

CERTIFICATE OF LOCATION

NOTICE IS HEREBY GIVEN that ROMARCO NEVADA, INC., a Nevada Corporation, 5450 Riggins Court Suite 2, Reno Nevada 89502, hereby claims under and pursuant to the laws of the state of Nevada and of the laws of United States of America the following described LODE MINING CLAIM:

The name of the claim is the RH-38  
This claim was located on April 12, 1997 by posting a Location Notice at the location monument found at, on, or near the West end of the claim.

The length of the claim is 10 feet in a West direction and 1991 feet in the opposite direction from the monument where the Location Notice is posted, and the width is 300 feet on each side of the center line of the claim, comprising in all 1500 feet in length and 600 feet in width, and generally following an East - West course.

The exterior boundaries are distinctly marked by four substantial monuments of stone or wooden posts at least 1-1/2 inches in diameter by four feet in length, set one foot in the ground, one at each corner. The boundaries can be readily traced by beginning at corner No. 1, the Northeast corner:

|        |      |      |       |        |            |
|--------|------|------|-------|--------|------------|
| thence | 600  | feet | South | to the | SE Corner. |
| thence | 1500 | feet | West  | to the | SW Corner. |
| thence | 600  | feet | North | to the | NW Corner. |
| thence | 1500 | feet | East  | to the | NE Corner. |

The northeast corner of this claim, corner No. 1, is found approximately 4137 feet South and 7002 feet East from the NW corner of the section 6 Township 25N, Range 50E M.D.B.M.

Said claim is located in the:  
NE ¼ of section 5 Township 25N, Range 50E  
SE ¼ of section 5 Township 25N, Range 50E  
NW ¼ of section 5 Township 25N, Range 50E  
SW ¼ of section 5 Township 25N, Range 50E  
M.D.B.M. Eureka County, State of Nevada.

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice of Location. The location work, consisted of making and filing of maps and the payment of fees prescribed by NSR 517.040.

Locator and Claimant:

ROMARCO NEVADA, INC.

by

Agent for : ROMARCO NEVADA, INC.

EUREKA COUNTY NEVADA  
M.N. REBAL EAT. RECORDER  
FILE NO. 167199  
FEES 2.50

BOOK 339 PAGE 332  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
Romarco Nevada, Inc.  
97 JUN 30 PM 1:14