

STATE OF NEVADA

COUNTY OF EUREKA

SS.))

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold the mining claim(s), mill site(s), and/or tunnel site(s) listed below from 12:00 p.m. on September 1 of the year before this affidavit was made and recorded, until 11:59 a.m. on September 1 of the year that this affidavit was made and recorded. The claims are located in Section(s) 28 and 32, Township 30N, Range 49E, in the Hot Springs Point mining district, in Eureka County, Nevada.

Name of claim(s) or site(s):

BIM Serial No(s):

| | | |
|--------------|-------------------|------------------------|
| E & E | #1 - #4 | 152328 - 152331 |
| E & E | #5 - #12 | 363952 - 363959 |
| E & E | #13 - #16 | 161033 - 161036 |
| E & E | #17 - #21 | 161037 - 161041 |
| E & E | #22, 23, 24 frac. | 161042, 161043, 161044 |
| E & E | #25 - 26 | 161045 - 161046 |
| D.H. #1 - 28 | (28) | 700968 - 700995 |

54 claims listed The claim map showing said claim(s) is filed as Document Number 75313-75322 in the Eureka County records.

Name and address of owner or claimant:

Golden Reef Mining Co
455 Granville St., Suite #400
Vancouver, B.C. Canada V6C 1T1

Dated this 11th day of August, 1997. BY: *Thomas Henderson*
owner, claimant agent, or lessee

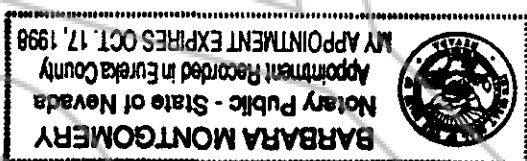
RECORDER'S STAMP
BOOK 310 PAGE 439
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Carol Henderson
97 AUG 13 PM 12:55
EUREKA COUNTY NEVADA
M.M. REBALATI, RECORDER
FEES 189.00

167631

BOOK 310 PAGE 439

Suggested form-Nevada Department of Minerals
Nevada-Affidavit/Notice of Intent to hold, MRS 517.230
(Revised 7/14/93)

NOTARY PUBLIC



Subscribed and sworn to before me this 11th day of August, 1997.