

#20

SENT BY: Thelen, Marrin et al ; 1-31-91 ; 11:52 ; TMJB San Francisco

12129357793;# 2

Draft of 01-31-91

**RECORD AND RETURN TO:**

Thelen, Marrin, Johnson & Bridges  
Two Embarcadero Center  
San Francisco, CA 94111  
Attention: Allison A. Cheek

**135847  
ASSIGNMENT AND TRANSFER OF CLAIMS**

The undersigned corporation is owed \$ \$23,615.10  
("Claim") by U.S. Gold Corporation ("U.S. Gold") and/or Tonkin  
Springs Gold Mining Company ("Tonkin").

For good and valuable consideration, receipt and  
sufficiency of which are hereby acknowledged, the undersigned hereby  
grants, sells, assigns and conveys to Denay Creek Gold Mining  
Company, a wholly owned subsidiary of Homestake Mining Company of  
California ("Denay"), the undersigned's entire Claim and any rights  
appurtenant to that Claim (including the Mechanics Lien described  
below) and any other rights the undersigned may have against U.S.  
Gold and Tonkin, known and unknown arising out of the documents  
described in Exhibit A hereto (collectively "Claims"). The  
undersigned also hereby grants, sells, assigns and conveys to Denay  
all right, title and interest in and to all rights of security in  
favor of the undersigned with respect to the Claims, including all  
such right, title and interest in and under the following  
instruments regarding the Claim ("Mechanics Lien") which are of  
record in the County Recorder's records of Eureka County, Nevada in  
respect of the real properties identified in Exhibit A hereto:

<u>Name of Document</u>	<u>Eureka County Recorder's No.</u>	<u>Date of Recordation</u>
Notice of Lien Claim	132014 (File No.) Book 209, Page 211 Eureka Co., NV.	March 16, 1990

The undersigned agrees to deliver to Denay any notes, contracts,  
agreements, security documents and other instruments and documents

RECORDED  
FEB 5 1991  
REGISTERED

ASSIGNMENT AND TRANSFER OF CLAIMS  
PAGE TWO

in respect of the Claims and the Mechanics Lien. The undersigned agrees to execute and deliver any additional documents that Denay may reasonably request to grant, sell, assign and convey to Denay the Claims and the Mechanics Lien and otherwise for the purpose of carrying out this Agreement. The undersigned agrees to provide to Denay, at Denay's expense, such assistance as Denay may reasonably request in enforcing all rights in respect of the Claims and the Mechanics Lien.

The undersigned has not assigned or transferred any part of the Claims, including rights to the Mechanics Lien, the undersigned may have against U.S. Gold and/or Tonkin to any other person, and the undersigned owns and hereby transfers 100% of the Claims and the Mechanics Lien free and clear of all liens, claims and encumbrances and has full right to transfer them as provided in this Agreement. This Agreement is governed by the internal laws of the state of Nevada.

Notwithstanding anything stated herein which may suggest a contrary intent, the undersigned does not warrant or represent, and hereby disclaims any warranty or representation whatsoever, that any of the claims, rights or interests transferred hereby are collectible from U.S. Gold, Tonkin or any other person or entity or that such claims, rights or interests have any worth or value; and this Assignment is made subject to such disclaimer.

Dated: February 8, 1991

(sign name)

Guillermo M. Torres, President (print name)  
Serrot Corporation

State of Nevada  
County of \_\_\_\_\_

On this \_\_\_\_\_ day of \_\_\_\_\_, in the year 1991, before me \_\_\_\_\_, a Notary Public, State of Nevada, duly commissioned and sworn, personally appeared \_\_\_\_\_, known to me to be the person who executed the within instrument as \_\_\_\_\_ of the Corporation therein named, and acknowledged to me that the Corporation executed it pursuant to its bylaws or a resolution of its board of directors.

IN WITNESS WHEREOF I have hereunto set my hand and affixed my official seal in the \_\_\_\_\_ County of \_\_\_\_\_ on the date set forth above.



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Notary Public, State of Nevada

**CORPORATE ACKNOWLEDGMENT**

State of California  
County of Orange } SS.

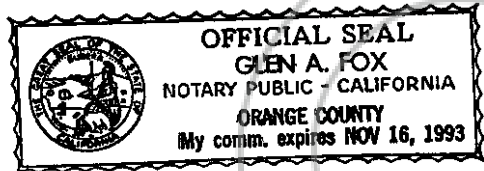
On this the 8 day of February 19 91, before me,

Glen A. Fox  
the undersigned Notary Public, personally appeared

Guillermo M. Torres

personally known to me  
 proved to me on the basis of satisfactory evidence  
to be the person(s) who executed the within instrument as  
President or on behalf of the corporation therein

named, and acknowledged to me that the corporation executed it.  
WITNESS my hand and official seal.



Glen A. Fox  
Notary's Signature

**ATTENTION NOTARY:** Although the information requested below is **OPTIONAL**, it could prevent fraudulent attachment of this certificate to another document.

THIS CERTIFICATE  
MUST BE ATTACHED  
TO THE DOCUMENT  
DESCRIBED AT RIGHT:

Title or Type of Document Assignment and Transfer of Claims  
Number of Pages \_\_\_\_\_ Date of Document \_\_\_\_\_  
Signer(s) Other Than Named Above \_\_\_\_\_

135847

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OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
Homestake Mining  
'91 FEB 13 P4:53  
Co-

EUREKA COUNTY, NEVADA  
M.N. REBALEATI, RECORDER  
FILE NO. FEE \$ 700

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