

CERTIFICATE OF LOCATION

LODE MINING CLAIM

168058

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the IM 138 Lode Mining Claim in the following quarter section(s):

1/4	Section	31	Township	24 NORTH	Range	50 EAST	Meridian	MDB&M
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in Eureka County, Nevada, on the 2ND day of June, 1997.

The name and mailing address of the locator is:

White Knight Gold (U.S.), Inc.
1020 West Main Street, Suite 312
Boise, Idaho 83702

The Claim is approximately 1500 feet long and 600 feet wide, such that 1480 feet is claimed in a N 54° E direction and 20 feet in a S 54° W direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N 54° E to the S 54° W direction.

The number, location and markings on each corner monument are as follows:

Location	Markings	Description
No. 1: Northwest Corner	N.W. Corner IM 138	1 1/2" x 1 1/2" x 4' wood post
No. 2: Northeast Corner	N.E. Corner IM 138	1 1/2" x 1 1/2" x 4' wood post
No. 3: Southeast Corner	S.E. Corner IM 138	1 1/2" x 1 1/2" x 4' wood post
No. 4: Southwest Corner	S.W. Corner IM 138	1 1/2" x 1 1/2" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags. The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 1st day of July, 1997.

SIGNATURE OF LOCATOR:

BY: John Talbot
(Agent)
John Talbot

Suggested Form - Nevada Department of Minerals
Nevada - Lode Certificate of Location - NRS 517.050

RECORDER'S STAMP

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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight Gold
97 AUG 26 PM 2:55
EUREKA COUNTY NEVADA
M.N. REBAL EATL. RECORDER
FILE NO. 168058
FEES \$9.50

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