

136109

1. DEBTOR (ONE NAME ONLY)
 LEGAL BUSINESS NAME
 INDIVIDUAL (LAST NAME FIRST) **Tonkin Springs Venture Limited Partnership** 1A. SOCIAL SECURITY OR FEDERAL TAX NO. **88-026 7851**

1B. MAILING ADDRESS **P.O. Box 671** 1C. CITY, STATE **Elko, NV** 1D. ZIP CODE **89801**

1E. RESIDENCE ADDRESS 1F. CITY, STATE 1G. ZIP CODE

2. ADDITIONAL DEBTOR (IF ANY) (ONE NAME ONLY)
 LEGAL BUSINESS NAME
 INDIVIDUAL (LAST NAME FIRST) 2A. SOCIAL SECURITY OR FEDERAL TAX NO.

2B. MAILING ADDRESS 2C. CITY, STATE 2D. ZIP CODE

2E. RESIDENCE ADDRESS 2F. CITY, STATE 2G. ZIP CODE

3. ADDITIONAL DEBTOR(S) ON ATTACHED SHEET

4. SECURED PARTY **Denay Creek Gold Mining Company**
 NAME **c/o Homestake Mining Company**
 MAILING ADDRESS **650 California Street, 9th Floor**
 CITY **San Francisco** STATE **CA** ZIP CODE **94108** 4A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO. **94-3129660**

5. ASSIGNEE OF SECURED PARTY (IF ANY)
 NAME
 MAILING ADDRESS
 CITY STATE ZIP CODE 5A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.

6. This FINANCING STATEMENT covers the following types or items of property (if crops or timber, include description of real property on which growing or to be growing and name of record owner of such real estate; if fixtures, include description of real property to which affixed or to be affixed and name of record owner of such real estate; if oil, gas or minerals, include description of real property from which to be extracted).

All right, title and interest in all assets now owned or hereafter acquired, including all assets described on Exhibit A hereto and all fixtures thereon.

6A. *Lee A. Graber*
 SIGNATURE OF RECORD OWNER

6C. \$ _____
 MAXIMUM AMOUNT OF INDEBTEDNESS TO BE SECURED AT ANY ONE TIME (OPTIONAL)

6B. **Tonkin Springs Venture Limited Partnership**
 (TYPE) RECORD OWNER OF REAL PROPERTY

7. Check if Applicable
 A Proceeds of collateral are also covered
 B Products of collateral are also covered
 C Proceeds of above described original collateral in which a security interest was perfected (Debtors Signature Not Required)
 D Collateral was brought into this State subject to security interest in another jurisdiction (Debtors Signature Not Required)

8. Check if Applicable
 DEBTOR IS A "TRANSMITTING UTILITY" IN ACCORDANCE WITH NRS 704.205 AND NRS 104.9403

9. (Date) **February 14** 19 **91**
Tonkin Springs Venture Limited Partnership
 By: *Lee A. Graber*
 SIGNATURE OF DEBTOR OR (TITLE) **General Manager**
Denay Creek Gold Mining Company
 By: *Lee A. Graber*
 SIGNATURE OF SECURED PARTY (TITLE) **Vice President**
 TYPE NAME(S)

11. This Space for Use of Filing Officer
 (Date, Time, File Number and Filing Office)
UCC FILE NO. 1342
 FILED THIS 13TH DAY OF
 MARCH, 1991, AT 11 MINS.
 PAST 4 P.M., RECORDS OF
 EUREKA COUNTY, NEVADA.
M. J. Belandier
 EUREKA COUNTY RECORDER

10. **Return Copy to**
 NAME **Allison A. Cheek, Esq.**
 ADDRESS **Thelen, Marrin, Johnson & Bridges**
 CITY, STATE AND ZIP **Two Embarcadero Center, Ste. 2200**
San Francisco, CA 94111

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THIS SPACE FOR USE OF FILING OFFICER

EXHIBIT A TO ITEM 6

ATTACHMENT TO
UNIFORM COMMERCIAL CODE
FINANCING STATEMENT

DEBTOR: Tonkin Springs Venture Limited Partnership
P.O. Box 671
Elko, Nevada 89801

SECURED PARTY: Denay Creek Gold Mining Company, Tax I.D.
No. 94-3129660
c/o Homestake Mining Company
650 California Street
San Francisco, CA 94108

The Claims, Leases, and Water Rights more particularly described on Exhibit A attached hereto and located within the following Area of Interest of the Tonkin Springs Project, Eureka County, Nevada, MDB&M.

Township 21 North, Range 48 East

Section 1: NE/4

Township 21 North, Range 49 East

Sections 1 - 5: All
Section 6: N/2 & SE/4
Section 7: NE/4
Section 8: N/2
Section 9: N/2 & SE/4
Sections 10 - 12: All

Township 23 1/2 North, Range 49 East

Sections 1 - 6: All

Township 24 North, Range 48 East

Section 1: All
Section 11: SE/4
Section 12: All
Section 13: All
Section 14: E/2
Section 23: NE/4
Section 24: All
Section 25: E/2
Section 36: E/2

Township 24 North, Range 48 1/2 East

Section 1: All
Section 12: All
Section 13: All
Section 24: All
Section 25: All
Section 36: All

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Township 24 North, Range 49 East

Section 3: W/2
Sections 4 - 10: All
Section 11: SW/4
Section 13: SW/4
Sections 14 - 23: All
Section 24: W/2
Section 25: W/2
Sections 26 - 35: All
Section 36: W/2

Township 25 North, Range 48 1/2 East

Section 12: S/2
Section 13: All
Section 24: All
Section 25: All
Section 36: All

Township 25 North, Range 49 East

Section 7: S/2
Section 8: SW/4
Sections 17 - 20: All
Sections 28 - 33: All

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Part One: Claims

All of the unpatented lode mining claims and unpatented mill sites located in Eureka County, Nevada described as follows together with all improvements and fixtures thereon:

<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
ROB #55 - 86	02-23-80	80/300-331	150581-150612
Amended	07-22-80	83/345-407	
ROB #109-170	02-22-80	80/332-393	150613-150674
Amended	07-22-80	83/409-531	
ROB #172	02-22-80	80/394	150675
Amended	07-22-80	83/533	
ROB #183-208	02-18-80	80/395-420	150676-150701
Amended	07-22-80	83/535-585	
ROB #209-215	02-17-80	80/421-427	150702-150708
Amended	07-22-80	83/587-599	
ROB #216-256	02-17-80	80/428-468	150709-150749
Amended	07-22-80	84/1-81	
ROB #257-284	02-15-80	80/469-496	150750-150777
Amended	07-22-80	84/83-137	
ROB #285-331	02-16-80	80/497-543	150778-150824
Amended	07-22-80	84/139-231	
ROB #333	02-20-80	80/544	150825
Amended	07-22-80	84/233	
ROB #335	02-20-80	80/545	150826
Amended	07-22-80	84/235	
ROB #337	02-20-80	80/546	150827
Amended	07-22-80	84/237	
ROB #339	02-20-80	80/547	150828
Amended	07-22-80	84/239	
ROB #341-366	02-20-80	80/548-573	150829-150854
Amended	07-22-80	84/241-291	
ROB #367-376	04-15-80	80/574-583	150855-150864
Amended	07-22-80	84/293-311	
ROB #400-409	02-20-80	80/584-593	150865-150874
Amended	07-22-80	84/313-331	
ROB #410-413	06-20-85	137/530-533	346730-346733
Tonkin Mill Site 1 - 4	12-13-88	193/001-008	535529-535532
Tonkin Mill Site 5 - 9	12-09-88	193/009-013	535533-535537
Tonkin Mill Site 10-13	12-13-88	193/014-021	535538-535541
Tonkin Mill Site 14-19	12-09-88	193/022-027	535542-535547
Tonkin Mill Site 20-23	12-13-88	193/028-035	535548-535551
Tonkin Mill Site 24-31	12-09-88	193/036-043	535552-535559
Tonkin Mill Site 32-35	12-13-88	193/044-051	535560-535563
Tonkin Mill Site 36-44	12-12-88	193/052-060	535564-535572

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<u>Claim Name</u>	<u>Location Data</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
Tonkin Mill Site 45-48	12-13-88	193/061-068	535573-535576
Tonkin Mill Site 49-56	12-12-88	193/069-076	535577-535584
Tonkin Mill Site 57-60	12-13-88	193/077-084	535585-535588
Tonkin Mill Site 61-67	12-12-88	193/085-091	535589-535595
Tonkin Mill Site 68-70	12-13-88	193/092-097	535596-535598
Tonkin Mill Site 71-74	12-12-88	193/098-101	535599-535602
Tonkin Mill Site 75-86	12-08-88	193/102-113	535603-535614
Tonkin Mill Site 87-88	12-13-88	193/114-117	535615-535616
TSG #12 - 15	03-23-86	143/363-366	365052-365055
TSG #16 - 19	03-25-86	143/367-370	365056-365059
TSG #36 - 40	03-08-86	143/387-391	365076-365080
TSG #41 - 45	03-09-86	143/392-396	365081-365085
TSG #66 - 67	03-10-86	143/417-418	365106-365107
TSG #81 - 82	03-11-86	143/432-433	365121-365122
TSG #96 - 99	03-12-86	143/447-450	365136-365139
TSG #113-116	03-15-86	143/464-467	365153-365156
TSG #130-133	03-16-86	143/481-484	365170-365173
TSG #153-155	03-22-86	143/504-506	365193-365195
TSG #160-162	03-22-86	143/511-513	365200-365202
TSG #167-170	04-30-86	145/496-499	371733-371736
TSG #208-221	01-16-88	174/330-343	468608-468621
TSG #222-223	01-14-88	174/344-345	468622-468623
TSG #224-232	01-15-88	174/346-354	468624-468632
TSG #233-239	03-05-88	174/355-361	468633-468639
TSG #240-250	01-28-88	174/362-372	468640-368650
TSG #251-252	01-18-88	174/373-374	468651-368652
TSG #253-257	01-17-88	174/375-379	468653-468657
TSG #258-261	01-15-88	174/380-383	468658-468661
TSG #265-282	02-24-88	174/387-404	468665-468682
TSG #283-289	01-18-88	174/405-411	468683-468689
TSG #290-292	01-19-88	174/412-414	468690-468692
TSG #305-327	02-25-88	174/427-449	468705-468727
TSG #328-331	03-08-88	174/450-453	468728-468731
TSG #352-374	02-28-88	174/474-496	468752-468774
TSG #375-378	03-08-88	174/497-500	468775-468778
TSG #401-420	03-02-88	174/523-542	468801-468820
TSG #421-422	02-14-88	174/543-544	468821-468822
TSG #436-449	02-29-88	174/558-571	468836-468849
TSG #450-452	02-13-88	174/572-574	468850-468852
TSG #466-474	02-26-88	174/588-596	468866-468874
TSG #475-476	02-11-88	174/597-598	468875-468876
TSG #490-497	02-15-88	175/012-019	468890-468897
TSG #629-640	03-26-88	175/468-479	470642-470653

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<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
TSG #733-736	12-20-89	206/400-403	584898-584901
TSG #737	12-14-89	206/405	584902
TSG #738	12-14-89	206/404	584903

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Exhibit A
Page 4Part One: Leases and Agreements

1. That certain Mining Lease dated 11/20/1988 between Aaron and Ethel Buffington and Tonkin Springs Gold Mining Company, a short form of which is recorded in the Official Records of Eureka County, Nevada, in Book 196 at Page 306, which Lease covers the following unpatented mining claims and mill sites:

<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
Little Jocker #1 - 5	08-20-78	65/391-395	28479-28483
Little Jocker #6 - 9	10-11-78	65/552-555	39052-39055
Big Joker	08-20-78	65/496	29558
Little Joker #1 - 3 (Mill Sites)	12-10-78	68/241-243	46479-46481

2. That certain Mining Lease dated 8/10/86 between Aaron R. Buffington and Randy Buffington and Tonkin Springs Gold Mining Company, a short form of which is recorded in the Official Records of Eureka County, Nevada, in Book 148 at Page 183, which Lease covers the following unpatented mining claims:

<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
Alice	05-03-85	136/357	341844
Alice #1 - 4	05-03-85	136/358-361	341845-341848

3. That certain Mining Lease dated 1/1/86 between Lyle F. Campbell, Julian E. Simpson and Jean C. Simpson and Tonkin Springs Gold Mining Company under which the Lyle Campbell interest has been assigned to The Lyle F. Campbell Trust by form of Assignment of Lease dated 1/14/88 and recorded in Book 122, Page 557.

A short form of the lease is recorded in the Official Records of Eureka County, Nevada, in Book 148 at Page 110. The lease has been amended as follows: First Amendment dated 1/10/86, recorded in Book 214 at Page 113; Second Amendment dated 9/29/86, recorded in Book 153, Page 12; Third Amendment dated 6/10/87, recorded in Book 161, Page 327; Fourth Amendment dated 8/29/88, recorded in Book 185, Page 104; Fifth Amendment dated 1/11/89, recorded in Book 194, Page 450; Sixth Amendment dated 6/29/89, recorded in Book 202, Page 91; and Seventh Amendment dated 4/18/90, recorded in Book 214, Page 109. The claims and mill sites covered under the Lease as amended are more particularly described as follows:

<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
Camp #1 - 4	09-01-88	190/33-36	523180-523183

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Exhibit A
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<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
Rooster 1 - 26 (Mill Sites)	12-10-88	192/573-598	535617-535642
Snow #1 - 4 (placers)	09-01-88	190/37-40	523184-523187
TSG #1 - 6	02-22-86	143/357-362	365046-365051
TSG #20-25	02-25-86	143/371-376	365060-365065
TSG #26-29	02-25-86	143/377-380	365066-365069
Amended	06-16-86	145/500-506	
TSG #30-35	02-25-86	143/381-386	365070-365075
TSG #46	03-09-86	143/397	365086
TSG #47-65	03-09-86	143/398-416	365087-365105
TSG #67-80	03-10-86	143/418-431	365107-365120
TSG #82-86	03-11-86	143/433-437	365122-365126
TSG #87-95	03-12-86	143/438-446	365127-365135
TSG #99-103	03-12-86	143/450-454	365139-365143
TSG #104-112	03-13-86	143/455-463	365144-365152
TSG #116-120	03-15-86	143/467-471	365156-365160
TSG #121-129	03-16-86	143/472-480	365161-365169
TSG #133-137	03-16-86	143/484-488	365173-365177
TSG #138-152	03-20-86	143/489-503	365178-365192
TSG #156-159	03-22-86	143/507-510	365196-365199
TSG #163-166	03-22-86	143/514-517	365203-365206
TSG #202-206	03-21-88	175/462-466	470636-470640
TSG #207	03-17-88	175/467	470641
TSG #262-264	01-15-88	174/384-386	468662-468664
TSG #293	01-19-88	174/415	468693
TSG #294-296	01-22-88	174/416-418	468694-468696
TSG #297-304	03-07-88	174/419-426	468697-468704
TSG #332-345	03-08-88	174/454-467	468732-468745
TSG #346-351	01-25-88	174/468-473	468746-468751
TSG #379-385	01-22-88	174/501-507	468779-468785
TSG #386-394	01-23-88	174/508-516	468786-468794
TSG #395-400	01-25-88	174/517-522	468795-468800
TSG #423-427	02-14-88	174/545-549	468823-468827
TSG #428-435	02-06-88	174/550-557	468828-468835
TSG #453-457	02-13-88	174/575-579	468853-468857
TSG #458-465	02-07-88	174/580-587	468858-468865
TSG #477-478	02-11-88	174/599-600	468877-468878
TSG #479	02-11-88	175/001	468879
TSG #480-489	02-09-88	175/002-011	468880-468889
TSG #498-500	02-15-88	175/020-022	468898-468900
TSG #501-510	02-10-88	175/023-032	468901-468910
TSG #511-518	02-12-88	175/033-040	468911-468918
TSG #519-529	03-15-88	175/041-051	468919-468929
TSG #641-660	03-18-18	175/480-499	470654-470673

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Exhibit A
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<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
TSG #661-668	03-19-88	175/500-507	470674-470681
TSG #669-688	03-22-88	175/508-527	470682-470701
TSG #689-696	03-23-88	175/528-535	470702-470709
TSG #697-710	03-21-88	175/536-549	470710-470723
TSG #711-716	03-23-88	175/550-555	470724-470729
TSG #717-730	03-27-88	175/556-569	470730-470743
TSG #731-732	04-28-88	175/344-345	478706-478707
Pat #1 - 10	06-25-66	12/132-150	89478-89487
Pat #11 - 16	07-25-66	12/152-162	89488-89493
N #39 - 41	09-19-69	33/398-400	89494-89496
N #50 - 53	10-12-66	14/141	89497-89500
Amended	01-09-67	14/475-487	
O #27 - 35	10-11-69	33/401-409	89501-89509
O #39 - 41	09-19-69	33/410-412	89510-89512
O #50 - 53	10-12-66	14/141	89513-89516
Amended	01-09-67	14/535-547	
P #27 - 30	09-19-69	33/413-416	89517-89520
P #31 - 34	09-17-69	33/417-420	89521-89524
P #35 - 40	09-01-69	33/421-426	89525-89530
P #41 - 42	10-11-66	14/137	89531-89532
Amended	01-09-67	14/595-599	
P #43 - 46	10-11-66	14/137	89533-89536
Amended	01-09-67	15/001-013	
P #47 - 49	09-19-69	33/427-429	89537-89539
Q #27	09-19-69	33/430	89540
Q #34	09-17-69	33/437	89541
Q #35 - 40	09-01-69	33/438-443	89542-89547
Q #41 - 44	10-11-66	14/137-139	89548-89551
Amended	01-09-67	15/093-103	
Q #45	10-11-66	14/139	89552
Amended	01-09-67	15/105	
Q #46	10-11-66	14/139	89553
Amended	01-09-67	15/103	
Q #47 - 49	09-19-69	33/444-446	89554-89556
R #41 - 49	09-01-69	33/447-455	89557-89565
S #41 - 49	09-01-69	33/456-464	89566-89574
Summer #1 - 18	09-02-78	67/91-107	37116-40572
T #43 - 46	12-24-78	69/91-94	51841-51844
U #35	12-28-78	69/95	51845
U #36 - 40	12-23-78	69/96-100	51846-51850
U #41 - 46	12-24-78	69/101-106	51851-51856
V #36 - 37	12-26-78	69/107-108	51857-51858
V #38 - 40	12-23-78	69/109-111	51859-51861

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<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
V #41 - 46	12-24-78	69/112-117	51862-51867
W #36 - 37	12-26-78	69/118-119	51868-51869
W #38 - 40	12-23-78	69/120-122	51870-51872
W #41	12-24-78	69/123	51873
W #42	12-27-78	69/124	51874
W #43 - 46	12-24-78	69/125-128	51875-51878
X #70	11-12-78	68/404	48938
X #71	11-23-78	68/405	48939
X #72	11-12-78	68/406	48940
X #73	11-23-78	68/407	48941
X #74	11-23-78	68/408	48942
X #75	11-12-78	68/409	48943
X #76 - 77	11-23-78	68/410-411	48944-48945
X #78	11-12-78	68/412	48946
X #79 - 80	11-16-78	68/413-414	48947-48948
X #81 - 83	11-23-78	68/415-417	48949-48951
X #84 - 91	11-16-78	68/418-425	48952-48959
X #92 - 93	05-01-79	71/178-179	72907-72908
X #94 - 95	11-14-78	68/426-427	48960-48961
X #96 - 97	11-16-78	68/428-429	48962-48963
X #98	11-12-78	68/430	48964
X #99 -100	05-01-79	71/180-181	72909-72910
X #101-102	11-14-78	68/431-432	48965-48966
X #103-104	11-16-78	68/433-434	48967-48968
X #105	11-12-78	68/435	48969
X #106-107	05-01-79	71/182-183	72911-72912
X #108-109	11-14-78	68/436-437	48970-48971
X #110-111	11-16-78	68/438-439	48972-48973
X #112-113	05-01-79	71/184-185	72913-72914
X #114-115	11-14-78	68/440-441	48974-48975
X #116-117	11-16-78	68/442-443	48976-48977
X #118-119	05-01-79	71/186-187	72915-72916
X #120-121	11-14-78	68/444-445	48978-48979
X #122-123	11-16-78	68/446-447	48980-48981
X #124-125	05-01-79	71/188-189	72917-72918
X #126-127	11-14-78	68/448-449	48982-48983
X #128-129	11-16-78	68/450-451	48984-48985
X #130-131	05-01-79	71/190-191	72919-72920
X #132-133	11-15-78	68/452-453	48986-48987
X #134-135	11-16-78	68/454-455	48988-48989
X #137-138	11-28-78	68/456-457	48990-48991
X #139-140	11-15-78	68/458-459	48992-48993
X #141	11-16-78	68/460	48994

EXHIBIT A TO ITEM 6

ATTACHMENT TO
UNIFORM COMMERCIAL CODE
FINANCING STATEMENT

DEBTOR: Tonkin Springs Venture Limited Partnership
P.O. Box 671
Elko, Nevada 89801

SECURED PARTY: Denay Creek Gold Mining Company, Tax I.D.
No. 94-3129660
c/o Homestake Mining Company
650 California Street
San Francisco, CA 94108

Exhibit A
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<u>Claim Name</u>	<u>Location Date</u>	<u>Recording Book/Page</u>	<u>BLM Serial No.</u>
X #143-144	11-28-78	68/461-462	48995-48996
X #145-146	11-15-78	68/463-464	48997-48998
X #147	11-16-78	68/465	48999
X #149-150	11-28-78	68/466-467	49000-49001
X #151-152	11-15-78	68/468-469	49002-49003
X #153	11-16-78	68/470	49004
X #155-166	11-27-78	68/471-472	49005-49006
X #157-158	11-15-78	68/473-474	49007-49008
X #161-162	11-27-78	68/475-476	49009-49010
X #163-164	11-15-78	68/477-478	49011-49012
X #167-168	11-27-78	68/479-480	49013-49014
X #169-170	11-15-78	68/481-482	49015-49016
X #173-174	11-27-78	68/483-484	49017-49018
X #175	11-21-78	68/485	49019
X #178-179	11-27-78	68/486-487	49020-49021
X #180	11-21-78	68/488	49022
X #183-184	11-27-78	68/489-490	49023-49024
X #185	11-21-78	68/491	49025
FET #1 - 3	07-14-80	83/315-317	163995-163997
S #101 - 109	03-15-81	94/353-361	193660-193668
Skip #201	01-10-90	208/291	592409
Skip #202-211	01-11-90	208/292-301	592410-592419
Skip #212-213	01-12-90	208/302-303	592420-592421

4. That certain Surface Use Agreement dated 12/5/88 between Edward Devenyns and David Ernest ("Owners"), Hycroft Resources & Development, Inc., and Tonkin Springs Gold Mining Company recorded in the Official Records of Eureka County, Nevada in Book 219 at Page 466.

5. That certain Deed and Agreement dated 11/1/87 between Precambrian Exploration, Inc. and Silver State Mining Corporation recorded in the Official Records of Eureka County, Nevada in Book 170 at Page 436.

6. That certain Assignment and Agreement dated 11/1/87 between Precambrian Exploration, Inc. and Silver State Mining Corporation recorded in the Official Records of Eureka County, Nevada in Book 170 at Page 417.

EXHIBIT A TO ITEM 6
ATTACHMENT TO
UNIFORM COMMERCIAL CODE
FINANCING STATEMENT

DEBTOR: Tonkin Springs Venture Limited Partnership
P.O. Box 671
Elko, Nevada 89801

SECURED PARTY: Denay Creek Gold Mining Company, Tax I.D.
No. 94-3129660
c/o Homestake Mining Company
650 California Street
San Francisco, CA 94108

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Part One: Water Rights

The following Nevada State Water Permits for Underground Waters all of which permits are now held in the name of U.S. Gold Corporation:

Permit #48708 issued August 27, 1985
Permit #48893 issued August 27, 1985
Permit #50930 issued February 5, 1988
Permit #50931 issued February 5, 1988
Permit #50932 issued February 5, 1988
Permit #52463 issued March 10, 1989
Permit #52966 issued September 27, 1989
Permit #52968 issued September 27, 1989
Waiver #M/O-191 (Piezometer monitor)

BOOK 221 PAGE 157
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Homestake Mining
'91 - MAR 13 P4 20

EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. FEE \$ 16.00

136109

BOOK 221 PAGE 168