the use of water, dams, ditches, canals, pipe lines, reservoirs, and all other means for the diversion or use of waters appurtenant to said property or any part thereof, or used or enjoyed in connection therewith.

OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
 BOOK 208 PAGE 134
 William T. Barrows
 90 FEB -7 P1:19

EUREKA COUNTY, NEVADA
 M.N. REBAL EATL, RECORDER
 FILE NO. FEE \$8.00

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 BOX 208
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