

142922

WHEN RECORDED, PLEASE RETURN TO:

David H. Little, Esq.
HOLME ROBERTS & OWEN

50 South Main Street, Suite 900
Salt Lake City, Utah 84144

142917

FIRST SUPPLEMENT TO
DEED OF TRUST, MORTGAGE, SECURITY AGREEMENT,
FINANCING STATEMENT AND
ASSIGNMENT OF PROCEEDS, RENTS AND LEASES

THIS FIRST SUPPLEMENT TO DEED OF TRUST, MORTGAGE,
SECURITY AGREEMENT, FINANCING STATEMENT AND ASSIGNMENT OF
PROCEEDS, RENTS AND LEASES, made as of the 14th day of August,
1992 (this "First Supplement"), is by and between BARRICK
GOLDSTRIKE MINES INC., a Colorado corporation (the "Trustor"),
and UNION BANK OF SWITZERLAND, NEW YORK BRANCH (as agent and
in its individual capacity), WESTPAC BANKING CORPORATION,
ROYAL BANK OF CANADA, THE BANK OF NEW YORK, BARCLAYS BANK PLC,
BANK OF MONTREAL, BAYERISCHE VEREINSBANK AG, COMMERCZBANK
AKTIENGESSELLSCHAFT, DRESDNER BANK AG, MELLON BANK, N.A., and
N M ROTHSCHILD & SONS LIMITED (individually a "Beneficiary"
and collectively, the "Beneficiaries").

Recitals

A. The Trustor and the Beneficiaries are parties to
a Loan and Security Agreement dated as of March 22, 1989, as
amended by an Amendment Agreement dated as of June 30, 1990,
an Amendment Agreement dated as of April 30, 1991, and an
Amendment Agreement dated as of March 26, 1992 (the Loan and
Security Agreement, as amended, is referred to herein as the
"Loan Agreement").

B. The Trustor's duties and obligations under the
Loan Agreement and other documents and instruments related to
the Loan Agreement are secured by a Deed of Trust, Mortgage,
Security Agreement, Financing Statement and Assignment of
Proceeds, Rents and Leases dated as of March 22, 1989 (the
"Original Deed of Trust"), given by the Trustor to First
American Title Company of Nevada as trustee (the "Trustee")
for the benefit of the Beneficiaries. The Original Deed of
Trust was filed for recording on March 23, 1989 and was
recorded as File No. 126896 in Book 195 at Page 441 in the
official real property records of Eureka County, Nevada. The
Original Deed of Trust was filed for recording on March 23,
1989 and was recorded as File No. 272529, in Book 670 at Page
30 in the official real property records of Elko County,
Nevada.

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C. The Original Deed of Trust was previously amended by a First Amendment to Deed of Trust, Mortgage, Security Agreement, Financing Statement and Assignment of Proceeds, Rents and Leases dated as of March 26, 1992 (the "First Amendment") between Trustor and Beneficiaries. The First Amendment was filed for recording on March 30, 1992 and was recorded as File No. 140376 in Book 233 at Page 95 in the official real property records of Eureka County, Nevada. The First Amendment was filed for recording on March 30, 1992 and was recorded as File No. 319253 in Book 779 at Page 365 in the official real property records of Elko County, Nevada. For purposes of this First Supplement, "Deed of Trust" shall mean the Original Deed of Trust as amended by the First Amendment. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Deed of Trust, unless the context requires otherwise.

D. The Deed of Trust provides, among other things, that certain property acquired by the Trustor subsequent to the date of the Original Deed of Trust shall secure the obligations.

E. The Trustor and the Beneficiaries desire to enter into this First Supplement to specifically describe, and to place of record specific descriptions of, certain property, rights and interests acquired by the Trustor since the date of the original Deed of Trust which are subject to the lien and security interest created under the Deed of Trust. For purposes of this First Supplement, the property, rights and interests described on Exhibit A, Exhibit B, Exhibit C, Exhibit D and Exhibit E attached hereto are referred to collectively herein as the "First Supplement Properties".

Agreement

In exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trustor and the Beneficiaries agree as follows:

1. Additional Collateral. The Trustor hereby acknowledges, confirms and agrees that the First Supplement Properties constitute Mortgaged Property for all purposes of the Deed of Trust. The Trustor has granted, mortgaged, pledged, assigned, transferred and conveyed, and does hereby grant, mortgage, pledge, assign, transfer and convey, to the Trustee, and to its successors and assigns, in trust, with power of sale, for the benefit and security of Beneficiaries under and subject to the terms and conditions set forth in the Deed of Trust, the First Supplement Properties.

2. Effect of First Supplement. Section 1 of this First Supplement and the Exhibits hereto are intended to specifically describe, and to place of record specific descriptions of, certain property, rights and interests which constitute Mortgaged Property for purposes of the Deed of Trust and which were acquired by the Trustor subsequent to the date of the Original Deed of Trust. Nothing in this First Supplement shall have the effect of, nor shall it be construed as, (a) limiting, restricting, narrowing or reducing, in any manner or to any degree whatsoever, the property, rights or interests that constitute Mortgaged Property, (b) releasing or waiving the lien or security interest of the Deed of Trust as to any property, right or interest constituting Mortgaged Property, or (c) an acknowledgment, admission or agreement of any Beneficiary that the Exhibits hereto constitute a complete and comprehensive listing of the Mortgaged Property, whether acquired by Trustor prior to, on or subsequent to the date of the Original Deed of Trust. Although the Exhibits hereto are intended to describe Mortgaged Property acquired by the Trustor subsequent to the date of the Original Deed of Trust, some items set forth hereon may have also been listed on the Exhibits to the Original Deed of Trust or acquired by Trustor prior to the date of the Original Deed of Trust that are not listed on the Exhibits hereto that other items described on the Exhibits to the Original Deed of Trust or acquired by Trustor prior to the date of the Original Deed of Trust. No implication shall be made from the listing of such items on the Exhibits hereto that other items described on the Exhibits to the Original Deed of Trust or acquired by Trustor prior to the date of the Original Deed of Trust are no longer subject to the Deed of Trust. Beneficiaries expressly reserve all rights which they may have, including, without limitation, all liens and security interests, under the Deed of Trust.

3. Confirmation and Ratification. The Trustor, as a Colorado corporation, ratifies and confirms each and every provision of the Deed of Trust and restates the Original Deed of Trust to be effective as of March 22, 1989 and the First Amendment to be effective as of March 26, 1992. Each Beneficiary ratifies and confirms each and every provision of the First Amendment and restates the First Amendment to be effective as of March 26, 1992. The Original Deed of Trust and the First Amendment are hereby incorporated in their entirety into this First Supplement by this reference.

4. Governing Law. This First Supplement shall be construed and enforced in accordance with and governed by the laws of the State of Nevada.

5. Execution in Counterparts. This First Supplement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original, and all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the parties have caused this
First Supplement to be duly executed as of the day and year
first above written.

BARRICK GOLDSTRIKE MINES INC.

By: B. Williams
Title: Vice President, Finance

Province of Ontario
County of York
(Name of country)
(Name of city, province or other
political subdivision)

Before the undersigned, William R. Robertson, a notary
public duly commissioned (or appointed) and qualified, this
day personally appeared at the place above named
Robert Williams, the Vice President, Finance of BARRICK
GOLDSTRIKE MINES INC., who declared that he or she knew the
contents of the foregoing instrument, and acknowledged the
same to be his or her act.

Witness my hand and official seal this 14 day of
August, 1992.

[Signature]
Signature
Notary Public
Official Title

WILLIAM RICHARD ROBERTSON
Municipality of Metropolitan
the attestation of Notary Public
attestants for American Bar
Corporation and The Hors
subsidiaries, associates and
Expires November 30, 1992



UNION BANK OF SWITZERLAND, NEW YORK BRANCH,
AS AGENT FOR WESTPAC BANKING CORPORATION,
ROYAL BANK OF CANADA, THE BANK OF NEW YORK,
BARCLAYS BANK PLC, BANK OF MONTREAL,
BAYERISCHE VEREINSBANK AG, COMMERZBANK
AKTIENGESELLSCHAFT, DRESNER BANK AG,
MELLON BANK, N.A., AND N M ROTHSCHILD &
SONS LIMITED, PURSUANT TO THE LOAN
AGREEMENT (AS DEFINED ABOVE)

By:

Title: Vice President

STATE OF NEW YORK
COUNTY OF New York
: ss
)

On this 21st day of September, 1992,

John T. Catchpole personally appeared before me, a notary public
in and for New York County, New York, known (or proved)

to me to be the person whose name is subscribed to the within
instrument on behalf of Union Bank of Switzerland, New York
Branch, as agent for WESTPAC BANKING CORPORATION, ROYAL BANK
OF CANADA, THE BANK OF NEW YORK, BARCLAYS BANK PLC, BANK OF
MONTREAL, BAYERISCHE VEREINSBANK AG, COMMERZBANK

AKTIENGESELLSCHAFT, DRESNER BANK AG, MELLON BANK, N.A., and

N M ROTHSCHILD & SONS LIMITED, and acknowledged to me that he
subscribed his own name on behalf of Union Bank of

Switzerland, New York Branch, as agent.

Notary Public

My Commission Expires:

VIRGINIA M. LEE

Notary Public, State of New York

Qualified in Westchester County,
No. 60-4629859

Commission Expires May 18, 1993

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BOOK 241 PAGE 176

UNION BANK OF SWITZERLAND,
NEW YORK BRANCH

By:

[Signature]
Title: Vice President

STATE OF NEW YORK
)
COUNTY OF New York
)
ss

On the 21st day of September, 1992, personally
appeared before me, a notary public, John T. Catchpole the

Vice President of UNION BANK OF SWITZERLAND, NEW

YORK BRANCH, personally known (or proved) to me to be the

person whose name is subscribed to the above instrument, who

acknowledged that he executed the instrument.



My Commission Expires:
VIRGINIA M. LEE
Notary Public, State of New York
No. 00-4629858
Qualified in Westchester and NY County
Commission Expires May 15, 1993

Notary Public

[Signature]

WESTPAC BANKING CORPORATION

By:

Laurence J. Creeden
Title: VICE PRESIDENT

(Acknowledgement form if executed within the United States)

STATE OF New York)
COUNTY OF New York)
ss:

On the 2nd day of October, 1992, personally appeared before me, a notary public, Laurence J. Creeden the Vice President of WESTPAC BANKING CORPORATION, is subscribed to the above instrument, who acknowledged that he or she executed the instrument.

SEAL

My Commission Expires: June 30, 1994
No. 30-4714250
NOTARY PUBLIC, State of New York
Qualified in Nassau County

(Acknowledgement form if executed outside of the United States)

(Name of country)

(Name of city, province or other political subdivision)

Before the undersigned, a notary public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named the BANKING CORPORATION, who declared that he or she knew the contents of the foregoing instrument, and acknowledged the same to be his or her act.

Witness my hand and official seal this day of , 1992.

Signature

Official Title

SEAL

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BOOK 241 PAGE 178

ROYAL BANK OF CANADA

By:

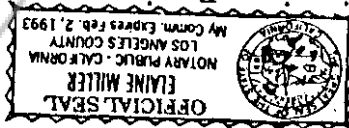
Title:

(Acknowledgement form if executed within the United States)

STATE OF CALIFORNIA)
: ss)

COUNTY OF LOS ANGELES)

On the 07th day of SEPTEMBER, 1992, personally appeared before me, a notary public, GORDON HAWKES the SENIOR MANAGER of ROYAL BANK OF CANADA, personally known (or proved) to me to be the person whose name is subscribed to the above instrument, who acknowledged that he or she executed the instrument.



My Commission Expires:

2/2/93

(Acknowledgement form if executed outside of the United States)

(Name of country)

(Name of city, province or other political subdivision)

Before the undersigned, a notary public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named the of ROYAL BANK OF CANADA, who declared that he or she knew the contents of the foregoing instrument, and acknowledged the same to be his or her act.

Witness my hand and official seal this day of , 1992.

Signature

Official Title

SEAL

THE BANK OF NEW YORK

By:

By: David I. Melt
Title: Vice President

(Acknowledgement form if executed within the United States)

STATE OF New York
COUNTY OF New York
ss:)
)

On the 2nd day of September, 1992, personally appeared before me, a notary public, Daniel I. Gafis the Vice President of THE BANK OF NEW YORK, personally known (or proved) to me to be the person whose name is subscribed to the above instrument, who acknowledged that he or she executed the instrument.

SEAL

My Commission Expires:



(Acknowledgement form if executed outside of the United States)

(Name of country)

(Name of city, province or other political subdivision)

Before the undersigned, a notary public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named the of THE BANK OF NEW YORK, who declared that he or she knew the contents of the foregoing instrument, and acknowledged the same to be his or her act.

Witness my hand and official seal this _____ day of _____, 1992.

Signature

Official Title

SEAL

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BOOK 241 PAGE 180

BARCLAYS BANK PLC
By: Kevin Whaley
Title: Executive V.P.

(Acknowledgement form if executed within the United States)

STATE OF _____)
COUNTY OF _____)
ss: _____)

On the _____ day of _____, 1992, personally appeared before me, a notary public, _____ the _____ of BARCLAYS BANK PLC, personally known (or proved) to me to be the person whose name is subscribed to the above instrument, who acknowledged that he or she executed the instrument.

SEAL

My Commission Expires: _____

(Acknowledgement form if executed outside of the United States)

(Name of country) _____
(Name of city, province or other political subdivision) _____

Before the undersigned, David A. Harkins, a notary public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named Kevin E. Whaley, the Executive V.P. of BARCLAYS BANK PLC, who declared that he or she knew the contents of the foregoing instrument, and acknowledged the same to be his or her act.

Witness my hand and official seal this 3rd day of September, 1992.

Signature

Official Title

SEAL

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BOOK 24 | PAGE 223

BANK OF MONTREAL

By:

Bernard J. Sicardo
Title: Director

(Acknowledgement form if executed within the United States)

STATE OF NEW YORK
COUNTY OF NEW YORK
ss: NEW YORK

On the 9th day of SEPTEMBER, 1992, personally appeared before me, a notary public, BERNARD J. SICARDO the DIRECTOR of BANK OF MONTREAL, personally known (or proved) to me to be the person whose name is subscribed to the above instrument, who acknowledged that he or she executed the instrument.

SEAL

My commission expires: OCTOBER 31st 1992

Notary Public

JOHN DECOUFFLE
Notary Public, State of New York
No. 41-4716173
Qualified in Seneca County
Certificate filed in New York County
Commission Expires October 31, 1992

SEAL

(Acknowledgement form if executed outside of the United States)

(Name of country)

(Name of city, province or other political subdivision)

Before the undersigned, a notary public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named the of BANK OF MONTREAL, who declared that he or she knew the contents of the foregoing instrument, and acknowledged the same to be his or her act.

Witness my hand and official seal this day of , 1992.

Signature

Official Title

SEAL

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BOOK 241 PAGE 182

BAYERISCHE VEREINSBANK AG

By: [Signature]
Title: Ass. Manager
Pss. via Bank

(Acknowledgement form if executed within the United States)

STATE OF _____
COUNTY OF _____
ss: _____
)

On the _____ day of _____, 1992, personally appeared before me, a notary public, _____ of BAYERISCHE VEREINSBANK AG, personally known (or proved) to me to be the person whose name is subscribed to the above instrument, who acknowledged that he or she executed the instrument.

My Commission Expires:

Notary Public _____

(Acknowledgement form if executed outside of the United States)

FEDERAL REPUBLIC OF GERMANY	LAND BAVARIA	CITY OF MUNICH	CONSULATE GENERAL OF THE UNITED STATES OF AMERICA
(Name of country)	(Name of city, province or other political subdivision)	SS	

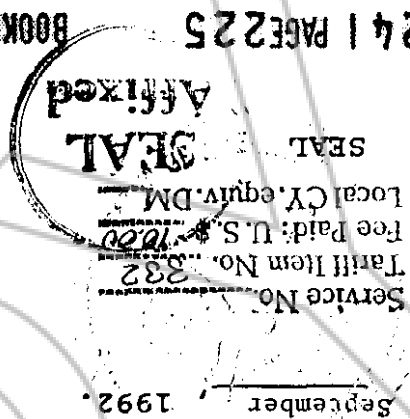
Before the undersigned, _____, duly commissioned (or appointed) and qualified, this day personally appeared at the place above named Martin Rey and Winfried Bartels the Assistant Vice President of BAYERISCHE VEREINSBANK AG, who declared that he or she knew the contents of the foregoing instrument and acknowledged the same to be his or her act.

Witness my hand and official seal this _____ day of _____

Signature _____

Official Title _____

Timothy W. Smith
Consul of the
United States of America



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SEAL

Official Title

Signature

Witness my hand and official seal this _____ day of _____, 1992.

Before the undersigned, a notary public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named _____, the _____ of COMMERZBANK AKTIENGESellschaft, who declared that he or she knew the contents of the foregoing instrument, and acknowledged the same to be his or her act.

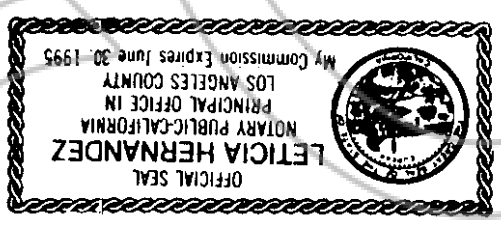
Witness my hand and official seal this _____ day of _____, 1992.

(Name of city, province or other political subdivision) _____

(Name of country) _____

ed States)

(Seal)



Signature _____

WITNESS my hand and official seal _____

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) _____ is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

personally the SCHAF, hose name ed that

personally appeared *** WERNER M. SCHMIDBAUER and *** RALPH P. KOELLN *****

Leticia Hernandez, a _____, Notary Public.

tates)

STATE OF CALIFORNIA
COUNTY OF LOS ANGELES

On September 9, 1992 before me, the undersigned,

By: _____ Title: Asst. Vice President

By: _____ Title: Asst. Treasurer

COMMERZBANK AKTIENGESellschaft
Los Angeles Branch

(Acknowledgement form if executed within the United States)

STATE OF _____)
COUNTY OF _____)
ss: _____)

On the _____ day of _____, 1992, personally appeared before me, a notary public, _____ the _____ of DRESDNER BANK AG, personally known (or proved) to me to be the person whose name is subscribed to the above instrument, who acknowledged that he or she executed the instrument.

SEAL

My Commission Expires: _____

Notary Public _____

(Acknowledgement form if executed outside of the United States)

CANADA _____
(Name of country)

CITY OF TORONTO _____
(Name of city, province or other political subdivision)

Before the undersigned, Ellen L Hayes, a notary

public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named Alastair Borthwick WINTERS RIGBY, the ASSISTANT V-P, SENIOR V-P of DRESDNER BANK AG, who declared that he or she knew the contents of the foregoing instrument, and acknowledged the same to be his or her act.

Witness my hand and official seal this 8th day of September, 1992.

Signature _____

Official Title _____

Notary Public

SEAL

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DRESDNER BANK AG
By: Alastair Borthwick
Title: Assistant Vice President
By: _____
Title: Senior Vice President

MELLON BANK, N.A.

By:

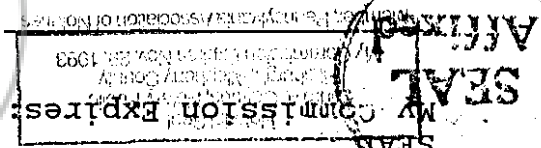
Title: First Vice President

(Acknowledgement form if executed within the United States)

STATE OF PENNSYLVANIA)
COUNTY OF ALLEGHENY)
ss:)

On the 10th day of SEPTEMBER, 1992, personally appeared before me, a notary public, EDWIN A. WEST the FIRST VICE PRESIDENT of MELLON BANK, N.A., personally known (or proved) to me to be the person whose name is subscribed to the above instrument, who acknowledged that he or she executed the instrument.

Notary Public Karla A. Gaydos



(Acknowledgement form if executed outside of the United States)
(Name of country)
(Name of city, province or other political subdivision)

Before the undersigned, a notary public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named the, N.A., who declared that he or she knew the contents of the foregoing instrument, and acknowledged the same to be his or her act.
Witness my hand and official seal this day of , 1992.

Signature
Official Title

SEAL

N M ROTHSCCHILD & SONS LIMITED

By:

Michael Price
Title: ASSISTANT MANAGER
M. Muddock

(Acknowledgement form if executed within the United States)

STATE OF _____
COUNTY OF _____

On the _____ day of _____, 1992, personally appeared before me, a notary public, _____ of N M ROTHSCCHILD & SONS LIMITED, is subscribed to the above instrument, who acknowledged that he or she executed the instrument.

SEAL

My Commission Expires:

Notary Public

(Acknowledgement form if executed outside of the United States)

KINGDOM OF ENGLAND

(Name of country)

CITY OF LONDON

(Name of city, province or other political subdivision)

Before the undersigned, RUTH MARGARET CAMPBELL, a notary public duly commissioned (or appointed) and qualified, this day personally appeared at the place above named MICHAEL A. PRICE and MARION T. MURDOCH Authorized Signatories of N M ROTHSCCHILD & SONS LIMITED, who declared that they knew the contents of the foregoing instrument, and acknowledged the same to be their act.

Witness my hand and official seal this 14th day of October, 1992.

Signature

Ruth M. Campbell

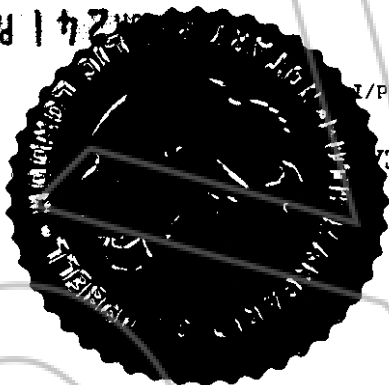
Official Title

NOTARY PUBLIC

LONDON, ENGLAND
(RUTH M. CAMPBELL)

MY COMMISSION EXPIRES WITH LIFE

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TO FIRST SUPPLEMENT TO DEED OF TRUST, MORTGAGE, SECURITY AGREEMENT, FINANCING STATEMENT AND ASSIGNMENT OF PROCEEDS, RENTS AND LEASES AMONG BARRICK GOLDSTRIKE MINES INC. (THE TRUSTOR) AND THE BANKS NAMED THEREIN AND UNION BANK OF SWITZERLAND, NEW YORK BRANCH, AS AGENT (THE BENEFICIARIES)

EXHIBIT A

SCHEDULE OF CLAIMS
I. UNPATENTED MINING CLAIMS AND MILLSITES

The following unpatented mining claims and millsites, located in the Lynn Mining District in Elko and Eureka Counties, Nevada, have been amended since the date of the Deed of Trust:

CLAIM NAME	AMENDMENT	DATE	BOOK/PAGE	ELKO CO.	BOOK/PAGE	SERIAL NO.
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C. BAZZA CLAIMS

An Amended Certificate of Location for the Bazza 1-10 claims appears as follows:

Bazza 1-10 07/10/89 202/519 57136-57145

O. Gold Strike Claims

Amended Certificates of Location for the Gold Strike 1-16 and 21-34 claims appear as follows:

Gold Strike 1	05/17/91	222/402	57154
Gold Strike 2	05/17/91	222/404	57155
Gold Strike 3	05/17/91	222/406	57156
Gold Strike 4	05/17/91	222/408	57157
Gold Strike 5	05/17/91	222/410	57158
Gold Strike 6	05/17/91	222/412	57159
Gold Strike 7	05/17/91	222/414	57160
Gold Strike 8	05/17/91	222/416	57161
Gold Strike 9	05/17/91	222/418	57162
Gold Strike 10	05/17/91	222/420	57163
Gold Strike 11	05/17/91	222/422	57164
Gold Strike 12	05/17/91	222/424	57165
Gold Strike 13	05/17/91	222/426	57166
Gold Strike 14	05/17/91	222/428	57167
Gold Strike 15	05/17/91	222/430	57168
Gold Strike 16	05/17/91	222/432	57169
Gold Strike 21	05/17/91	222/434	57174

CLAIM NAME AMENDMENT DATE BOOK/PAGE EUREKA CO. BOOK/PAGE ELKO CO. SERIAL NO. BLM

Gold Strike 22	05/17/91	222/436	57175
Gold Strike 23	05/17/91	222/438	57176
Gold Strike 24	05/17/91	222/440	57177
Gold Strike 25	05/17/91	222/442	57178
Gold Strike 26	05/17/91	222/444	57179
Gold Strike 27	05/17/91	222/446	57180
Gold Strike 28	05/17/91	222/448	57181
Gold Strike 29	05/17/91	222/450	57182
Gold Strike 30	05/17/91	222/452	57183
Gold Strike 31	05/17/91	222/454	57184
Gold Strike 32	05/17/91	222/456	57185
Gold Strike 33	05/17/91	222/458	57186
Gold Strike 34	05/17/91	222/460	57187

U. Post Claims

Amended Certificates of Location for the Post 1-6, Post Fraction and Post Extension claims appear as follows:

Post 1	05/17/91	222/462	57146
Post 2	05/17/91	222/464	57147
Post 3	05/17/91	222/466	239665
Post 4	05/17/91	222/468	239666
Post 5	05/17/91	222/470	57150
Post 6	05/17/91	222/472	57151
Post Fraction	05/17/91	222/474	239667
Post Extension	05/17/91	222/476	239668

X. SJ Claims

An Amended Certificate of Location for the SJ 1-16 claims appears as follows:

SJ 1-16	07/10/89	202/516	471413-	471428
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Z. WS Millsites

Amended Certificates of Location for the WS 77 and 89 millsites appear as follows:

WS 77	03/15/89	196/188	390490
WS 89	03/15/89	196/190	480220

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The following unpatented mining claims have been located since the date of the Deed of Trust:

CLAIM NAME	DATE OF LOCATION	EUREKA CO. BOOK/PAGE	ELKO CO. BOOK/PAGE	BLM SERIAL NO.
Goldstrike 37F	04/23/91	222/401	624693	
Goldstrike 38F	11/14/91	231/480	641522	
Goldstrike 39F	11/14/91	231/481	641523	
Goldstrike 40F	11/14/91	231/482	641524	
Goldstrike 41F	01/23/92	231/483	641525	

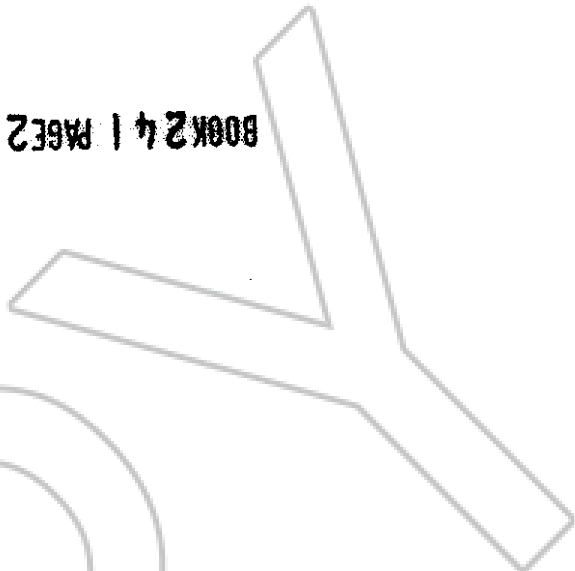
III. FEE LAND

The following land in Eureka County, Nevada has been acquired since the date of the Deed of Trust:

Township 36 North, Range 49 East, M.D.B.&M.

Section 25: All, above the elevation of 4600 feet above mean sea level

LRC/040692C



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EXHIBIT B

TO FIRST SUPPLEMENT TO DEED OF TRUST, MORTGAGE, SECURITY AGREEMENT, FINANCING STATEMENT AND ASSIGNMENT OF PROCEEDS, RENTS AND LEASES AMONG BARRICK GOLDSTRIKE MINES INC. (THE TRUSTOR) AND THE BANKS NAMED THEREIN AND UNION BANK OF SWITZERLAND, NEW YORK BRANCH, AS AGENT (THE BENEFICIARIES)

SCHEDULE OF EASEMENTS

The following easements have been obtained since the date of the Deed of Trust:

1. Right-of-Way Grant/Temporary Use Permit N-54682 dated effective October 15, 1991 from the Bureau of Land Management to Barrick Goldstrike Mines, Inc.

2. Easement dated July 12, 1991 from Maggie Creek Ranch, Inc. to Barrick Goldstrike Mines Inc.

LRC/040792C

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EXHIBIT C

TO FIRST SUPPLEMENT TO DEED OF TRUST, MORTGAGE, SECURITY AGREEMENT, FINANCING STATEMENT AND ASSIGNMENT OF PROCEEDS, RENTS AND LEASES AMONG BARRICK GOLDSTRIKE MINES INC. (THE TRUSTOR), AND THE BANKS NAMED THEREIN AND UNION BANK OF SWITZERLAND, NEW YORK BRANCH, AS AGENT (THE BENEFICIARIES)

SCHEDULE OF WATER RIGHTS

Permits and Applications

Appln. No.	Appln. Filed	Appln. Approved and Permit Granted	Certif. No.	Applicant or Permit Holder
1. 10592	04/20/79	05/23/80	10592	Barrick Goldstrike Mines Inc.
2. 54926	06/06/90	12/10/90	--	Barrick Goldstrike Mines Inc.
3. 50304	10/22/86	07/17/87	--	Barrick Goldstrike Mines Inc.
4. 54927	06/06/90	12/10/90	--	Barrick Goldstrike Mines Inc.
5. 50306	10/22/86	07/17/87	--	Barrick Goldstrike Mines Inc.
6. 54928	06/06/90	12/10/90	--	Barrick Goldstrike Mines Inc.
7. 50834	04/21/87	08/04/89	--	Barrick Goldstrike Mines Inc.
8. 51071	06/24/87	08/04/89	--	Barrick Goldstrike Mines Inc.
9. 51531	11/05/87	08/04/89	--	Barrick Goldstrike Mines Inc.
10. 53401	06/21/89	11/29/89	--	Barrick Goldstrike Mines Inc.
11. 51740	01/05/88	08/04/89	--	Barrick Goldstrike Mines Inc.
12. 51741	01/05/88	08/04/89	--	Barrick Goldstrike Mines Inc.
13. 51742	01/05/88	08/04/89	--	Barrick Goldstrike Mines Inc.
14. 51743	01/05/88	08/04/89	--	Barrick Goldstrike Mines Inc.
15. 51744	01/05/88	08/04/89	--	Barrick Goldstrike Mines Inc.
16. 52032	04/25/88	08/04/89	--	Barrick Goldstrike Mines Inc.
17. 52033	04/25/88	08/04/89	--	Barrick Goldstrike Mines Inc.
18. 53403	06/22/89	11/29/89	--	Barrick Goldstrike Mines Inc.
19. 55137	08/03/90	09/10/91	--	Barrick Goldstrike Mines Inc.

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20.	55138	08/03/90	09/10/91	--	Barrick Goldstrike Mines Inc.
21.	55139	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
22.	55140	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
23.	55141	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
24.	55142	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
25.	55143	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
26.	55144	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
27.	55145	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
28.	55146	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
29.	55147	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
30.	55148	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
31.	55149	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
32.	55150	08/03/90	04/19/91	--	Barrick Goldstrike Mines Inc.
33.	55272	09/13/90	05/21/91	--	Barrick Goldstrike Mines Inc.

Applicant
or Permit
Holder

Certif.
No.

Appln. Approved
and Permit
Granted

Appln.
Filed

Appln.
No.

TO FIRST SUPPLEMENT TO DEED OF TRUST, MORTGAGE, SECURITY AGREEMENT, FINANCING STATEMENT AND ASSIGNMENT OF PROCEEDS, RENTS AND LEASES AMONG BARRICK GOLDSTRIKE MINES INC. (THE TRUSTOR), AND THE BANKS NAMED THEREIN AND UNION BANK OF SWITZERLAND, NEW YORK BRANCH, AS AGENT (THE BENEFICIARIES)

EXHIBIT D

SCHEDULE OF EQUIPMENT

ASSET NUMBER	EQUIPMENT TYPE	MANUFACTURER	MODEL	SERIAL NUMBER
	SCIENTIFIC EQUIPMENT - ADR			
05-02-104	ADR EW CELLS			
05-02-109	ADR MERCURY RETORT			
MILL EQUIPMENT				
06-01-021	CHUTE FOR SAG MILL			
06-01-031	INCHING DRIVE FOR BOX 1 BALL M			
	PAYMENT #2 CIL			
	PIPING			
06-01-056	CONE CRUSHER			
06-01-065	CAPITAL SPARES - GEAR REDUCER			
AUTOCALVE EQUIPMENT				
06-10-002	WATER PUMP	GREY		
06-10-006	PARTICLE SIZE MONITOR			
06-10-009	CHIP SCREEN			
06-10-010	REPLACEMENT CIL LAUNDER			
06-10-019	REPLACEMENT MANLIFT	SIMON		
BUILDING-ADR				
07-02-115	CARBON COLUMN - ADR			
07-02-120	CYANIDE STORAGE			
SHOP & WAREHOUSE				
07-05-111	WAREHOUSE STORAGE COVER			
07-05-112	WAREHOUSE STORAGE PAD			
07-05-127	WAREHOUSE SPRINKLER SYSTEM			
BUILDING - MILL				
07-06-023	TRANSFER JAW CRUSHER MTNCE			
07-06-024	RETAIN WALL/CLEANUP RUNNY CIL			

ASSET NUMBER EQUIPMENT TYPE MANUFACTURER MODEL SERIAL NUMBER

07-06-028 DUST SUPPRESSION
07-06-029 CONCRETE SPILLAGE
07-06-043 MILL - 6000 STPD/HVAC
MECHANIC

CRUSHER/AGGLOMERATOR
07-07-007 CRUSHER CYRO
07-07-112 PWR CABLE MILL TO CRUSHER
07-07-114 BOILER FEED WATER
07-07-117 SOFTENER
SECONDARY CRUSHER DUST
CONTROL

AUTOCIAVE - BLDG/EQUIPMENT
07-08-005 SITE SERVICE PIPING
SYSTEMS
07-08-005 SITE SERVICES WIRE &
CABLE
07-08-010 WATER TREATMENT
07-08-010 PLANT PUMPHOUSE
07-08-010 PLANT PUMPHOUSE
07-08-010 RACKS
07-08-010 PLANT PUMPHOUSE SIDING
07-08-018 PLANT PUMPHOUSE EQUIPMENT
THIC
07-08-020 PLANT PUMPHOUSE EQUIPMENT
AGIT
07-08-021 PLANT PUMPHOUSE EQUIPMENT
LINE
07-08-023 PLANT PUMPHOUSE EQUIPMENT
OVER
07-08-024 PLANT PUMPHOUSE EQUIPMENT
SOLU
07-08-025 PUMP HOUSE EQUIPMENT SUMP
PUMP
07-08-026 PUMP HOUSE EQUIPMENT
WATER PUM
07-08-028 PUMP HOUSE EQUIPMENT BINS
07-08-029 PUMP HOUSE EQUIPMENT TANKS
& P
07-08-031 PUMP HOUSE EQUIPMENT
DISTRIBUT
07-08-032 PUMP HOUSE EQUIPMENT
PACKAGE S
07-08-033 PUMP HOUSE PIPING SYSTEMS
07-08-034 PUMP HOUSE EQUIPMENT
PROCESS E

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ASSET NUMBER EQUIPMENT TYPE MANUFACTURER MODEL SERIAL NUMBER

07-08-035	PUMP HOUSE EQUIPMENT	SWITCHGEA	PUMP HOUSE EQUIPMENT 480	VOLT	PUMP HOUSE EQUIPMENT	07-08-039
					INSTRUMEN	07-08-060
					GEHO STRAINER BYPASS	07-08-062
					WATER TREATMENT	07-08-063
					OXIDE PLANT EQUIPMENT	07-08-065
					VAPORIZE	07-08-066
					OXIDE PLANT EQUIPMENT	07-08-068
					BOILERS	07-08-069
					COMPRESS	07-08-070
					OXIDE PLANT EQUIPMENT	07-08-072
					TANKS 1	07-08-073
					OXIDE PLANT EQUIPMENT	07-08-074
					PACKAGE	07-08-075
					OXIDE PLANT EQUIPMENT	07-08-076
					PIPING 3	07-08-077
					ALLOY P1	07-08-078
					OXIDE PLANT EQUIPMENT	07-08-079
					TRANSFOR	07-08-080
					OXIDE PLANT EQUIPMENT	07-08-083
					480V NOT	07-08-084
					OXIDE PLANT EQUIPMENT	07-08-085
					OXIDE PLANT EQUIPMENT	07-08-086
					SPECIAL	07-08-090
					OXYGEN DIP TUBES - CAPITAL	07-08-090
					COOLING TOWER	07-08-090
					COOLING TOWER EQUIPMENT	07-08-090

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ASSET	EQUIPMENT	TYPE	MANUFACTURER	MODEL	SERIAL NUMBER
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07-08-101	PIPING	CAPITAL SPARES - AUTOCLAVE			
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ADR FACILITY

08-10-016	ELECTROLYTIC CELLS				
08-10-019	ROTARY CARBON KILN				
08-10-126	INGONEL SHELL REPLACEMENT				
08-10-129	CARBON COLUMN #8				
08-10-130	CARBON COLUMN #7				

DATA PROCESSING

08-29-121	36 HARDWARE	IBM			
08-29-125	COMPUTER DIGITAL				
08-29-180	SOFTWARE	VAX			
08-29-185	UPGRADE	VAX			
08-29-263	COMPUTER EQUIP FOR DISPATCH				

COMMUNICATION EQUIPMENT

08-30-107	PORTABLE RADIOS				
08-30-114	TELEPHONE SYSTEM				
08-30-118	VARIOUS PORTABLE RADIOS				
08-30-127	CIP TSFR TELEPHONE				
08-30-139	CIP TSFR TELEPHONE SYSTEM				
08-30-157	MICROWAVE SYSTEM				

DEWATERING WELLS

12-10-020	PIT WELL PIPING				
12-10-303	REDA PUMP PKG & SWITCHBOARD				
12-10-314	WELL BOOSTER STATION				
12-10-322	P2000 PUMP ASSEMBLY				
12-10-323	P2000 PUMP ASSEMBLY (NT305)				
12-10-331	PIPE & METER HEADERS				
12-10-332	2 REDA P-2000 WELL SUMPS				
12-10-334	WEST #9 PIPELINE EXPAN				
12-10-335	REDA P-2000 WELL PUMP				
12-10-337	WEST #9 PIPELINE				
12-10-338	EXPANSION				
12-10-339	601 BOOSTER STATION				
12-10-339	SOUTH PROPERTY LINE				
12-10-340	MONITOR				
12-10-340	3 WELLS & 3 PUMPS				
12-10-342	WELL BOOSTER STATION				
12-10-343	POWER CORD				

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ASSET NUMBER	EQUIPMENT TYPE	MANUFACTURER	MODEL	SERIAL NUMBER
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DATE	DESCRIPTION	AMOUNT	CATEGORY	STATUS
12-10-344	BW 24" PIPELINE, PHASE III			
12-10-349	IN-PIT PIPELINES			
12-10-350	LINESHAFT PUMPS/SKIDS,			
12-10-352	WEST #9 PIPELINE			
12-10-353	EXPANSION			
12-10-353	BOOSTER PUMP FOR BW-Ø			
12-10-354	REDAS FDR BW-2-7 6			
12-10-355	PW-12-14			
12-10-355	PUMPS, BW-8&9 & REDA			
12-10-357	P-2000			
12-10-357	ELECTRICAL SYSTEM -			
12-10-357	DEWATERING			
12-10-359	IN-PIT WELL PIPELINES			
12-10-365	WEST #2 PIPELINE			
12-10-368	EXTENSION			
12-10-369	BW 5 & 7 LINESHAFT PUMPS			
12-10-369	LINESHAFT PUMPS BW 8 & 9			
12-10-370	7 PUMPS BW & PW			
12-10-370	SEVEN PUMPS			
12-10-371	SPARE WELL PUMPS			
12-10-372	SIX WELL BOOSTER PUMPS			
10-10-373	3 SYKES VACUUM PUMPS			
12-10-374	2 750 HP CENTRIFUGAL PUMPS			
12-10-609	TS RANCH DAM IRRIGATION			
12-10-611	PUMPS			
12-10-611	TRANSFORMERS - (9)			
13-01-121	SHOVEL	EX-1800	HITACHI	
13-01-122	SHOVEL	EX-1800	HITACHI	
13-01-123	SHOVEL	EX-1800	HITACHI	
13-01-131	SHOVEL	EX-3500	HITACHI	
13-01-132	SHOVEL	EX-3500	HITACHI	
13-01-133	SHOVEL	EX-3500	HITACHI	
13-01-134	SHOVEL	EX-3500	HITACHI	
13-01-141	SHOVEL	2800XPA	P & H	
13-01-142	SHOVEL	2800XPA	P & H	
13-01-142	DIPPER HANDLES (SPARE)	2800XPA	P & H	
13-01-143	BUCKET (SPARE)	2800XPA	P & H	
13-01-143	SHOVEL	2800XPA	P & H	
13-02-201	LOADER	992C	CATERPILLAR	
13-02-202	LOADER	992C	CATERPILLAR	
13-02-203	LOADER	992C	CATERPILLAR	

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ASSET NUMBER EQUIPMENT TYPE MANUFACTURER MODEL SERIAL NUMBER

13-02-204 LOADER CATERRILLAR 992C 49201287
13-02-250 LOADER/FORKLIFT CAT 966

MINE EQUIPMENT - DRILL

13-03-320 DRILL INGERSOIL-RAND DMM-XL-1400 2950
13-03-322 DRILL SCHRAMM C685H 1790
13-03-331 DRILL INGERSOIL-RAND DMM-XL-1400 2991
13-03-333 DRILL INGERSOIL-RAND DMM-XL-1400 3045
13-03-335 DRILL INGERSOIL-RAND DMM-XL-1400 3046
13-03-336 DRILL INGERSOIL-RAND DMM-XL-1400 3070
13-03-338 DRILL INGERSOIL-RAND DM-45E 3538
13-03-339 BLASTHOLE DRILL INGERSOIL-RAND DM-45E 3544
13-03-340 BLASTHOLE DRILL INGERSOIL-RAND DM-45E 3576

MINE EQUIPMENT - HAUL TRUCK

13-04-421 DRRESSER 325M
13-04-422 DRRESSER 325M
13-04-423 DRRESSER 325M
13-04-424 DRRESSER 325M
13-04-425 DRRESSER 325M
13-04-431 DRRESSER 325M
13-04-450 100 TON DRRESSER 385M
13-04-451 100 TON DRRESSER 385M
13-04-452 100 TON DRRESSER 385M
13-04-453 100 TON DRRESSER 385M
13-04-455 100 TON DRRESSER 385M
13-04-456 100 TON DRRESSER 385M
13-04-457 100 TON DRRESSER 385M
13-04-458 100 TON DRRESSER 385M
13-04-459 100 TON DRRESSER 385M
13-04-460 100 TON DRRESSER 385M
13-04-461 100 TON DRRESSER 385M
13-04-462 100 TON DRRESSER 385M
13-04-463 HAUL TRUCK DRRESSER 385M
13-04-464 HAUL TRUCK DRRESSER 385M
13-04-464 TIRES 1 WELD INSPECTION
13-04-465 HAUL TRUCK DRRESSER 385M
13-04-466 HAUL TRUCK DRRESSER 385M
13-04-467 HAUL TRUCK DRRESSER 385M
13-04-468 HAUL TRUCK DRRESSER 385M
13-04-470 HAUL TRUCK DRRESSER 685E
13-04-471 190 TON DRRESSER 685E
13-04-472 190 TON DRRESSER 685E
13-04-473 HAUL TRUCK DRRESSER 685E
13-04-474 HAUL TRUCK DRRESSER 685E
13-04-475 HAUL TRUCK DRRESSER 685E
13-04-476 HAUL TRUCK DRRESSER 685E
13-04-477 HAUL TRUCK DRRESSER 685E
13-04-478 HAUL TRUCK DRRESSER 685E
CF23436BFA30-AK DRRESSER 325M
CF23437BFA30-AK DRRESSER 325M
CF23539BFA30-AT DRRESSER 325M
CF23577BFA27-G DRRESSER 385M
CF23580BFA27-G DRRESSER 385M
CF23578BFA27-G DRRESSER 385M
CF23579BFA27-G DRRESSER 385M
CF23581BFA27-G DRRESSER 385M
CF23582BFA27-G DRRESSER 385M
CF23585BFA27-G DRRESSER 385M
CF23586BFA27-G DRRESSER 385M
CF23587BFA27-G DRRESSER 385M
CF23588BFA27-G DRRESSER 385M
CF23590BFA27-G DRRESSER 385M
CF23666BFA27-J DRRESSER 385M
CF23952BFA27-K DRRESSER 385M
CF23953BFA27-K DRRESSER 385M
CF23954BFA27-K DRRESSER 385M
CF23955BFA27-K DRRESSER 385M
CF23956BFA27-K DRRESSER 385M
CF31402AFA43-B DRRESSER 685E
CF31403AFA43-B DRRESSER 685E
CF31404AFA43-B DRRESSER 685E
CF31405AFA43-B DRRESSER 685E
CF31406AFA43-B DRRESSER 685E
CF31407AFA43-B DRRESSER 685E
CF31408AFA43-B DRRESSER 685E
CF31409AFA43-B DRRESSER 685E
CF31451AFA43-C DRRESSER 685E

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ASSET NUMBER	EQUIPMENT TYPE	MANUFACTURER	MODEL	SERIAL NUMBER
13-04-479	HAUL TRUCK	DRESSER	685E	CF31452AFE43-C
13-04-480	HAUL TRUCK	DRESSER	685E	CF31453AFE43-C
13-04-481	HAUL TRUCK	DRESSER	685E	CF31454AFE43-C
13-04-482	HAUL TRUCK	DRESSER	685E	CF31491AFE43-D
13-04-483	HAUL TRUCK	DRESSER	685E	CF31492AFE43-D
13-04-484	HAUL TRUCK	DRESSER	685E	CF31493AFE43-D
13-04-485	HAUL TRUCK	DRESSER	685E	CF31501AFE43-D
13-04-486	190 TON TRUCK	DRESSER	685E	CF31502AFE43-D
13-04-487	HAUL TRUCK	DRESSER	685E	CF31503AFE43-D
13-04-488	HAUL TRUCK	DRESSER	685E	CF31505AFE43-D
13-04-489	HAUL TRUCK	DRESSER	685E	CF31506AFE43-D
13-04-490	HAUL TRUCK	DRESSER	685E	CF31507AFE43-D
13-04-491	HAUL TRUCK	DRESSER	685E	CF31516AFE43-D
13-04-492	HAUL TRUCK	DRESSER	685E	CF31517AFE43-D
13-04-493	HAUL TRUCK	DRESSER	685E	CF31518AFE43-D
13-04-494	HAUL TRUCK	DRESSER	685E	CF31523AFE43-D
13-04-495	HAUL TRUCK	DRESSER	685E	CF31546AFE43-D
13-04-496	190 TON HAUL TRUCK	DRESSER	685E	CF31547AFE43-G
13-04-497	HAUL TRUCK	DRESSER	685E	CF31554AFE43-G
13-04-498	HAUL TRUCK	DRESSER	685E	CF31559AFE43-G
13-04-499	HAUL TRUCK	DRESSER	685E	CF31560AFE43-G
13-04-500	HAULPAK	DRESSER	685E	CF31701AFE43-S
13-04-501	HAULPAK	DRESSER	685E	CF31702AFE43-S
13-04-502	HAULPAK - 190 TON	DRESSER	685E	CF31908AFE43-X
13-04-503	WEAR LINERS, ETC.	DRESSER	685E	CF31912AFE43-X
13-04-504	HAULPAK - 190 TON	DRESSER	685E	CF31913AFE43-X
13-04-504	WEAR LINERS, ETC.	DRESSER	685E	CF31914AFE43-X
13-04-505	HAUL TRUCK	DRESSER	685E	CF3191914AFE43-X
13-04-505	INSPECTION, RIMS, LINER	DRESSER	685E	CF31700AFE43X
13-04-506	HAUL TRUCK	DRESSER	685E	CF31700AFE43X
13-04-506	FIRE SUPPRESSION, LINER,	DRESSER	685E	CF31700AFE43X
13-04-507	HAULPAK	DRESSER	685E	CF31930AFE4311
13-04-507	TIRES, ETC.	DRESSER	685E	CF31931AFE43-AA
13-04-508	HAULPAK	DRESSER	685E	CF31932AFE42-AA
13-04-508	TIRES, ETC.	DRESSER	685E	CF31932AFE42-AA
13-04-509	HAULPAK	DRESSER	685E	CF31932AFE42-AA
13-04-509	TIRES, ETC.	DRESSER	685E	CF31932AFE42-AA
13-04-999	100 TON BODY FOR HAUL TRUCK	DRESSER	685E	CF31932AFE42-AA
13-04-999	TRUCK BED - 190 TON	DRESSER	685E	CF31932AFE42-AA
13-05-525	WATER TRUCK	DRESSER	608	PCF23271BFA23-AQ
13-05-531	WATER TRUCK	WABCO	75C	PGF22330BFA23-Q
13-05-532	WATER TRUCK	DRESSER	325M	CF23724BFA30-BJ

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ASSET NUMBER EQUIPMENT TYPE MANUFACTURER MODEL SERIAL NUMBER

MINE EQUIPMENT - BACKHOE

13-06-623	EXCAVATOR	HITACHI	123	1563338
13-06-625	EXCAVATOR	HITACHI	UX261	171-0502
13-06-627	EXCAVATOR	CATERPILLAR		6mF00282

MINE EQUIPMENT - DOZER

13-07-704	TRACK DOZER	CATERPILLAR	D8H	88P1284
13-07-708	TRACK DOZER	CATERPILLAR	D8N	9TC01138
13-07-709	TRACK DOZER	CATERPILLAR	D10N	2YD00787
13-07-710	TRACK DOZER	CATERPILLAR	D10N	2YD00786
13-07-711	TRACK DOZER	CATERPILLAR	D10N	2YD01127
13-07-712	TRACK DOZER	CATERPILLAR	D10N	2YD1407
13-07-715	TRACK DOZER	CATERPILLAR	D10N	2YD02076
13-07-726	TD CRAWLER	DRESSER	TD25C	4370007U002465
13-07-730	DOZER	CATERPILLAR	D9N	-JD03227
13-07-741	TRACK DOZER	DRESSER	TD40	4600001P000548
13-07-744	TRACK DOZER	DRESSER	TD40	4600001P000603

MINE EQUIPMENT - RTD DOZER

13-08-802	RT DOZER	CATERPILLAR	824C	85X00737
13-08-803	RT DOZER	CATERPILLAR	824C	85X563
13-08-811	RT DOZER	CATERPILLAR	834-B	92200384
13-08-812	RT DOZER	CATERPILLAR	834-B	92200381
13-08-813	RT DOZER	CATERPILLAR	834-B	92200388
13-08-814	RT DOZER	CATERPILLAR	834-B	92200392
13-08-815	RT DOZER	CATERPILLAR	834-B	92200430

MINE EQUIPMENT - GRADER

13-09-901	GRADER	CATERPILLAR	14G	96U6528
13-09-909	GRADER	CATERPILLAR	16G	93U02870
13-09-910	MOTOR GRADER	CATERPILLAR	16G	93U02856
13-09-911	GRADER	CATERPILLAR	16G	93U02698
13-09-912	GRADER	CATERPILLAR	16G	93U02740
13-09-915	GRADER	CATERPILLAR	16G	93U03001

MINE EQUIPMENT - CRANE

13-11-131	40 TON CRANE	GROVE	RT740	47697
13-11-132	CRANE	GROVE	RT1550	70352
13-11-134	CRANE	GROVE	RT-740	50922

MINE EQUIPMENT - MOBILE

13-12-046	LUBE & FUEL TRUCK - 1992	WHITE	ACL-648	4VZSCBGC5NU511446
13-12-301	WINCH TRUCK	HENDRICKSON	HD	16257
13-12-318	LUBE TRUCK	PETERBILT	318	164819
13-12-321	1988 FUEL TRUCK	FORD	LTS8000	1FDYY82A4JVA05377
13-12-422	89	FORD	LT89000	Y90KVA58640
13-12-424	90	FORD	F700	1FDNF77K8LVA31004
13-12-852	TIRE TRUCK	FREIGHT LINER		1FVUZSYBGHH402728
13-12-979	BOOM TRUCK	GMC		4GDT9C421JV701447

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ASSET	EQUIPMENT	TYPE	MANUFACTURER	MODEL	SERIAL NUMBER
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SHOP TOOLS & EQUIPMENT

20-20-400	TIRE PRESS (M0400	EDMO	DM250
20-20-969	SIX HYDRAULIC JACKS	EDMO	

LEACH SYSTEMS

30-01-100	PUMPS (LEACH)	
30-01-200	PIPE/FITTINGS/VALVES	

POWER DISTRIBUTION

60-12-005	PIT 13.8 KV DISTRIBUTION	
60-12-005	MINE PIT 13.8 KV	
60-12-007	SWITCHGEAR	
60-12-007	MINE POWER CENTER	
60-12-008	REPLACEMENT	
60-12-008	TAILINGS/RECLAIM SKV	
60-12-010	POWER LIN	
60-12-010	BETZE CIRCUIT SWITCHGEAR	
60-12-012	BAZZA SUBSTATION	
60-12-012	BAZZA SUBSTATION -	
60-12-013	ENGINEERING	
60-12-013	GENERATOR - PIT LOOP -	
60-12-014	STANDBY	
60-12-014	2.5 MVA TRANSFORMERS -	
60-12-015	DEWATER	
60-12-015	4160V VACUUM BREAKER &	
60-12-015	SWITCH	

LRC/040792B

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EXHIBIT E

TO FIRST SUPPLEMENT TO DEED OF TRUST, MORTGAGE, SECURITY AGREEMENT, FINANCING STATEMENT AND ASSIGNMENT OF PROCEEDS, RENTS AND LEASES AMONG BARRICK GOLDSTRIKE MINES INC. (THE TRUSTOR) AND THE BANKS NAMED THEREIN AND UNION BANK OF SWITZERLAND, NEW YORK BRANCH, AS AGENT (THE BENEFICIARIES)

SCHEDULE OF AGREEMENTS

A. AGREEMENTS

1. The agreement described in A.1 of Exhibit E of the Deed of Trust has been amended by First Amendment dated September 1, 1989 between SFP Minerals Corporation, Santa Fe Pacific Mining Inc. and Barrick Goldstrike Mines Inc. to redefine the commingling provisions contained in the agreement and by Second Amendment dated December 28, 1989 among the same parties to eliminate the minimum annual work commitments contained in the agreement.

2. The agreement described in A.6 of Exhibit E of the Deed of Trust has been amended by Settlement Agreement and Second Amendment to Assignment and Agreement both dated as of February 1, 1989 [sic] between IAC Minerals (USA) Inc. and Barrick Goldstrike Mines Inc. to define the property boundaries on which royalty is paid, to provide for commingling and to revise the default mechanism contained in the agreement.

3. The agreement described in A.7 of Exhibit E of the Deed of Trust has been amended by Mutual Release Agreement and Settlement Agreement, both dated February 1, 1991, between H.W. Ranspot, M.J. Fitzgerald, Robert Cunningham, William Hair and Jack M. Allen, Barrick Goldstrike Mines Inc. and Western States Minerals Corporation to define the property boundaries on which net profits are paid and to provide a cost allocation method of calculation of deductible costs to be used in determining net profits.

4. The agreement described in A.8 of Exhibit E of the Deed of Trust has been amended by Mutual Release Agreement and Settlement Agreement, both dated February 1, 1991, between H.W. Ranspot, M.J. Fitzgerald, Robert Cunningham, William Hair and Jack M. Allen, Barrick Goldstrike Mines Inc. and Western States Minerals Corporation to define the property boundaries on which net profits are paid and to provide a cost allocation method for calculation of deductible costs to be used in determining net profits.

5. The agreement described in A.10 of Exhibit E of the Deed of Trust has been amended by Amendment to Agreements dated January 1, 1990 between Franco-Nevada Mining Corporation,

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Inc., Euro-Nevada Mining Corporation, Inc. and Barrick Goldstrike Mines Inc. to permit Franco-Nevada and Euro-Nevada to receive royalties in kind.

6. The agreement described in A.12 of Exhibit E of the Deed of Trust has been amended by Amendment to Agreements dated January 1, 1990 between Franco-Nevada Mining Corporation, Inc., Euro-Nevada Mining Corporation, Inc. and Barrick Goldstrike Mines Inc. to permit Franco-Nevada and Euro-Nevada to receive royalties in kind.

7. The agreement described in A.16 of Exhibit E of the Deed of Trust, which amends the agreement described in A.15, has been amended by 1989 Amendment Agreement dated May 2, 1989, between Newmont Gold Company and Barrick Goldstrike Mines Inc. to eliminate the restriction prohibiting mining on Newmont property where such mining involves a primary ore body of Newmont.

B. PERMITS AND LICENSES

1. Federal Permits

a. Federal Communications Commission

Radio Station License

WNJM245 (Business)
WNPD737 (Special Industrial)
WNVDP65 (Special Industrial)
WNQM537 (Special Industrial)
WNQM538 (Special Industrial)
WNXC671 (Manufacturers)

Microwave Radio Station License

WNEP990 Mount Lewis Phone System
WNEP991 Mount Lewis Phone System
WNEV501 Mount Lewis Phone System
WNTK454 Maggie Creek Phone System
WNTK455 Maggie Creek Phone System
WNTK456 Maggie Creek Phone System
WNTK457 Maggie Creek Phone System

b.

Department of Treasury - Bureau of Alcohol, Tobacco and Firearms

Type 33 License/Permit - User of High Explosives
9-NV-004-33-4J-91613

c. Department of the Interior - Bureau of Land Management

Plan of Operations Amendments

08/07/81 Expand exploration, continue mining existing pit with dump expansion, build leach system
01/07/82 Expand exploration
10/11/83 Mine Bazza Point Pit, West Bazza Pit, and New Pancana Pit, construct lab/recovery building
09/09/86 Mine Post Dump Pit, Lost Pancana #2 Pit, and Post Pit; construct 3 leach ponds and associated equipment; construct office and lab/recovery building
11/26/86 Construct 4 leach pads, 4 ponds, roads, recovery plant and ancillary facility
06/16/87 Short term dewatering of West Bazza Pit
07/23/87 Mine Powerline Pit and No. 5 Pit, Underground test mine in Long Lac Pit
08/28/87 Geotechnical and hydrologic study for tailings impoundment
09/25/87 Mine "chert knob" for road material
12/14/87 Construct mill, tailings impoundment and related facilities and "Betze" orebodies
05/27/88 Expand exploration
01/16/89 Expanded operations on South Block
02/16/90 Expanded exploration on North Block
06/14/91 Mine Betze Pit, expand mill, tailings impoundment, autoclave, heap leach, waste rock disposal facilities

Environmental Impact Statement
06/20/91 Betze Development Plan

Right-of-Way Grant

09/07/88 3 miles of access road N-48045

2. State of Nevada Permits

a. Nevada Department of Wildlife

Industrial Artificial Pond Permit

#1855 Mill

#1856 Leach

#5658 North Block Heap Leach Facility

b. Department of Human Resources - Health Division -
Radiological Health Section

05-11-0276-01

Radioactive Materials License

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c. Department of Human Resources - Health Division -
Consumer Health Protection Services
 EU-5077-12NCNT Approval to Operate Potable Water
 Treatment System
 (EU-3102-DJR)A Approval to Operate Crusher
 Building Sewage System
 d. Department of Human Resources - Health Division -
Emergency Medical Services
 Service Permit No. 05-351 Industrial Operations/Basic
 Life Support

e. Department of Conservation and Natural Resources -
Division of Water Resources

Permit No. J-262 Approval to store water and chemi-
 cals in solution ponds and emer-
 gency catchment dam
 Permit No. J-278 Approval to impound water and
 tailings behind Phase I dam
 Permit No. J-320 Approval to construct water reser-
 voir dam
 Permit No. J-377 Approval to construct North Block
 emergency containment dam

f. Department of Conservation and Natural Resources -
Division of Environmental Protection - Bureau of Air
 Quality

Operating Permit
 OP #2232 ADR Kiln
 OP #2233 ADR Acid Wash
 OP #2234 ADR Furnace
 OP #2235 ADR Mercury Retort
 OP #2236 Mill CIL Circuit, Furnace
 OP #2239 Autoclave Boiler
 OP #2241 50,000 gallon Diesel Tank
 OP #2242 TS Ranch Reservoir Surface Disturbance
 OP #2481 Minesite Surface Disturbance
 OP #2482 Mill Crushing System, Lime Silo
 OP #2483 Mill Expansion Crushing System
 OP #2484 Mill Carbon Kiln
 OP #2485 Mill Mercury Retort
 OP #2486 Propane Tanks
 OP #2487 Autoclave Lime System
 OP #2488 Caterpillar Diesel Generator
 (Dewatering)
 OP #2489 250,000 gallon Diesel Tank
 OP #2490 250,000 gallon Diesel Tank

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Permit to Construct
 PC #2117 Autoclave
 PC #2726 Mill Expansion, Crushing, Lime Silo
 PC #2727 Mill Expansion, 48-Inch Conveyor
 PC #2728 Mill Expansion, Furnace, etc.
 PC #2729 Mill Expansion, Carbon Reactivation Kiln
 PC #2730 Mill Expansion, 4 Hot Water Heaters
 PC #2731 Autoclave Expansion, Autoclave
 PC #2732 Autoclave Expansion, Autoclave
 PC #2733 Autoclave Expansion, Autoclave
 PC #2734 Autoclave Expansion, Autoclave
 PC #2735 Autoclave Expansion, Autoclave
 PC #2736 Autoclave Expansion, 2 Lime Silos, etc.
 PC #2737 Autoclave Expansion, Boiler
 PC #2738 Autoclave Expansion, Boiler
 PC #2744 2 Cummins/Onan Diesel Generators
 (Dewatering)
 PC #2981 North Block Heap Leach Facility
 Permit No. 91-19 Permit for Open Burning
 PC #3026 Laboratory Crushers and Drying
 Ovens
 PC #3027 Laboratory Furnaces and Drying
 Oven

g. Department of Conservation and Natural Resources -
Division of Environmental Protection - Bureau of Waste
 Management
 Class III Sanitary Landfill Permit

h. Department of Conservation and Natural Resources -
Division of Environmental Protection - Bureau of Mining
 Regulation and Reclamation
 Mining Regulation Permit
 NEV90060
 NEV91029

National Pollutant Discharge Elimination System
 NEV89068 (Pit Dewatering)
 NEV89027 (Sewage System)

Approval to construct tailings impoundment

i. Department of Motor Vehicles and Public Safety -
Nevada Highway Patrol

Emergency Vehicle Permit #V0039

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RECORDED AT THE REQUEST OF
Barwick Holdings
92 OCT 29 14:58
EUREKA COUNTY, NEVADA
M.M. REBAL/EAAT, RECORDER
FILE NO. 142917
FEE \$ 42.00
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BOOK 241 PAGE 214
RECORDED AT THE REQUEST OF
Barwick Holdings
92 NOV -2 18:58
EUREKA COUNTY, NEVADA
M.M. REBAL/EAAT, RECORDER
FILE NO. 142922
FEE \$ 42.00
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