

136103

RELEASE OF MECHANIC'S LIEN

By reason of a settlement previously made, Merit Consultants, Ltd., does herewith release and withdraw all mechanic's liens previously recorded by Merit Consultants, Ltd., respecting property of U. S. Gold Corporation or Tonkin Springs Gold Mining Company including but not limited to those certain mechanic's liens:

a. Recorded with the Recorder of Eureka County, Nevada on December 12, 1989 in Book 206, Page 233 as Document No. 130837, Eureka County, Nevada records.

b. Recorded with the Recorder of Eureka County, Nevada on January 19, 1990 in Book 207, Page 158, as Document No. 131086 Eureka County, Nevada records, and

c. All amendments thereto.

DATED this 8 day of February

MERIT CONSULTANTS, LTD.

By A. Meckowski

SEAL Affixed

DOMINION OF CANADA)
PROVIDENCE OF) SS:

On February 8th, 1991, personally appeared before me, a notary public, Anthony Meckowski, personally known (or proved) to me to be the person whose name is subscribed to the above instrument who acknowledged that he signed the foregoing document.

SEAL Affixed

Randall A. Bobbitt
Notary Public

BOOK 221 PAGE 38
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Home-taking Mining
Company
91 MAR 13 P 2 51

EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. 500

136103