

CERTIFICATE OF LOCATION

LODE CLAIM

142968

The undersigned certifies as follows:

1. The name of the locator is WESTERN STATES MINERALS CORP. whose address is 4975 Van Gordon Street, Wheat Ridge, Colorado 80033.

2. On the 16th day of August, 1992, pursuant to the mining laws of the United States and the State of Nevada, the locator located and claimed, and hereby locates and claims, the lode mining claim called the AU 38 mining claim (the "Claim")

3. The Claim is located in the Unknown mining district, in Eureka County, Nevada, in the following quarter section(s),

NE 1/4 of Sec. 9, T. 35 N., R. 48 E.;
SE 1/4 of Sec. 9, T. 35 N., R. 48 E.;
NW 1/4 of Sec. 10, T. 35 N., R. 48 E.;
SW 1/4 of Sec. 10, T. 35 N., R. 48 E.;

4. The general course of the lode or vein is north and south

5. The locator claims 1490 feet in a north direction and 10 feet in a south direction from the location monument at which the Notice of Location is posted, together with 300 feet in width on each side of the center of the vein or lode.

6. The Northeast Corner (Monument #1) is approximately 2340 feet north and 4740 feet west from the southeast corner of Section 10, T. 35 N., R. 48 E., M.D.P.M., an official corner of the Public Land Survey. 7. The position of each corner of the mining claim is shown on the mining claim map recorded herewith. The number, position and markings on each corner or side line center monument are as follows:

Monument	Position	Markings
No. 1	N.E. Corner	AU 38
No. 2	East Side Center	AU 38
No. 3	S.E. Corner	AU 38
No. 4	S.W. Corner	AU 38
No. 5	West Side Center	AU 38
No. 6	N.W. Corner	AU 38

8. As erected on the ground, each corner and side line center monument consists of a wood post, 3 1/2 inches in diameter by 4 feet in length, set one foot in the ground and marked as described above.

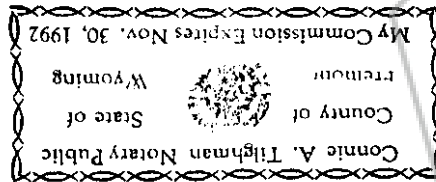
9. The monumentation and marking of the monuments on the ground were completed within sixty (60) days from the date of posting the Notice of Location. The work of location consisted of making and recording of duplicate claim maps filed herein as provided by NRS 517.040.

WESTERN STATES MINERALS CORP.

Robert W. Schlichting
Agent - Robert W. Schlichting

STATE OF WYOMING)
COUNTY OF FREMONT) SS

Subscribed, sworn to and acknowledged before me this 12th day of October, 1992, by Robert W. Schlichting as Agent for Western States Minerals Corp.



Connie A. Tighman
Notary Public

142968
FILE NO.
M.M. REBALEATI, RECORDER
EUREKA COUNTY, NEVADA
FEE \$ 6.25

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Western States Minerals Corp.

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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF