

AFFIDAVIT AND NOTICE OF INTENT TO HOLD
 MINING CLAIM(S) AND SITE(S)

155500

STATE OF NEVADA

COUNTY OF Eureka

}
 SS.
 }

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold
 the mining claim(s), mill site(s), and/or tunnel site(s) listed below from 12:00
 p.m. on September 1 of the year before this affidavit was made and recorded, until
 11:59 a.m. on September 1 of the year that this affidavit was made and recorded.
 The claims are located in Section(s) _____, Township _____, Range _____
 _____, in the _____ Cortez _____ mining district, in Eureka
 County, Nevada.

Name of claim(s) or site(s):

BLM Serial No(s):

D.H. #1 - #28

(28)

700968 - 700995

The claim map showing said claim(s) is filed as Document Number 153101 in the
 Eureka County records.

Name and address
of owner or claimant:

Golden Reef Inc.

455 Granville St. #400

Vancouver, B.C. V6C 1T1 Canada

Dated this 15th day of October, 1994. By: James Alexander agent

owner, claimant, agent, or lessee

RECORDER'S STAMP

BOOK 277 PAGE 324
 OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
 GOLDEN REEF INC.
 94 OCT 19 AM 11:40
 EUREKA COUNTY NEVADA
 M.M. REBALZATI, RECORDER
 FILE NO. FEES \$98.00

155500

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Suggested form-Nevada Department of Minerals
 Nevada-Affidavit/Notice of Intent to hold, MRS 517.230
 (Revised 7/14/93)
 BETTY J. KRAMBS
 Notary Public
 State of Nevada
 Eureka County, Nevada
 My appointment expires June 15, 1998.

NOTARY PUBLIC

[Signature]