

UNITED STATES
DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT

ASSIGNMENT OF RECORD TITLE INTEREST IN A
LEASE FOR OIL AND GAS OR GEOTHERMAL RESOURCES

Mineral Leasing Act of 1920 (30 U.S.C. 181 et seq.)
Act for Acquired Lands of 1947 (30 U.S.C. 351-359)
Geothermal Steam Act of 1970 (30 U.S.C. 1001-1025)
Department of the Interior Appropriations Act, Fiscal Year 1981 (42 U.S.C. 6508)

FORM APPROVED
OMB NO. 1004-0034
Expires: July 31, 1992

Lease Serial No. N-11348

Lease Effective Date (Anniversary Date)

New Serial No.


Type or print plainly in ink and sign in ink.

PART A: ASSIGNMENT

1. Assignee* U.S. MINERALS LLC 50% of 0.4125%
MAY KWOK - KEATING 50% of 0.4125%
Street 1675 Broadway, # 1050
City, State, ZIP Code Denver, Colo. 80202
*If more than one assignee, check here and list the name(s) and address(es) of all additional assignees on the reverse of this form or on a separate attached sheet of paper.

This record title assignment is for: (Check one) Oil and Gas Lease, or Geothermal Lease
Interest conveyed: (Check one or both, as appropriate) Record Title, Overriding Royalty, payment out of production or other similar interests or payments

2. This assignment conveys the following interest:

Land Description	Percent of Interest			Reserved	Previously reserved or conveyed
	Owed	Conveyed	Retained		
Township 27 North, Range 52 East, NDM Section 7: NE¼ Section 8: W¼, SE¼, SW¼ EUREKA COUNTY, NEVADA Effective as of 7:00AM, June 1, 1994 	0.825%	0.4125%	0.4125%		

FOR BLM USE ONLY - DO NOT WRITE BELOW THIS LINE

UNITED STATES OF AMERICA

This assignment is approved solely for administrative purposes. Approval does not warrant that either party to this assignment holds legal or equitable title to this lease.
 Assignment approved for above described lands;
 Assignment approved effective _____
 Assignment approved for land description indicated on reverse of this form.

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(Title)

(Date)

(Authorized Officer)

By

STATE OF Colorado
COUNTY OF Denver
ss. [Signature]

BEFORE ME, the undersigned, a Notary Public, in and for said County and State, on this 14th

day of July 1979 personally appeared Steven L. Veal, Trustee of the Harry K. Veal, Irrevocable Trust, d/b/a H. K. Veal & Co.

to me known to be the identical person described in and who executed the within and foregoing instrument of writing and acknowledged to me that he duly executed the same as his free and voluntary act and deed for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal the day and year last above written.
My Commission Expires July 8, 1998
[Signature]

Notary Public

PART B: CERTIFICATION AND REQUEST FOR APPROVAL

1. The Assignor certifies as owner of an interest in the above designated lease that he/she hereby assigns to the above assignee(s) the rights specified above

2. Assignor certifies as follows: (a) Assignor is a citizen of the United States; an association of such citizens; a municipality; or a corporation organized under the laws of the United States or of any State or territory thereof. For the assignment of NPR-A leases, assignor is a citizen, national, or resident alien of the United States or of association of such citizens, nationals, resident aliens or private, public or municipal corporations. (b) Assignor is not considered a minor under the laws of the State in which the lands covered by this assignment are located. (c) Assignor's chargeable interests, direct and indirect, in each public domain and acquired lands separately in the same State, do not exceed 240,080 acres in oil and gas leases (of which up to 200,000 acres may be in oil and gas options), or 300,000 acres in leases in each leasing District in Alaska of which up to 200,000 acres may be in oil and gas options. If this is an oil and gas lease issued in accordance with the Mineral Leasing Act of 1920, or 51,200 acres in any one State if this is a geothermal lease. (d) All parties holding an interest in the assignment are otherwise in compliance with the regulations (43 CFR Group 3100 or 3200) and the authorizing Acts. (e) Assignor is in compliance with reclamation requirements for all Federal oil and gas lease holdings as required by sec. 17(g) of the Mineral Leasing Act and (f) Assignor is not in violation of sec. 41 of the Mineral Leasing Act.

3. Assignor's signature to this assignment constitutes acceptance of all applicable terms, conditions, stipulations and restrictions pertaining to the lease described herein. For geothermal assignments, an overriding royalty may not be less than one-fourth (1/4) of one percent of the value of output, nor greater than 50 percent of the rate of royalty due to the United States when this assignment is added to all previously created overriding royalties (43 CFR 3241).

I certify that the statements made herein by me are true, complete, and correct to the best of my knowledge and belief and are made in good faith.

Executed this 13th day of July 1994

Name of Assignor as shown on current lease H.K. VEAL & CO.

Please type or print

Assignor or Attorney-in-fact [Signature]

Steven L. Veal, Trustee (Signature)

(Signature)

(Assignor's Address)

(City) (State) (Zip Code)

Public reporting burden for this form is estimated to average 30 minutes per response, including the time for reviewing instructions, gathering and maintaining data, and completing and reviewing the form. Direct comments regarding the burden estimate or any other aspect of this form to U.S. Department of the Interior, Bureau of Land Management, (Alternative) Bureau Clearance Officer, (WO-77), 1849 C Street, N.W., Washington, D.C. 20240, and the Office of Management and Budget, Paperwork Reduction Project (1004-0034), Washington, D.C. 20503.

Title 18 U.S.C. Sec. 1001 makes it a crime for any person knowingly and willfully to make to any Department or agency of the United States any false, fictitious or fraudulent statements or representations as to any matter within its jurisdiction.

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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
David D. Williams
94 JUL 28 PM 1:16
EUREKA COUNTY HEVADA
M.N. REBALATI, RECORDER
FILE NO. FEES 9-

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