

CERTIFICATE OF LOCATION
LODE MINING CLAIM

The undersigned hereby certifies that he has caused to be located the WL-38 lode mining claim in the following section(s):

1/4	Section	Township	Range	Meridian
NW	34	T17N	R48E	Mt. Diablo
NE	34	T17N	R48E	Mt. Diablo
		T N	R	Mt. Diablo
		T N	R	Mt. Diablo
		T N	R	Mt. Diablo

in the unknown Mining District, Eureka County, Nevada, on April 25, 1997.

The name and mailing address of the locator is the:

Vista Gold U. S. Inc.
350 Rock Blvd., Ste.-E
Reno, NV 89502

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet is claimed in a Westerly direction and 1490 feet is claimed in an Easterly direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the vein and these premises is Westerly and Easterly.

The number, location, and markings on each claim corner are as follows:

Corner #	Location	Description	Markings
No. 1	NE Corner	2 in. x 2 in. x 4 ft. Wooden post	NE Corner WL-38
No. 2	SE Corner	2 in. x 2 in. x 4 ft. Wooden post	SE Corner WL-38
No. 3	SW Corner	2 in. x 2 in. x 4 ft. Wooden post	SW Corner WL-38
No. 4	NW Corner	2 in. x 2 in. x 4 ft. Wooden post	NW Corner WL-38

As erected on the ground, each corner monument is marked with a metal tag describing its position relative to the Claim boundaries.

The work of location consisted of making the claim maps as provided in NRS 517.040.

Signature of Locator:

Conn Davis
By: Conn Davis (Agent for Vista Gold U. S. Inc.)

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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Vista Gold U.S. Inc.
97 JUN 26 AM 10:08
EUREKA COUNTY NEVADA
M.M. REBALZATI, RECORDER
FILE NO. 167137
FEES \$9.50