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IN THE SEVENTH JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF EUREKA

DENAY CREEK GOLD MINING COMPANY. a California corporation,

Plaintiff,

vs.

JUDGMENT

U.S. GOLD CORPORATION, a corporation, and TONKIN SPRINGS GOLD MINING COMPANY, a corporation,

Defendants.

Defendants TONKIN SPRINGS GOLD MINING COMPANY, a Colorado corporation, and U.S. GOLD CORPORATION, a Colorado corporation, have filed a Confession of Judgment herein in favor of DENAY CREEK GOLD MINING COMPANY in the amount of \$203,031.29. Such Confession of Judgment is for the claim of Alpark Petroleum, Inc. that was assigned and transferred to DENAY CREEK GOLD MINING COMPANY for good and valuable consideration.

THEREFORE, JUDGMENT now be, and hereby is, entered in favor of DENAY CREEK GOLD MINING COMPANY for the claim it acquired from Alpark Petroleum, Inc., and against TONKIN SPRINGS GOLD MINING COMPANY and U.S. GOLD CORPORATION, jointly and severally, in the amount of \$203,031.29. This judgment shall be

in addition to any other judgment entered, or that may be entered, in favor of DENAY CREEK GOLD MINING COMPANY for other claims it may have acquired against the Defendants in this matter. day of DATED this

SEVENTH JUDICIAL DISTRICT COURT. IN AND FOR COUNTY OF EUREKA STATE OF NEVADA SEA
I, the Universioned COUNTY GLERK, and Ex-Officio CLERK of the SEVENTH WOLCH, and Ex-Officio CLERK of the SEVENTH WOLCH, and Ex-Officio CLERK of the SEVENTH WOLCH, and the compared the same with the
DISTRICT COURT this 30 th MITNESS, My Hand and Seal of said day of may 1997
County Clerk and Ex-Officin/Court Clerk
Deputy Clerk

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OFFICIAL RECORDS
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1991.

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEE \$/00 FEE 5600

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