

CERTIFICATE OF LOCATION

LODE MINING CLAIM

168138

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the P 202 Lode Mining Claim in the following quarter section(s):

| 1/4 | Section | Township | Range   | Meridian |
|-----|---------|----------|---------|----------|
| SW  | 9       | 24 NORTH | 49 EAST | MDB&M    |
| SE  | 9       | 24 NORTH | 49 EAST | MDB&M    |
| NW  | 16      | 24 NORTH | 49 EAST | MDB&M    |

in Eureka County, Nevada, on the 1ST day of JUNE, 1997.

The name and mailing address of the locator is:

White Knight Gold (U. S.), Inc.  
1020 West Main Street, Suite 312  
Boise, Idaho 83702

The Claim is approximately 1500 feet long and 600 feet wide, such that 20 feet is claimed in an N 39° E direction and 1480 feet in a S 39° W direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N 39° E to the S 39° W direction.

The number, location and markings on each corner monument are as follows:

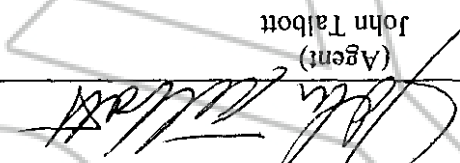
| Location                | Markings          | Description                    |
|-------------------------|-------------------|--------------------------------|
| No. 1: Northwest Corner | N.W. Corner P 202 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 2: Northeast Corner | N.E. Corner P 202 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 3: Southeast Corner | S.E. Corner P 202 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 4: Southwest Corner | S.W. Corner P 202 | 1 1/2" x 1 1/2" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 31st day of June, 1997.

SIGNATURE OF LOCATOR:

BY:   
(Agent)  
John Talbott

Suggested Form - Nevada Department of Minerals  
Nevada - Lode Certificate of Location - NRS 517.050

RECORDER'S STAMP

BOOK 311 PAGE 477  
168138  
EUREKA COUNTY NEVADA  
M.M. REBALZATI, RECORDER  
FILE NO.  
FEES \$50  
BOOK 311 PAGE 477  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
97 AUG 26 PM 3:18  
White Knight Gold