

#18

SENT BY:Thelen, Marrin et al ; 1-31-91 ; 11:52 ; TMJB San Francisco

12129357783:# 2

Draft of 01-31-91

RECORD AND RETURN TO:

Thelen, Marrin, Johnson & Bridges  
Two Embarcadero Center  
San Francisco, CA 94111  
Attention: Allison A. Cheek

135845

ASSIGNMENT AND TRANSFER OF CLAIMS

The undersigned corporation is owed \$\$786,088  
("Claim") by U.S. Gold Corporation ("U.S. Gold") and/or Tonkin  
Springs Gold Mining Company ("Tonkin").

For good and valuable consideration, receipt and  
sufficiency of which are hereby acknowledged, the undersigned hereby  
grants, sells, assigns and conveys to Denay Creek Gold Mining  
Company, a wholly owned subsidiary of Homestake Mining Company of  
California ("Denay"), the undersigned's entire Claim and any rights  
appurtenant to that Claim (including the Mechanics Lien described  
below) and any other rights the undersigned may have against U.S.  
Gold and Tonkin, known and unknown arising out of the documents  
described in Exhibit A hereto (collectively "Claims"). The  
undersigned also hereby grants, sells, assigns and conveys to Denay  
all right, title and interest in and to all rights of security in  
favor of the undersigned with respect to the Claims, including all  
such right, title and interest in and under the following  
instruments regarding the Claim ("Mechanics Lien") which are of  
record in the County Recorder's records of Eureka County, Nevada in  
respect of the real properties identified in Exhibit A hereto:

<u>Name of Document</u>	<u>Eureka County Recorder's No.</u>	<u>Date of Recordation</u>
<i>Notice of Claim of Lien</i>	<i>Book 208 Pg 56</i>	<i>02/05/90</i>

The undersigned agrees to deliver to Denay any notes, contracts,  
agreements, security documents and other instruments and documents

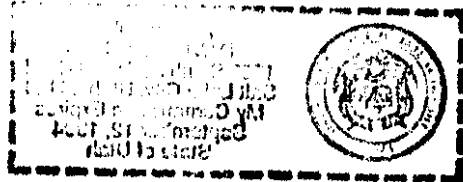


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BOOK 220 PAGE 280  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
*Honestake Mining*  
'91 FEB 13 P4 52

*Co -*  
EUREKA COUNTY, NEVADA  
M.N. REBALEATI, RECORDER  
FILE NO. FEE \$ *700*

135845



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