

FIRST AMENDMENT TO MINING EXPLORATION AND LEASE AGREEMENT

This First Amendment to Mining Exploration and Lease Agreement ("Amendment") made and entered into by and between Edward L. Devenyns and David R. Ernst, hereinafter collectively referred to as "Lessor", and Great Basin Exploration and Mining Company, a Nevada Corporation, hereinafter referred to as "Lessee";

RECITALS

A. Lessor and Lessee are parties to that certain Mining Exploration and Lease Agreement dated effective July 10, 1992, regarding the Ice 1-233 claims, ("Agreement") the Memorandum of which was recorded in the Office of the Eureka County Recorder in Book 238, Official Records, Pages 090-098, inclusive.

B. Lessor and Lessee, for purposes of including the Ice 300-352 lode mining claims located by Lessee and subsequently transferred to Lessor by Quitclaim Deed dated November 1995, desire to amend Exhibit "A" to the Mining Exploration and Lease Agreement to include said Ice claims. The Ice 300-352 were located after the effective date of the Mining Exploration and Lease Agreement and pursuant to the terms of the Agreement are part of the premises and are subject to the terms of the Agreement.

C. Lessor and Lessee recognize and acknowledge the error in Exhibit "A" to the Mining Exploration and Lease Agreement, regarding the Ice 142-171 which refers to Book 147 instead of Book 146, of the County recording information, and desire to correct the error in the reference.

Now, therefore the parties agree as follows:

1. The Mining Exploration and Lease Agreement is hereby amended to include the Ice 300-352 as listed on the attached Exhibit "A" to the Quitclaim Deed, attached hereto.
2. The Mining Exploration and Lease Agreement is hereby amended to correct the error in the County recording information for Ice 142-171 from Book 147 to Book 146.
3. Except as stated in the preceding two paragraphs, all of the terms and conditions of the Mining Exploration and Lease Agreement remain in full force and effect.

GREAT BASIN EXPLORATION AND MINING COMPANY

By A.P. Taylor - President

Edward L. Devenyns

David R. Ernst

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On the 6th day of November, 1995 personally appeared before me, a Notary Public, A.P. Taylor who acknowledged that he executed the within instrument in his capacity as indicated above and on behalf of said corporation, and that the corporation executed the within instrument.

State of Nevada)
) ss.)
) County of Washoe)

Notary Public
DIANE K. BRYAN
Notary Public - State of Nevada
Appointment Recorded in Washoe County
MY APPOINTMENT EXPIRES JUNE 10, 1996

Diane K. Bryan
Notary Public

On the 6th day of November, 1995 personally appeared before me, a Notary Public, Edward L. Devynys who acknowledged that he executed the within instrument in his capacity as indicated above.

State of Nevada)
) ss.)
) County of Washoe)

GARY B. CARTER
Notary Public - Nevada
Washoe County
My appt. exp. Apr. 14, 1999



Gary B. Carter
Notary Public

On the 3rd day of November, 1995 personally appeared before me, a Notary Public, David R. Ernst who acknowledged that he executed the within instrument in his capacity as indicated above.

State of Nevada)
) ss.)
) County of Washoe)

CAROL ANN NEARMAN
Notary Public - Nevada
Washoe County
My appt. exp. Apr. 14, 1999



Carol Ann Nearman
Notary Public

EUREKA COUNTY, NEVADA
M.M. REBALATI, RECORDER
FEES \$8.00

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RECORDED AT THE REQUEST OF
P. Devynys

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