

CERTIFICATE OF LOCATION

LODE MINING CLAIM

168068

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the IMPERIAL 40 Lode Mining Claim in the following quarter section(s):

1/4 SW Section 5 Township 23 NORTH Range 50 EAST Meridian MDB&M

in Eureka County, Nevada, on the 29TH day of May, 1997.

The name and mailing address of the locator is:

White Knight Gold (U.S.), Inc.
1020 West Main Street, Suite 312
Boise, Idaho 83702

The Claim is approximately 1500 feet long and 600 feet wide, such that 1480 feet is claimed in an East direction and 20 feet in a West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

Location	Markings	Description
No. 1: Northwest Corner	N.W. Corner IMPERIAL 40	1 1/2" x 1 1/2" x 4" wood post
No. 2: Northeast Corner	N.E. Corner IMPERIAL 40	1 1/2" x 1 1/2" x 4" wood post
No. 3: Southeast Corner	S.E. Corner IMPERIAL 40	1 1/2" x 1 1/2" x 4" wood post
No. 4: Southwest Corner	S.W. Corner IMPERIAL 40	1 1/2" x 1 1/2" x 4" wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags. The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 27TH day of June, 1997.

SIGNATURE OF LOCATOR:

BY: *John Talbott*
(Agent)

John Talbott

Suggested Form - Nevada Department of Minerals
Nevada - Lode Certificate of Location - NRS 517.050

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RECORDER'S STAMP

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OFFICIAL RECORDS

RECORDED AT THE REQUEST OF

97 AUG 26 PM 3:05

EUREKA COUNTY NEVADA
M.M. REBAL, RECORDER

168068

FILE NO.
FEES \$9.50