



White
Knight
Resources Ltd.

166312

922 - 510 West Hastings Street
Vancouver, B.C. V6B 1L8
Phone: (604) 681-4462
Fax: (604) 681-0180

March 6, 1997

Eureka County Recorder and Auditor
701 South Main
Eureka, Nevada
89316

Attn: Fran

Dear Sirs:

Re: Ace Claims #81 - 105

In order to correct a common error in our submissions on the Ace #81 - 105 claims, please find:

1. Amended location certificates for the Ace #81- 105 mining claims located in T18 and 19N R52 E sections 3, 4, 27 and 34;
2. Amended claim maps, in duplicate (1 paper copy and 1 mylar); and
3. A cheque in the amount of \$101.50 USD in respect to your fees.

If there are questions, please contact me.

Yours sincerely,

WHITE KNIGHT RESOURCES LTD.


James M. McDonald, P. Geo
Director

JMD/rl

Enclosures

Amended Location Certificate - - Lode Claim

The following is an amendment to correct a common error in the location certificates for the Ace 81 through 105 mining claims in Eureka County Nevada. The original location certificate stated incorrect section, township and range location information for the claims. The correct information is stated within this Amended Location Certificate.

The undersigned citizen_ of the United States, hereby declare_ that on the 4th day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 81.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 27, 3A Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a N 0° W direction and 10 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

Address

White Knight Gold (U.S.) Inc.

Locator

#922 - 510 West Hastings Street Vancouver, BC V6B 1L8

Address



Recorder's Stamp

Amended Location Certificate - - Lode Claim

The following is an amendment to correct a common error in the location certificates for the Ace 81 through 105 mining claims in Eureka County Nevada. The original location certificate stated incorrect section, township and range location information for the claims. The correct information is stated within this Amended Location Certificate.

The undersigned citizen_ of the United States, hereby declare_ that on the 4 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 82.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

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The undersigned citizen_ of the United States, hereby declare_ that on the 4 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 83.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 27, 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 10 feet in a S 0° W direction and 1490 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

Address

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Locator

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The undersigned citizen_ of the United States, hereby declare_ that on the 4 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 84.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

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The undersigned citizen_ of the United States, hereby declare_ that on the 4 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 85.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 27, 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a N 0° W direction and 10 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this _____ day of March, 1997.

Steve Tocher

Agent for:

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The undersigned citizen_ of the United States, hereby declare_ that on the 4 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 86.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3A Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 87.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a N 0° W direction and 10 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 88.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34 Township 19N Range 32E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 89.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 1490 feet in a N 0° W direction and 10 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 90.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace⁹¹.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 1490 feet in a N 0° W direction and 10 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 92.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34 Township 19N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 93.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34, 3 Township 19N, 18W Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a N 0° W direction and 10 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 94.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3 Township 18 N Range 52 E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 95.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3A, 3 Township 19N, 18N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 1490 feet in a N 0° W direction and 10 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 96.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3 Township 18 N Range 32 E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 10 feet in a N 0° W direction and 1490 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 97.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 34, 3 Township 19N, 18N Range 52 E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 10 feet in a S 0° W direction and 1490 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 98.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3 Township 18N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 10 feet in a N 0° W direction and 1490 feet in a S 0° E direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this _____ day of March, 1997.

Steve Tocher

Agent for:

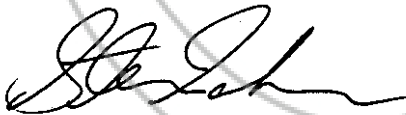
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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 99.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 4 Township 18N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locator_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 100

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3,4 Township 18 N Range 52 E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

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The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 101.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3 Township 18N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

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The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3 Township 18 N Range 52 E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

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Amended Location Certificate - - Lode Claim

The following is an amendment to correct a common error in the location certificates for the Ace 81 through 105 mining claims in Eureka County Nevada. The original location certificate stated incorrect section, township and range location information for the claims. The correct information is stated within this Amended Location Certificate.

The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 103

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3 Township 18 N Range 52 E.

The general course of the vein or lode is N 0' E and S 0' W and locater_ claimed 1490 feet in a S 0' W direction and 10 feet in a N 0' W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

Address

White Knight Gold (U.S.) Inc.

Locator

#922 - 510 West Hastings Street Vancouver, BC V6B 1L8

Address



Recorder's Stamp

Amended Location Certificate - - Lode Claim

The following is an amendment to correct a common error in the location certificates for the Ace 81 through 105 mining claims in Eureka County Nevada. The original location certificate stated incorrect section, township and range location information for the claims. The correct information is stated within this Amended Location Certificate.

The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 104.

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3 Township 18N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this 4 day of March, 1997.

Steve Tocher

Agent for:

Address

White Knight Gold (U.S.) Inc.

Locator

#922 - 510 West Hastings Street Vancouver, BC V6B 1L8

Address



Recorder's Stamp

Amended Location Certificate - - Lode Claim

The following is an amendment to correct a common error in the location certificates for the Ace 81 through 105 mining claims in Eureka County Nevada. The original location certificate stated incorrect section, township and range location information for the claims. The correct information is stated within this Amended Location Certificate.

The undersigned citizen_ of the United States, hereby declare_ that on the 6 day of December, 1996. He discovered and located lode bearing gold, silver, or other valuable deposits and on the same day posted the notice of location at the place of discovery and named the lode the Ace 105

The claim is situated in the Unknown Mining District, Eureka County, Nevada being situated in Section 3 Township 18N Range 52E.

The general course of the vein or lode is N 0° E and S 0° W and locater_ claimed 1490 feet in a S 0° W direction and 10 feet in a N 0° W direction from discovery monument, together with 300 feet on each side of the center of the vein.

The discovery work consists of maps as required in NRS 517.040.

Each of the four corners and location monuments are marked by 2" x 2" x 4" wooden posts with an inscription specifying the name and corner of the claim.

Dated this _____ day of March, 1997.

Steve Tocher

Agent for:

Address

White Knight Gold (U.S.) Inc.

Locator

#922 - 510 West Hastings Street Vancouver, BC V6B 1L8

Address



Recorder's Stamp **BOOK 306 PAGE 368**

OFFICIAL RECORDS

RECORDED AT THE REQUEST OF

White Knight Gold (U.S.) Inc.

97 MAR 13 PM 2:48

EUREKA COUNTY NEVADA
M.N. REBALEATI, RECORDER

FILE NO.

FEES 94.50