

Recorded at request of  
and return to:

**168158**

W.G. Houston  
Uranerz U.S.A., Inc.  
5450 Riggins Court, Suite 6  
Reno, NV 89502

**AFFIDAVIT AND NOTICE OF INTENT  
TO HOLD MINING CLAIMS**

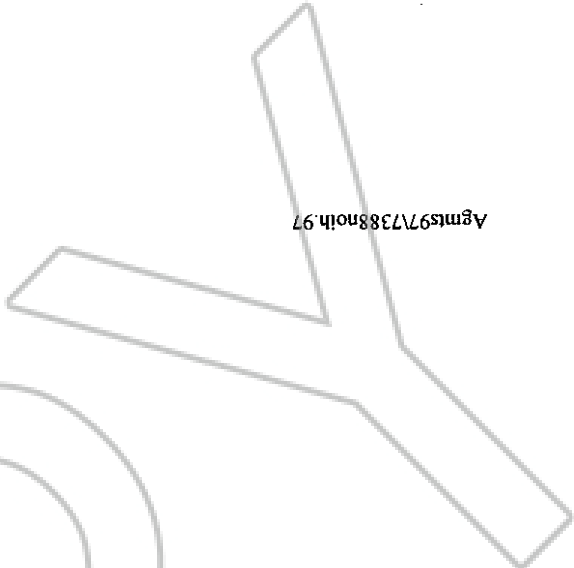
STATE OF NEVADA )  
) ss. )  
COUNTY OF WASHOE )

1. The undersigned hereby certifies that the owner of the Key 3-18 and KP 2, 4, 6, 8-19 groups of unpatented lode mining claims, situated in Eureka County, Nevada, and listed on the attached Exhibit A, intends to hold the claims for the period September 1, 1996 through September 1, 1997.
2. The claims affected by this Affidavit and Notice are more particularly described on Exhibit A attached hereto.
3. Uranerz U.S.A., Inc. in filing this Affidavit, is acting on behalf of the claim owners, as indicated on Exhibit A.

Uranerz' address is: 5450 Riggins Court, Suite 6, Reno, Nevada 89502.

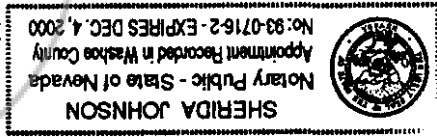
Agms1977388noth.97

Agmts97V738noth.97



My Commission Expires:

Nov 4, 2000



NOTARY PUBLIC

*Sherida Johnson*

On August 25th, 1997, before me, a notary public, personally appeared W.G. Houston as Agent for Uranerz U.S.A., Inc., a Colorado corporation, who acknowledged to me that he executed the above instrument.

COUNTY OF WASHOE

) ss.

STATE OF NEVADA

)

W. G. Houston, Agent

By: *W. G. Houston*

URANERZ U.S.A., INC., a Colorado corporation

DATED this 25th day of August, 1997.

BLM - NMC CLAIM NAM # REMITTER OWNER/CLAIMANT COUNTY TWP N RNG E SEC COUNT

707572	KEY 3	Uranerz USA Inc	Uranerz USA Inc *	EUREKA	24 N	48 E	23	1
707573	KEY 4	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707574	KEY 5	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22	1
707575	KEY 6	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707577	KEY 8	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707579	KEY 10	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707580	KEY 11	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707581	KEY 12	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707582	KEY 13	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707583	KEY 14	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707584	KEY 15	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707585	KEY 16	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707586	KEY 17	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
707587	KEY 18	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
747255	KEY 7	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
747256	KEY 9	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	23	1
747258	KEY 2	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	27	1
747260	KEY 4	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	27	1
747262	KEY 6	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	27	1
747264	KEY 8	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	27	1
747265	KEY 9	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	27	1
747266	KEY 10	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	27	1
747267	KEY 11	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	27	1
747268	KEY 12	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22,27	1
747269	KEY 13	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22	1
747270	KEY 14	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22	1
747271	KEY 15	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22,27	1
747272	KEY 16	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22	1
747273	KEY 17	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22	1
747274	KEY 18	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22,23	1
747275	KEY 19	Uranerz USA Inc	Uranerz USA Inc	EUREKA	24 N	48 E	22,23	1
TOTAL CLAIMS								31
TOTAL \$ REMITTED								\$108.50

Uranerz USA Inc.  
5450 Rigging Court, Suite 6  
Reno, Nevada 89502  
20-Aug-97

BOOK 311 PAGE 509  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
*Uranerz USA Inc*  
97 AUG 28 AM 11:57  
EUREKA COUNTY NEVADA  
M.N. REBAL EATL. RECORDER  
FILE NO. *168158*  
FEES *108.50*

168158

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