

UNIFORM COMMERCIAL CODE — FINANCING STATEMENT — FORM UCC-1

This FINANCING STATEMENT is presented for filing pursuant to the Nevada Uniform Commercial Code

IMPORTANT: Read instructions on back before filling out form.

Receipt No. _____

1. DEBTOR (ONE NAME ONLY) <input type="checkbox"/> LEGAL BUSINESS NAME <input checked="" type="checkbox"/> INDIVIDUAL (LAST NAME FIRST) Tonkin Springs Venture Limited Partnership		1A. SOCIAL SECURITY OR FEDERAL TAX NO. 88-0267851	
1B. MAILING ADDRESS 55 Madison, Suite 745		1C. CITY, STATE Denver, Colorado	1D. ZIP CODE 80206
1E. RESIDENCE ADDRESS		1F. CITY, STATE	1G. ZIP CODE
2. ADDITIONAL DEBTOR (IF ANY) (ONE NAME ONLY) <input type="checkbox"/> LEGAL BUSINESS NAME <input type="checkbox"/> INDIVIDUAL (LAST NAME FIRST)		2A. SOCIAL SECURITY OR FEDERAL TAX NO.	
2B. MAILING ADDRESS		2C. CITY, STATE	2D. ZIP CODE
2E. RESIDENCE ADDRESS		2F. CITY, STATE	2G. ZIP CODE
3. <input type="checkbox"/> ADDITIONAL DEBTOR(S) ON ATTACHED SHEET			
4. SECURED PARTY NAME Cornucopia Resources Ltd. MAILING ADDRESS #540 Marine Building, 355 Burrard Street CITY Vancouver, BC STATE CANADA ZIP CODE V6C 2G8		4A. SOCIAL SECURITY NO. FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.	
5. ASSIGNEE OF SECURED PARTY (IF ANY) NAME MAILING ADDRESS CITY STATE ZIP CODE		5A. SOCIAL SECURITY NO. FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.	

6. This FINANCING STATEMENT covers the following types or items of property (if crops or timber, include description of real property on which growing or to be growing and name of record owner of such real estate; if fixtures, include description of real property to which affixed or to be affixed and name of record owner of such real estate; if oil, gas or minerals, include description of real property from which to be extracted).

See attached Exhibit A.

8A. _____ SIGNATURE OF RECORD OWNER
8B. \$ _____ MAXIMUM AMOUNT OF INDEBTEDNESS TO BE SECURED AT ANY ONE TIME (OPTIONAL)
8C. _____ (TYPE) RECORD OWNER OF REAL PROPERTY

7. Check if Applicable (S)	A. <input checked="" type="checkbox"/> Proceeds of collateral are also covered	B. <input type="checkbox"/> Products of collateral are also covered	C. <input type="checkbox"/> Proceeds of above described original collateral in which a security interest was perfected (Debtor's Signature Not Required)	D. <input type="checkbox"/> Collateral was brought into this State subject to security interest in another jurisdiction (Debtor's Signature Not Required)
8. Check if Applicable (S)	<input type="checkbox"/> DEBTOR IS A "TRANSMITTING UTILITY" IN ACCORDANCE WITH NRS 704.205 AND NRS 104.9403.			

9. (Date) May 6 1993
 Tonkin Springs Venture Limited Partnership
 By William Reid (SIGNATURE(S) OF DEBTOR(S)) On behalf of General Partner
 William Reid (TITLE) Tonkin Springs Gold Mining Company
 Cornucopia Resources Ltd. (TYPE NAME(S))
 By James M. Carter (SIGNATURE(S) OF SECURED PARTY(S)) Director
 James M. Carter (TITLE)

11. This Space for Use of Filing Officer. (Date, Time, File Number and Filing Office)
 FILED THIS 13TH DAY OF MAY, 1993 AT 10 MINS. PAST 11 A.M., RECORDS OF EUREKA COUNTY, NEVADA.
 M.M. Robles (EUREKA COUNTY RECORDER)

10. Return Copy to:
 Randall E. Hubbard, Esq.
 Morrison & Foerster
 370 17th Street, Suite 5200
 Denver, Colorado 80202
 Trust Account Number (If Applicable)

145435

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EXHIBIT A

- 1 Standby diesel generator set: 4160 volt generator set. Engine model 8163-7305, s/n VF-07516, generator model 741FSM23GOAP-R700V, s/n UH 3502687.
- 1 Microwave Telecommunication System: 2 GHZ 12 Channels 960 GHZ 6 channels.
- 1 McLellan Mill Liner Handler: s/n MLH1500289 complete with (4) steerable wheels, one (1) deceleration valve, 24 volt D.C. lighting system.
- 1 ELJAY crusher s/n 232: Rebuilt with five head bonnet, and cone head magnaflex.
- 1 1984 Used 534B-8 Gradall s/n 8444263G.
- 1 1986 Ford Ambulance s/n 1FDKF37LZGNA52618.
- 1 Lot Fuel Tanks: (3) 12,000 gal., (1) 8,000 gal., (1) 5,000 gal., (3) 1,000 gal., (1) 500 Gal.
- 1 Toyota Skid Steer Loader s/n 2SDK711393.

R41237

A1

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